

The Power Pipeline

How the NEA Turns Member Dues into Political Power

North American Values Institute Inc.

1200 G Street NW, Suite 800
Washington, D.C. 20005

INFO@NAVIVALUES.ORG

(202) 978-3177

NAVIVALUES.ORG



Executive Summary

This report follows a decade of National Education Association spending to examine the scale, recipients, and institutional structure of its political and advocacy activity.

KEY FINDINGS AT A GLANCE

- ❶ **The NEA spent at least \$547 million** on reported political activity and additional political spending.
- ❷ **The NEA gave \$116.9 million to the NEA Advocacy Fund**, its own super PAC, which equals roughly one quarter of all the political spending the union officially reported.
- ❸ **The NEA's official political-spending disclosures substantially understate that activity.** More than \$80 million to the State Engagement Fund and related pass-through entities, plus another \$8 million to 501(c)(4) advocacy organizations, was reported as ordinary contributions rather than political spending.
- ❹ **Among recipients with both 501(c)(3) charity and 501(c)(4) advocacy arms, 48% of NEA funding went to the advocacy arm** — and 90% of that money was reported as ordinary contributions rather than political spending.
- ❺ **The NEA's funding network raises conflict-of-interest concerns:** NEA leaders often serve on the boards of outside organizations that receive NEA funding and institutional support.
- ❻ **The NEA gave \$30.1 million to Education International**, the global teacher-union federation, connecting the NEA to a PLO-affiliated Palestinian teachers' union whose secretary-general has praised members of U.S.-designated terror groups.

PART ONE

POLITICAL SPENDING

From FY 2016 through FY 2025, the NEA spent at least \$547 million on reported political activity and additional political spending, while its disclosures substantially understated the full scope of its activity. Substantial sums also flowed through its super PAC, advocacy organizations, and intermediary groups, making the ultimate destination of union dollars harder to trace.

PART TWO

THE RECIPIENTS

The NEA funds and partners with a broad network of organizations that promote politicized curriculum, anti-Israel activism, electoral and ballot infrastructure, and other political and social causes. Current or former NEA officials hold leadership roles in organizations receiving support, which raises conflict-of-interest concerns.

PART THREE

THE NEA'S OWN ACTIVITY

The NEA's political and ideological priorities are embedded within the NEA itself through leadership training, governing resolutions, political organizing, teacher training, and classroom materials.



Taken together, these findings show a public-sector union using member dues to build political and ideological influence far beyond workplace representation, often through structures that leave members with limited visibility into, or control over, where their money ultimately goes.

The evidence points to the need for structural reform. This report recommends stronger transparency and disclosure requirements, greater member consent and control over dues, safeguards against conflicts of interest, reform of the tax treatment of electoral political spending, and review of the NEA's federal charter.

The goal is to ensure that union political power rests on genuine member support, that educators have a meaningful say in how their dues are used, and that unions are fully accountable for the political activity those dues finance.



Introduction



The National Education Association (NEA) is the nation's largest public-sector union, with nearly three million members, approximately two million of whom are K–12 teachers.

Public-sector unions occupy a distinctive position. They bargain with public officials over compensation, staffing, and pensions, while they also support candidates, lobby lawmakers, finance ballot measures, and influence public policy. This creates a conflict of interest: unions can help elect and influence the same officials with whom they negotiate over public resources.

At the same time, public-sector unions are funded primarily through membership dues. Under the Supreme Court's 2018 decision in *Janus v. AFSCME*, public employees cannot be forced to pay union dues. In many states, however, once a teacher authorizes payment, the government automatically deducts the dues from the teacher's paycheck and transfers the money directly to the union, which prevents teachers from knowing what their money supports.

This system provides unions such as the NEA a large and reliable revenue stream. As a tax-exempt labor union under 501(c)(5), the NEA is generally exempt from federal income tax on this revenue, and current tax law allows it to engage in electoral political activity.

As this report documents, the NEA uses revenue from member dues to advance a political and ideological agenda far beyond workplace issues. For teachers, this means their dues may fund causes that they do not support. And because the spending moves through outside groups and intermediaries, they have little ability to determine where their dues ultimately go.

This political spending reflects the NEA's broader stated strategy. Its current [Strategic Framework](#) calls for organizing for "collective power," "collective justice," and "advancing racial, social, and economic justice." As documented in this report, that agenda extends into classrooms through teacher training, curricula, and instructional materials that often present American institutions through frameworks of systemic racism, oppression, and white supremacy.



**We demonstrate
our commitments to
Collective Excellence,
Collective Power, and
Collective Justice... by
advancing racial, social,
and economic justice.”**

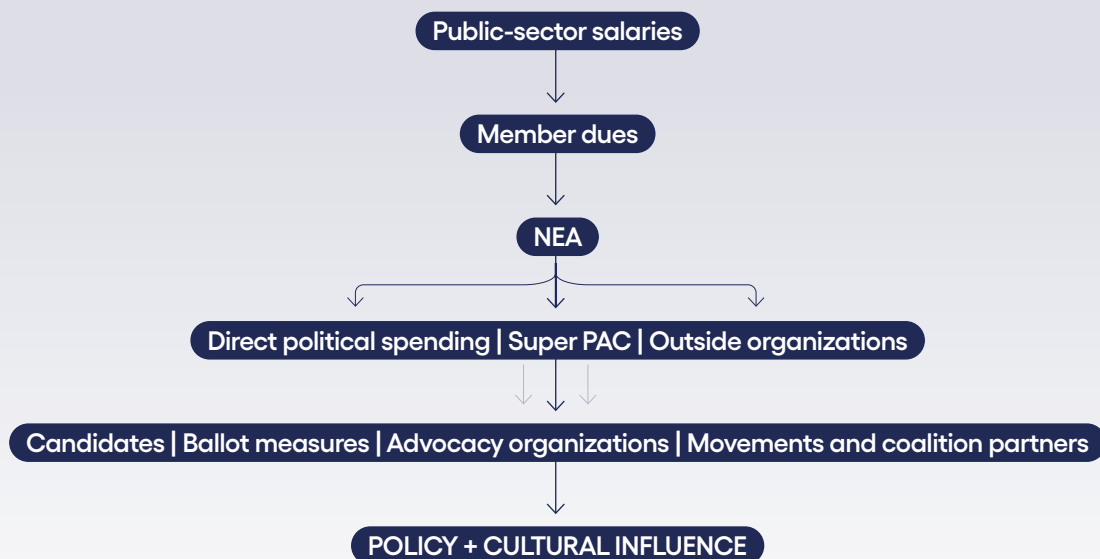
THE NEA'S STRATEGIC FRAMEWORK, 2026–2028

These concerns have now drawn congressional scrutiny. In September 2026, the Senate HELP Committee released [Corrupting Our Classrooms: How America's Teachers' Unions Are Failing Our Students](#). Citing extensive research by the North American Values Institute (NAVI), it documents how the NEA has expanded into political and ideological advocacy and calls for greater transparency and oversight.

This report complements the HELP Committee's report. It brings together a decade of NEA spending — from 2016 to 2025 — to trace the scale, recipients, and institutional structure of the union's political and ideological activity. Part I examines the NEA's political spending. Part II examines the outside advocacy organizations and networks receiving NEA support. Part III examines the union's own programming and institutional activity.

Taken together, this analysis shows how the NEA converts its revenue from tax-exempt dues — drawn from public-sector salaries — into sustained political and ideological influence extending far beyond traditional union representation.

THE NEA'S POLITICAL POWER PIPELINE





01

Political Spending and Lobbying



This report reviews \$1.62 billion in payments the NEA made between FY 2016 and 2025 to the organizations, union affiliates, vendors and committees that received political money from it. That figure includes grants, contributions, payments to affiliates, and ordinary operating expenses such as printing, technology, travel, and professional services.

The NEA spent at least \$547 million on political and advocacy causes, which flowed through multiple channels. Some money was spent directly by the union, which reported the spending as political activity in its Labor Department filings. Some flowed through the NEA Advocacy Fund, the NEA's super PAC, which operates separately from those filings. Other funding went to intermediary organizations that then distributed the money, making the ultimate destination harder to trace.

The NEA often funds the same organization through these different channels. It may fund a group directly, while the NEA Advocacy Fund also supports that same organization. (See Table 1.3.) And significant political spending to intermediary and 501(c)(4) organizations does not appear on the union's Schedule 16 disclosures at all. As a result, Schedule 16 alone understates the full scope of NEA spending.

In order to provide a full picture of the NEA's political and advocacy network, this report examines direct spending, spending through the NEA Advocacy Fund, and spending patterns where recipients have both 501(c)(3) charitable and 501(c)(4) advocacy arms.

ABOUT THE NUMBERS IN THIS REPORT

NAVI examined two sources – the NEA's IRS Form 990s and its U.S. Department of Labor (OLMS) filings – reconciling the two sources to ensure that duplicate counts were removed. "Counted" denotes that duplicates were removed to arrive at the accurate figure for total NEA funding. Full tables, and a more extensive explanation on method, appear in [Appendix A](#). All payments by fiscal year, purposes of payments, source documents, and payment schedules appear in [Appendix B](#).



NEA SPENDING, FY 2016-2025

\$1.62 BN

Payments to organizations, affiliates, vendors and committees that received NEA political money

\$547 MILLION

Total reported political + additional spending

\$458.9 MILLION

Political activity and lobbying reported on Schedule 16 (includes \$116.9 million to the NEA Advocacy Fund)

\$88.2 MILLION

State Engagement Funds and 501(c)(4) spending

1.1. DIRECT SPENDING

The majority of the NEA's direct funding went to intermediary organizations that pool and redistribute money for political activity in a pass-through pipeline. These payments were not reported on Schedule 16 as political spending.

The NEA provided direct funding to the State Engagement Fund (\$58.8M), the Strategic Victory Fund (\$19.3M), and the related State Victory Fund LLC, which together received the largest amount of direct NEA funding — more than \$80 million.

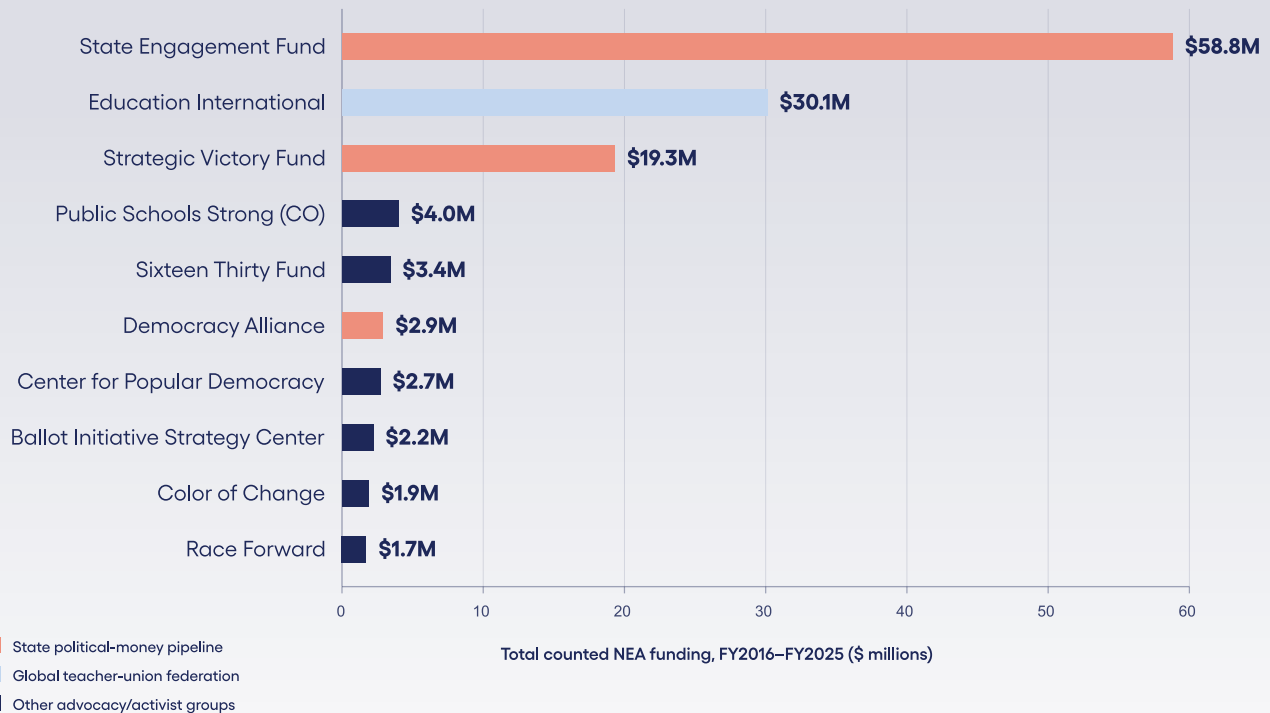
These organizations exist to pool and redistribute money into advocacy campaigns, ballot initiatives and electoral efforts across multiple states, making it harder to trace where NEA dollars ultimately end up. These funds are tied to the left-of-center donor network known as the Democracy Alliance. See [Appendix A](#).

The next largest recipient of direct funding by the NEA was Education International, a global union federation, described below.



THE LARGEST RECIPIENTS OF TOTAL DIRECT NEA SPENDING, FY 2016–2025

Table 1.1



1.2. ADDITIONAL POLITICAL SPENDING

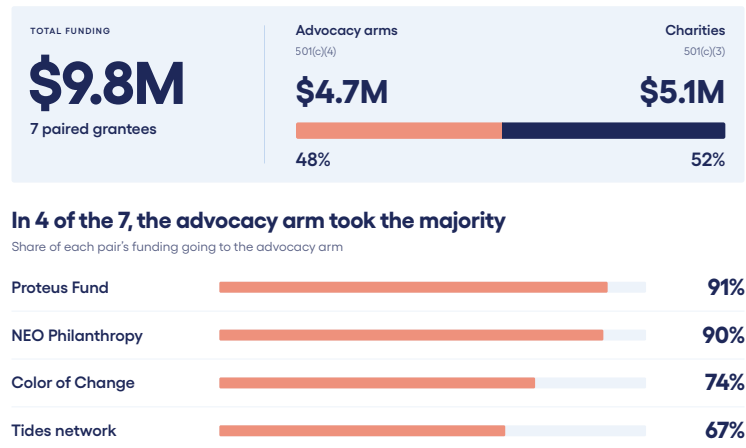
Across FY 2016–2025, the NEA reported \$458.9 million as political activity and lobbying on Schedule 16 of its Labor Department filings. But that figure understates the full scope of the union’s politically oriented spending. The NEA’s disclosures consistently show that significant political and advocacy spending is reported as contributions and not Schedule 16 political spending.

The pattern can be seen in the NEA’s funding of groups that operate as a pair — a 501(c)(3) charity alongside a 501(c)(4) political arm. Of the \$9.8 million the NEA directed to seven grantees that operate as such a pair, \$4.7 million went to the advocacy arms rather than the charities. In four of the seven, the advocacy arm took the majority: 91% at the Proteus Fund, 90% at NEO Philanthropy, 74% at Color of Change, and 67% across the Tides network. Yet almost none of it is reported as political. (See Table 1.2.)



NEA Funding Often Favors Advocacy Arms

Among seven grantees with both a 501(c)(3) charity and a 501(c)(4) advocacy arm, a large share of NEA funding went to the political side.



Organizations funded through both a charity and an advocacy arm

Table 1.2

ORGANIZATION FAMILY	LEGAL ENTITY	COUNTED (USD)
Center for American Progress	Center for American Progress (c3)	1,175,000
	CAP Action Fund (c4)	500,000
	Family total	1,675,000
Center for Popular Democracy	Center for Popular Democracy (c3)	1,630,200
	CPD Action Fund (c4)	1,055,000
	Family total	2,685,200
Race Forward	Race Forward (c3)	1,439,760
	Race Forward Action (c4)	300,000
	Family total	1,739,760
NEO Philanthropy	NEO Philanthropy Action (c4)	704,000
	NEO Philanthropy Inc (c3)	80,000
	Family total	784,000
Color of Change	ColorOfChange.org (c4)	1,405,000
	Color of Change Education Fund (c3)	500,000
	Family total	1,905,000
Tides	Tides Advocacy / The Advocacy Fund (c4)	595,000
	Tides Center (c3)	285,472
	Tides Foundation (c3)	10,000
	Family total	890,472
Proteus Fund	Proteus Action League (c4)	150,000
	Proteus Fund Inc (c3)	15,000
	Family total	165,000



1.3. THE SUPER PAC AS A DISTRIBUTION LAYER

In addition to direct spending, the NEA makes political contributions through the [NEA Advocacy Fund](#). This is the union's own super PAC, a separate political committee that can raise and spend unlimited amounts of money to influence elections, so long as it does not coordinate directly with candidates. From the 2016 through 2026 election cycles, the fund spent roughly \$122.5 million, yet less than 10 percent of that went to candidate-targeted independent expenditures, the activity that generally defines a super PAC.

Most of the super PAC money instead went to other political committees, nonprofit organizations, and campaign vendors. Among the largest recipients were major Democratic-aligned groups, including the Senate Majority PAC (\$14.0M) and House Majority PAC (\$8.8M). (See Table 1.3.)

NEA Advocacy Fund | Largest recipients

2016-2026 cycles

Table 1.3

RECIPIENT	TOTAL	FEC ID	NOTE
Senate Majority PAC	14,005,000	C00484642	Democratic-aligned Senate super PAC
House Majority PAC	8,772,791	C00495028	Democratic-aligned House hybrid PAC
America Votes / Action Fund	6,430,166	C00492520	Also a direct NEA grantee
For Our Future	5,108,890	C00620971	Also a direct NEA grantee
Democratic Governors Association	4,275,000	—	
Future Forward PAC / USA Action	2,700,000	—	Also a direct NEA grantee
Kentucky Family Values	2,624,670	—	State committee
DAGA People's Lawyer Project	2,285,000	—	Excludes the \$150,000 Kentucky affiliate
Take Back 2020 / Workers Vote	2,050,000	C00754051	One committee, renamed
Alliance for Common Sense	2,000,000	—	
Good Jobs Montana	1,900,000	—	State committee
Great Schools Now	1,891,000	—	Also a direct NEA grantee
Strong Public Schools	1,810,000	—	
State Victory Action	1,750,000	—	
North Carolina Families First	1,620,000	—	State committee
Put Michigan First	1,600,000	—	State committee
Priorities USA Action	1,576,800	C00495861	Also a direct NEA grantee
Citizens Who Support Maine's Public Schools	1,341,000	—	Also a direct NEA grantee
Jobs and Opportunity	1,225,000	C00622340	
In Union USA	1,100,000	C00745745	
Fair Fight (incl. Fair Fight PAC)	1,025,000	C00693515	Also a direct NEA grantee
BlackPAC	665,867	C00609388	Also a direct NEA grantee
ColorOfChange PAC	650,000	C00428557	Also a direct NEA grantee

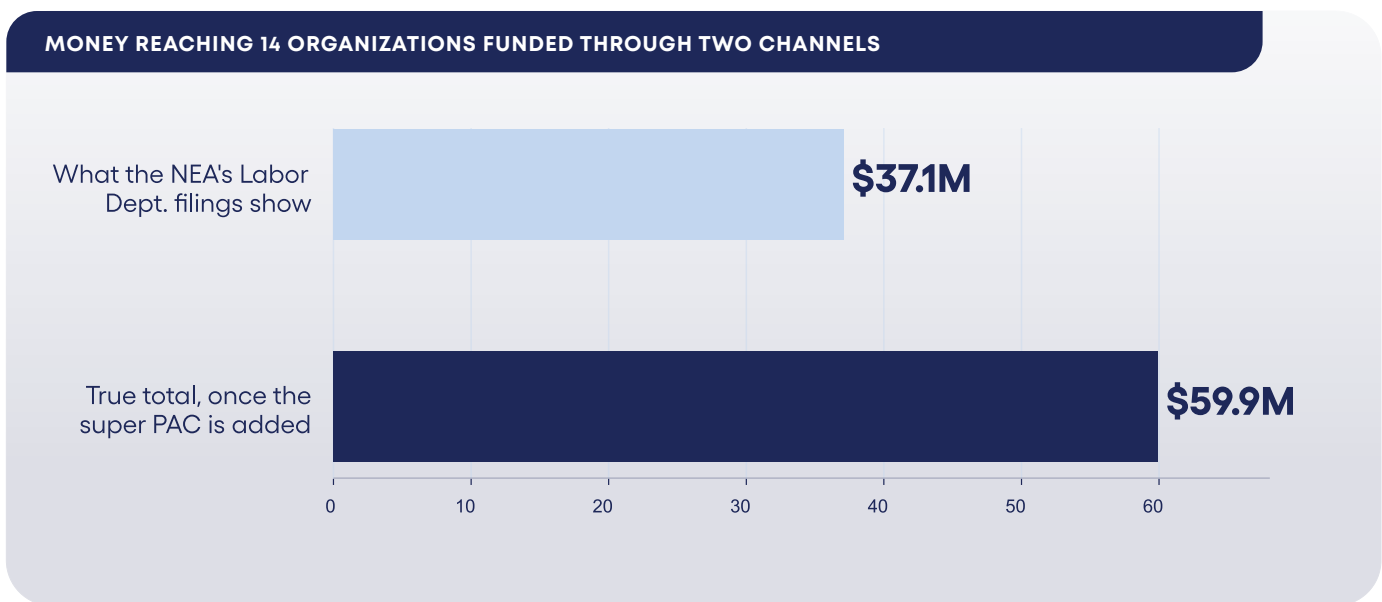


FOR 14 ORGANIZATIONS FUNDED THROUGH TWO CHANNELS, THE SUPER PAC ADDS \$22.8M OVER THE 2016–2026 ELECTION CYCLES THAT THE UNION'S OWN FILINGS DON'T REFLECT.



In addition, fourteen organizations received money both directly from the NEA and through its super PAC. These organizations include For Our Future (\$23M), America Votes (\$11.3M), and Sixteen Thirty Fund (\$3.9M). Across these fourteen organizations, the Labor Department filings show \$37.1 million in payments. But once the super PAC spending is included, the actual total rises to \$59.9 million, as shown in Table 1.4.

Table 1.4



1.4. BALLOT FIGHTS, FAR BEYOND EDUCATION ISSUES

The NEA has increasingly financed ballot measures. Its single largest concentration was in Arizona, where it spent \$11.7 million across three consecutive election cycles to back the Invest in Arizona tax initiatives or to block a flat-tax.

Elsewhere, the pattern repeats: \$7.2 million to Protect Our Schools KY, concentrated in the weeks before the November 2024 vote on Kentucky's Amendment 2 school-choice measure; and \$7 million to the Massachusetts "Fair Share" millionaires' tax question in 2022. The NEA gave \$4.0 million to a Colorado ballot committee named Public Schools Strong in the five weeks before the 2024 election — and filed all of it as political spending. See Appendix A.



1.5. LOBBYING EXPENDITURES

From FY 2016 to FY 2025, the NEA reported more than \$458.9 million in political and lobbying activity. That figure includes the payments to outside organizations detailed in this report, as well as more than \$72.5 million in officer and staff salaries that the union allocated to political and lobbying work, including its own federal lobbying operation.

The clearest measure of lobbying alone comes from federal lobbying reports filed with Congress. Those show that the NEA reported spending nearly \$27.7 million on federal lobbying over calendar years 2016 to 2025, roughly \$2.6 million to \$3.1 million a year — spending that falls within the \$458.9 million total.

The union's tax returns separately record more than \$94.6 million in political expenditure over the same ten years, including communications to members about candidates and the cost of administering the union's political action committees. This overlaps with the Labor Department figure and should not be added to it.

See [Appendix A](#).



02 The Recipients



The NEA funds and partners with organizations that fall within consistent themes: politicized curriculum; anti-Israel activism; electoral, ballot, and pass-through infrastructure; political and social causes such as immigration, policing, identity advocacy, housing, labor, and the judiciary; and movement and coalition partners.

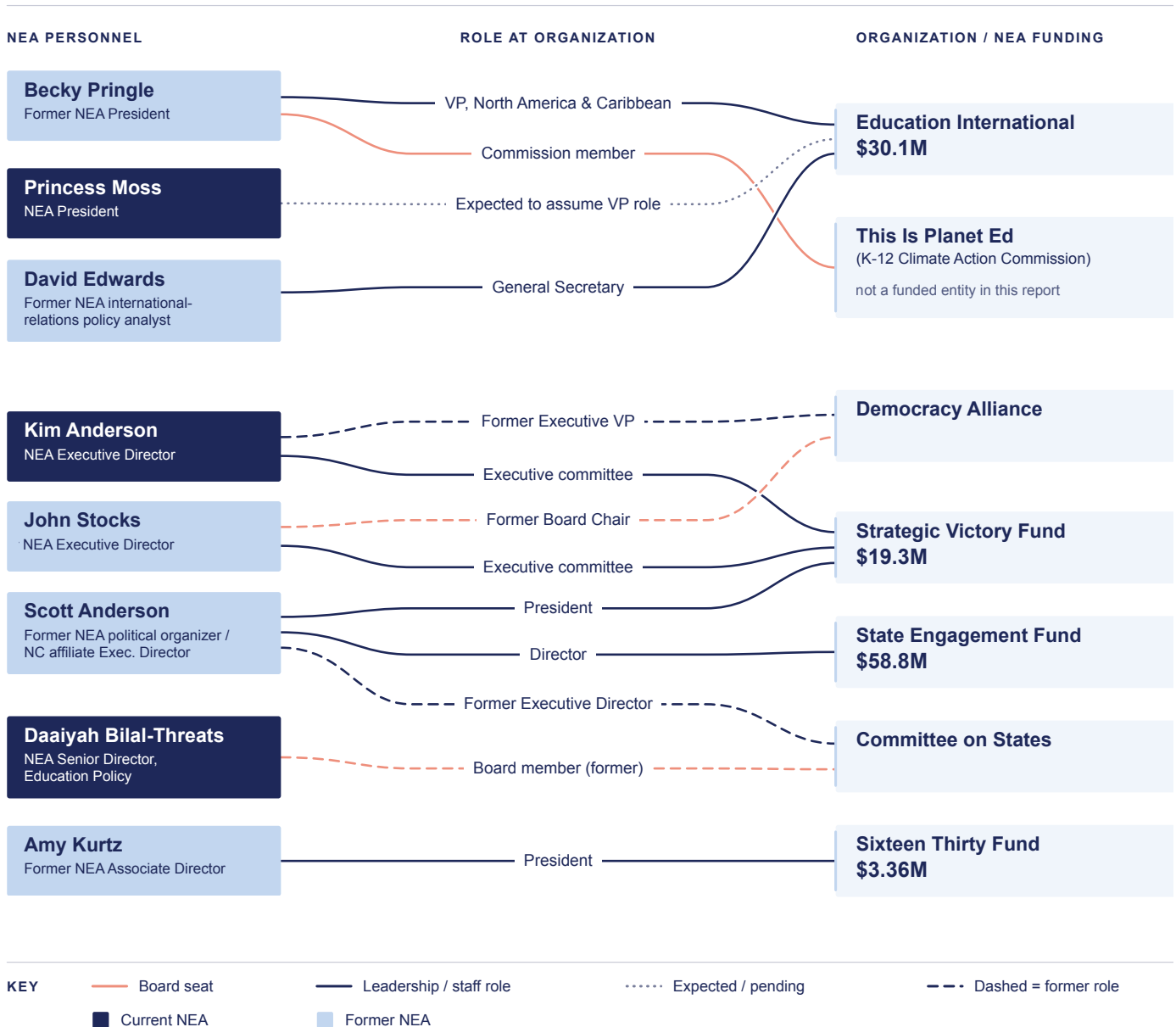
NEA officers and senior staff often serve on — and sometimes lead — the organizations the union funds, creating a revolving door of funding, leadership, and influence that raises conflict-of-interest concerns.

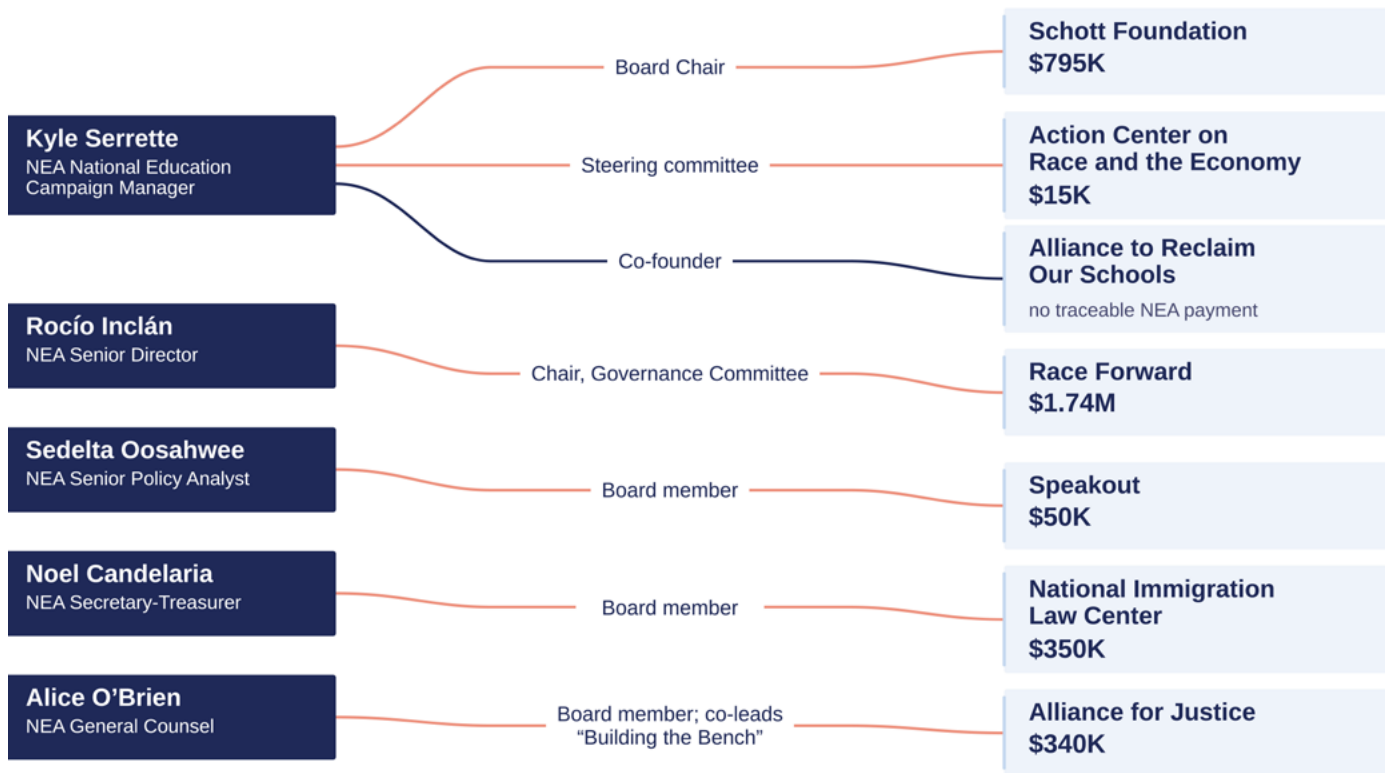


Potential Conflicts of Interest

NEA officers and staff who also serve on the boards or in leadership and staff positions at organizations profiled in this report.

Dollar figures are the NEA's total funding to each organization, FY 2016-2025





KEY

- Board seat
- Leadership / staff role
- Expected / pending
- Dashed = former role
- Current NEA
- Former NEA



2.1. POLITICIZED CURRICULUM

Recipient

NEA Funding

Rethinking Schools, Teaching for Change & the Zinn Education Project

\$170,249

FY 2018-2025

\$90,249 TO RETHINKING SCHOOLS | FY 2018 - 2025

\$80,000 TO TEACHING FOR CHANGE | FY 2024-2025

WHAT THE ORGANIZATIONS DO

Rethinking Schools

Rethinking Schools produces curriculum and professional development focused on [political activism](#), including social justice, environmental justice, and equity. Its “[Teaching Palestine](#)” curriculum describes Israel’s war against Hamas as a U.S.-funded “genocide,” and calls on teachers to support the BDS movement. It sponsors [educator study groups](#) and has held seminars at [teachers associations](#) to promote “Teaching Palestine.”

Rethinking Schools’ supplemental curricular materials include [Magazines](#). One issue, “Don’t Stop Teaching About Gaza,” features an article co-written by a member of CODEPINK titled, “[What’s Missing in Holocaust Education](#),” which states: “The failure [in Holocaust education] to teach the trauma of Palestinian displacement and dispossession sanitizes the violent establishment of a Jewish state on Palestinian graves and erases Jewish voices of resistance to the colonization of Palestine.”

Rethinking Schools managing editor, Adam Sanchez, [appeared](#) on the CODEPINK webinar series “Challenging Zionism In Schools.” Sanchez, a former teacher and one of the authors of the “Teaching Palestine” curriculum, was recently the subject of an [oversight letter](#) by Rep. Josh Gottheimer (D-NJ) for his troubling presentation of this material at the New Jersey Education Association.

Rethinking Schools material is also cited in a [letter](#) from the U.S. House Education and Workforce Committee, which opened an investigation into antisemitism in the School District of Philadelphia.

Teaching for Change

[Teaching for Change](#) helps organize parents and offers professional development opportunities and curated educational resources for teachers in pursuit of “a more equitable, multicultural society.” It jointly runs the Zinn Education Project with Rethinking Schools.

Zinn Education Project

The Zinn Education Project holds an annual “Teach Truth Day of Action” event and produces a “Teach Truth Day of Action” [FAQ](#) guide for teachers, which includes the demand to teach one-sided narratives about Palestine. The demand specifically refers to “genocide” in Gaza.



◉ RELATIONSHIP WITH THE NEA

Rethinking Schools

Rethinking Schools' [materials](#) and [events](#) are [publicized](#) on the NEA website, and it often [tables and presents](#) at the NEA Conference for Social and Racial Justice, held just before the NEA Representative Assembly.

Jesse Hagopian, who works with Rethinking Schools and is the campaign director for the Zinn Education Project, was a [keynote speaker](#) at the NEA's [annual Minority Leadership Training \(MLT\) / Women's Leadership Training \(WLT\) Seminar to Advance Racial & Social Justice](#) in December 2024. Hagopian also had a "fireside chat" with current NEA president, then vice president, Princess Moss.

Rethinking Schools also has an [official partnership](#) with NEA affiliate, the New Jersey Education Association. [The NJEA Consortium](#) partnered with Rethinking Schools and the Zinn Education Project to develop curriculum and provide professional development opportunities for teachers.

Zinn Education Project

The NEA [co-sponsors](#) Zinn's annual "[Teach Truth Day of Action](#)." In March 2026, the NEA [took part](#) in Zinn's activist training webinar, which was designed to help prepare teachers across the country for the event.

The following month, the NEA's national education campaign manager, Kyle Serrette, represented the NEA at [a May Day "curriculum build" webinar](#), along with the Chicago Teachers Union, the Zinn Education Project, and Teaching for Change.

During the webinar, Serrette [stated](#) that he leads the NEA's "movement building work" and Jesse Hagopian, campaign director for the Zinn Education Project, presented Zinn Education Project's lessons to prepare students for May Day. Those lessons prompt students to unfavorably compare the U.S. Constitution to the Black Panther Party's 10 Point Plan and to role play unionizing and striking. Hagopian stated that education was not neutral and that arguing for neutrality in the classroom meant taking a strong position against social justice. He [encouraged](#) teachers to engage in "fugitive pedagogy" to bring social justice activism into classrooms while avoiding oversight by administrators.

WHY IT MATTERS

The relationship shows the NEA helping to embed the political and ideological work of outside political groups into the education system. The result is an institutional pipeline through which political causes move into teacher training, professional development, and classroom materials.



Recipient

Race Forward

NEA Funding

\$1,739,760 FY 2016-2025
INCLUDING \$300,000 TO RACE FORWARD ACTION,
ITS 501(c)(4) ADVOCACY ARM

WHAT THE ORGANIZATION DOES

[Race Forward](#) works “to dismantle structural racism by building collective community power and transforming institutions.” Race Forward Action fiscally sponsors Public School Strong, a coalition that helped organize the 2026 May Day protests.

Public School Strong also discussed using public schools to transform society and coordinating union contract demands to enable broader strike action. In 2023, Race Forward [received](#) \$80,000 from the Chinese Progressive Association for “shared work.” The CPA was [founded by](#) revolutionary Marxists and has taken [policy positions](#) which would favor the Chinese Communist Party (CCP).

Between 2021 and 2024, Race Forward [provided](#) \$298,000 to the Alliance for Global Justice (AFGJ), a charity in Arizona that [maintains ties](#) to Palestinian terrorism. Of that total, \$58,000 was earmarked for [Assata’s Daughters](#), a fiscally sponsored project of AFGJ. This project, named for Assata Shakur, the former Black Panther who fled to Cuba after her murder conviction, “organizes young Black people in Chicago by providing them with political education, leadership development, and revolutionary services.”

RELATIONSHIP WITH THE NEA

The NEA has collaborated directly with Race Forward on classroom materials and [efforts](#) to “foment action toward racial justice in education.” The NEA Foundation [gave](#) Race Forward a 2023 “Equity Partner Award.”

The relationship also extends into institutional leadership. NEA senior director Rocío Inclán [chairs](#) Race Forward’s Governance Committee.

Also on the board is Murad Awawdeh, a [member](#) of Zohran Mamdani’s transition team, who has [referred](#) to the Trump administration as a “fascist regime,” [been](#) vocal in his support of Mahmoud Khalil, and [said](#) meeting Motaz Azaiza, a Gazan photojournalist, “was like holding a piece of our people’s unbroken spirit in my hands.”

Azaiza has [praised](#) Hamas leader Yahya Sinwar and appeared to celebrate October 7th on social media.

WHY IT MATTERS

The NEA’s funding and institutional support help bring this political advocacy group’s influence into the education system and raise conflict-of-interest concerns. Its contributions to the 501(c)(4) are not reported as political spending.



Recipient

Color of Change

NEA Funding

\$1,905,000

FY 2018-2025

INCLUDING \$1.405M TO COLOR OF
CHANGE'S 501(c)(4) ADVOCACY ARM

WHAT THE ORGANIZATION DOES

Color of Change is an advocacy organization focused on racial justice and political and social change. It works to “challenge injustice, hold corporate and political leaders accountable, commission game-changing research on systems of inequality, and advance solutions for racial justice that can transform our world” and to alter “both the written and unwritten rules of society.”

RELATIONSHIP WITH THE NEA

The NEA worked directly with Color of Change on “[Educating for Equity](#)” and [#DefendBlackHistory](#) programs featuring then-president Becky Pringle.

WHY IT MATTERS

Color of Change illustrates the overlap between NEA spending to charitable and advocacy arms. Of the NEA’s substantial funding, 74% went to the organization’s 501(c)(4) advocacy arm, which was reported as contributions rather than political spending.

Recipients

Additional Organizations

Race and Equity in Education

▶ **\$592,360** | FY 2019-2025

which provides teacher training in “[anti-racism and systems change](#)”

National Equity Project

▶ **\$79,517** | FY 2024-2025

and its [Black Teacher Project](#), which promote “liberatory practices” and “[professional development](#) in Black racial affinity”



Challenging Racism

▶ **\$80,500** | FY 2022

works towards “advancing intersectional anti-biased and anti-racist work” and advertises that its sessions will be co-facilitated by “at least 1 POC and 1 white”

Imagine US LLC

▶ **\$419,422** | FY 2022-2025

an “equity-based” consultancy

Training for Change

▶ **\$18,250** | FY 2025

an activist-training organization modeled on Paulo Freire that the NEA hired to train its own staff

▶ WHY IT MATTERS

NEA spending funds a broad network of organizations that bring highly ideological and activist frameworks to educators for use in their classrooms.



2.2. ANTI-ISRAEL AND ANTISEMITIC TIES

Recipient

Education International

NEA Funding

\$30,066,245

FY 2016-2025

+\$10,111 ADDITIONAL GRANT TO AN EDUCATION
INTERNATIONAL FUND FOR THE GENERAL UNION OF
PALESTINIAN TEACHERS (GUPT) | FY2022

WHAT THE ORGANIZATION DOES

EI is a global federation of teachers. The General Union of Palestinian Teachers (GUPT) is a [member organization](#) of EI. GUPT is [affiliated](#) with the [Palestine Liberation Organization](#). The NEA is one of [four union partners](#) involved in a project to improve gender equality within the GUPT; the project runs from 2023-2026. GUPT's general secretary, Saed Erziqat, has publicly [mourned](#) members of U.S.-designated terrorist organizations — the Al-Aqsa Martyrs' Brigade and Palestinian Islamic Jihad — and traveled to Syria to meet the leader of the PFLP-General Command.

RELATIONSHIP WITH THE NEA

David Edwards, the general secretary of EI, was a [policy analyst](#) in the NEA's international relations team. In 2023, then-president Becky Pringle [traveled](#) to Israel and the Palestinian territories with EI, met with UNRWA and GUPT's leader, and reportedly negotiated on GUPT's behalf with the Palestinian Authority.

It was [reported](#) that, at a meeting between the EI delegation that included Pringle, the secretary general of GUPT, and the then-Prime Minister of the Palestinian Authority, Mohammed Shtayyeh: "The Prime Minister said: "After the Israeli occupation of Palestine and the confiscation of lands, education for our people has become a survival strategy and a way to confront the occupation," noting that the education system in Palestine is among the best systems in the region in terms of quality and competitiveness. He added: "We are proud of the Palestinian teacher who works in difficult and abnormal conditions as a result of the occupation, and who has shown his ability to compete in all international forums."... Shtayyeh called on the International Federation of Teachers to support Palestine and to support our cause and our narrative in the world in the face of all destructive Israeli occupation measures." (translated by Google)

At the most recent NEA Representative Assembly, EI President Mugwena Maluleke [gave](#) a speech in which he appeared to suggest that the NEA paid for projects in Gaza: "And NEA, you embody that solidarity... When colleagues in Palestine are denied their salaries and their humanity and their schools are reduced to rubble, you supported them in adapting to remote teaching and meeting the social emotional needs of their children." According to Palestinian media and EI press releases, EI funded teachers in Gaza and Gazan teachers in [Egypt](#) following the Israel-Hamas war. In 2024, the GUPT [announced](#) that it distributed funds to over 2,500 teachers in Gaza thanks to the financial support of EI and its member unions. A later [report](#) from EI noted that over 5,000 teachers in Gaza had received funds.

WHY IT MATTERS

The relationship demonstrates NEA funding, senior personnel, and direct NEA leadership engagement with an international teachers' union whose secretary-general has publicly honored members of U.S.-designated terrorist organizations.



Recipient

NEA Funding

Action Center on Race and the Economy

\$15,000

FY 2025

WHAT THE ORGANIZATION DOES

ACRE has [merged](#) with Bargaining for the Common Good (BCG), which says it seeks to “move power and resources from the most wealthy people and corporations to working people, poor people, and people of color.” It has [accused Israel](#) of “deliberately starving children to death,” and its executive director has called Israel one of the “biggest threat[s] to humanity.”

ACRE, in collaboration with BCG, developed its bargaining guide, [Bargaining for the Common Good Racial Justice Guide](#), to help union members fight for “racial justice centered education.”

The guide calls “structural racism” a barrier to “quality public education,” asserts that the NEA’s “collective work must dismantle white supremacy,” and calls for the NEA to “adopt anti-racist and racial justice protocols and practices.” The guide provides [tools](#) to engage in “bargaining for the common good” including “[power mapping](#)” to identify and expose the “bad actors” and “real villains,” a glossary of racial justice terms, a [racial justice in education](#) guide, and a [list of demands](#) including “implementation of restorative justice” and the “[expansion of] ethnic studies.”

RELATIONSHIP WITH THE NEA

NEA national education campaign manager Kyle Serrette sits on ACRE’s [steering committee](#). The NEA promotes BCG to its members and has distributed its bargaining guide.

WHY IT MATTERS

ACRE provides an organizing model that explicitly connects bargaining with racial justice, which the NEA promotes to its own members. The leadership overlap raises conflict-of-interest concerns.



Recipient

Tides Network

NEA Funding

\$890,472

FY 2016-2025

INCLUDING \$595,000 TO ITS

501(c)(4) ADVOCACY ARM

WHAT THE ORGANIZATION DOES

The Tides Network is made up of Tides Advocacy (now called [Beyond Impact](#)), which is a 501(c)(4) political advocacy organization, and the Tides Foundation and Tides Center, both charitable 501(c)(3) organizations.

Tides [funds](#) a wide range of progressive causes, including organizations that [NGO Monitor](#) identifies as antisemitic or anti-Israel.

The Tides Center serves as the fiscal sponsor for the Arab Resource Organizing Center (AROC) — whose website features a quote from a PFLP (a designated terrorist organization) leader — which [organized](#) an anti-Israel protest on October 7th, 2023, to take place on October 8th, 2023. It also serves as fiscal sponsor for Palestine Legal, which is an active BDS-promoting organization.

Across FY 2018-2024, Tides charitable arms funded these organizations:

CODEPINK

\$372,500

[Identified](#) by the State Department as a Chinese Communist Party Influence Operation. Arranged [visits to Iran](#) to meet with senior Iranian regime officials, including officials from the Foreign Ministry and the Iranian Parliament. Partnered with Samidoun, a branch of the Popular Front for the Liberation of Palestine (PFLP), and separately [designated](#) under the Biden Administration as a terror entity. Co-founder Jodie Evans [is](#) married to Neville Roy Singham, currently under criminal investigation. Singham was a key funder of CODEPINK.

Black Lives Matter Global Network

\$135,000

According to a [report](#) by Capital Research Center, Tides took over control of the largest BLM umbrella group in 2020. Numerous BLM group leaders have been [charged](#) with, and others [convicted](#) of, fraud and related crimes.

Jewish Voice for Peace (JVP)

\$348,500

While ostensibly Jewish, the Anti-Defamation League (ADL) [says](#) that JVP “does not represent the mainstream Jewish community” and points out that it blamed Israel for the October 7th, 2023 attack.



Across FY 2018-2024, Tides advocacy arm gave \$34.8 million to 50 organizations that the NEA also funds directly. Recipients include the Sixteen Thirty Fund (\$6.3 million), the State Engagement Fund (\$650K), Race Forward Action (\$100K), Color of Change (\$175K), the Center for Popular Democracy Action Fund (\$525K), and the Tides Center (\$291.9K).

► RELATIONSHIP WITH THE NEA

The NEA provided substantial funding to the Tides network, with the majority of the funding going to its advocacy arm.

► WHY IT MATTERS

The NEA funds a major network that, in turn, supports organizations engaged in political causes, including anti-Israel and BDS activism. The ultimate use of the union's dollars is difficult to trace. Its contributions to the 501(c)(4) are not reported as political spending.

Recipient

SpeakOut

NEA Funding

\$50,000 FY 2025

► WHAT THE ORGANIZATION DOES

SpeakOut is a speakers agency and education institute that also provides educational materials, professional development, and organizing resources. Its roster includes Angela Davis, Linda Sarsour, Noura Erakat, and Rethinking Schools' Jesse Hagopian. Hagopian [has argued](#) that educators must choose between "teaching for oppression" and "teaching for liberation."

► RELATIONSHIP WITH THE NEA

NEA senior policy analyst [Sedelta Oosahwee](#) sits on its board.

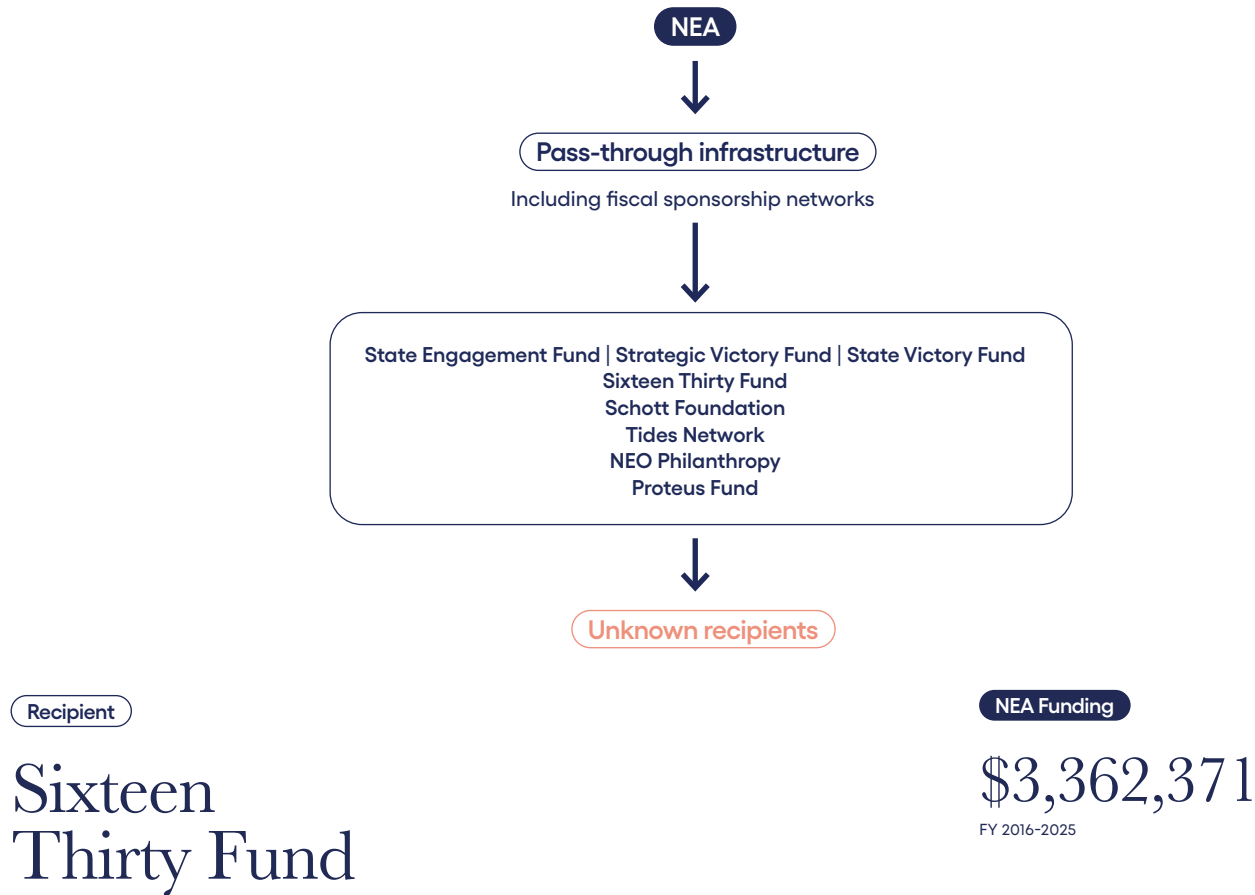
► WHY IT MATTERS

This relationship illustrates the overlap between the NEA and a network of speakers promoting activist education. It also raises conflict-of-interest concerns.



2.3. ELECTORAL, BALLOT, PASS-THROUGH INFRASTRUCTURE, AND BROADER ACTIVISM

HOW THE PASS-THROUGH PIPELINE OPERATES



WHAT THE ORGANIZATION DOES

The Sixteen Thirty Fund is a 501(c)(4) organization that *The Atlantic* magazine called “[the indisputable heavyweight of Democratic dark money](#).” It is now [under congressional investigation](#). The Sixteen Thirty Fund was “[the primary political arm](#)” of the [Arabella Advisors network](#), a “fiscal sponsorship servicing business” which has been called the “mothership” that connects “effectively untraceable money to progressive causes.”

RELATIONSHIP WITH THE NEA

Sixteen Thirty’s [president](#), Amy Kurtz, was an [associate director](#) at the NEA until 2017.

WHY IT MATTERS

The NEA directed millions of dollars to a political advocacy organization, led by a former NEA official, that moves substantial sums through a fiscal sponsorship network that makes its ultimate destination difficult to trace. None of this funding appeared on the union’s political spending schedule.



Recipient

State Engagement Fund, Strategic Victory Fund, State Victory Fund LLC

NEA Funding

\$80,225,000

FY 2016-2025

WHAT THE ORGANIZATIONS DO

This network pools and redistributes money for state-level advocacy, ballot campaigns, and electoral efforts, described in Part 1. In 2024 alone, the State Engagement Fund gave \$18.1 million to the Strategic Victory Fund and \$1.29 million to the Democracy Alliance. The Strategic Victory Fund, in turn, funded organizations including Tides and state-level voter-mobilization groups.

RELATIONSHIP WITH THE NEA

Senior NEA figures are [embedded](#) in the network: NEA executive director Kim Anderson and former NEA executive director John Stocks sit on the Strategic Victory Fund's executive committee, while former NEA organizer Scott Anderson directs the State Engagement Fund and heads the Strategic Victory Fund. Overlapping leadership raises conflict-of-interest concerns.

WHY IT MATTERS

The network allows the NEA to move substantial sums through intermediary organizations that redistribute money for advocacy and electoral activity, making the ultimate recipients of union funds difficult to identify. These contributions are not reported as political spending. At the same time, current and former NEA officials hold leadership positions within the network, raising conflict-of-interest concerns.

Recipient

Midwest Academy

NEA Funding

\$1,735,000

FY 2016-2025

WHAT THE ORGANIZATION DOES

Midwest Academy [trains](#) “organizers” to “build a broad and powerful movement for justice” and works to “address the challenges of forging change in a system rooted in white supremacy.”

RELATIONSHIP WITH THE NEA

The NEA is the largest donor to Midwest Academy.

WHY IT MATTERS

The NEA's position as Midwest Academy's largest donor shows the union investing directly in the infrastructure used to train organizers and build broader political movements. Its contributions are not reported as political spending.



Recipient

Schott Foundation and Opportunity to Learn Action Fund

NEA Funding

\$794,911

FY 2017-2025

INCLUDING \$269,911 TO ITS 501(c)(4) AFFILIATE, THE OPPORTUNITY TO LEARN ACTION FUND | FY 2017 & 2022

WHAT THE ORGANIZATION DOES

According to its [website](#): “Schott is a BIPOC-led public fund that pools philanthropic funding and fuels racial and education justice movements.” The Schott Foundation funds far-left and activist organizations including [Education Justice Alliance](#) and [Alliance for Quality Education](#).

RELATIONSHIP WITH THE NEA

Kyle Serrette, the National Education Campaign Manager for the NEA, is the Schott Foundation’s [Board Chair](#). Serrette served on the [board](#) alongside Zakiyah Shaakir Ansari, co-executive director of the Alliance for Quality Education and member of Zohran Mamdani’s [transition team](#). Ansari was on the board until at least [July 2026](#).

WHY IT MATTERS

The NEA funds both the charitable and political arms of an organization that pools funding for political movements. A senior NEA official serves as its board chair, which raises significant conflict-of-interest concerns.

Recipients

Additional Organizations

Ballot Initiative Strategy Center

▶ **\$2,235,000** | FY 2016-2025

which describes ballot measures as a way to “build and transform power” and a “tool for liberation”

Citizens Not Politicians

▶ **\$1,500,000** | FY 2024-2025

the 2024 Ohio redistricting campaign



NEO Philanthropy

▶ **\$784,000** | FY 2016-2025

which works to “nurture strong, sustainable movements for justice.” Of this funding, 90% went to its 501(c)(4).

Proteus Fund and Proteus Action League 501(c)(4)

▶ **\$165,000** | FY 2016-2021

a backer of pro-BDS groups that works to “connect philanthropy with the frontlines of social justice”

Center for American Progress

▶ **\$1,675,000** | FY 2016-2025

Center for Popular Democracy

▶ **\$2,685,200** | FY 2016-2020

▶ WHY IT MATTERS

This spending shows the NEA funding broader political initiatives and infrastructure, often without reporting it as political spending.



2.4. BROAD POLITICAL ADVOCACY AND ACTIVISM

The NEA's outside spending extends across a broad range of political and social policy causes, including immigration, policing, identity advocacy, housing, labor, and the judiciary.

Recipient

National Immigration Law Center

NEA Funding

\$350,000 FY 2018-2024

TO NILC'S 501(c)(4) ARM,
THE NILC IMMIGRANT JUSTICE FUND

WHAT THE ORGANIZATION DOES

NILC is an advocacy center [focused on](#) "immigrant, economic, and racial justice" that uses a "multi-pronged strategy to secure lasting, transformational change."

RELATIONSHIP WITH THE NEA

NEA Secretary-Treasurer Noel Candelaria was [elected to its board](#) in 2025.

WHY IT MATTERS

Most of the NEA's funding went to the organization's political advocacy efforts, which is not reported as political spending, and an NEA officer serves on the organization's board, raising conflict-of-interest concerns.

Recipient

Alliance for Justice

NEA Funding

\$340,000 FY 2016-2025

INCLUDING TO ITS 501(c)(4) ARM

WHAT THE ORGANIZATION DOES

Alliance for Justice's [goal](#) is to "transform our courts through judicial nominations" and through that, strengthen the "progressive movement" in the United States.

RELATIONSHIP WITH THE NEA

NEA general counsel Alice O'Brien [sits on the board](#) and is on the "Building the Bench" judicial project's [Advisory Council](#).

WHY IT MATTERS

The NEA's support of this organization extends its political advocacy into the judicial branch, an area with long-term influence over labor, education, and other political matters. The union funds both the organization and its 501(c)(4) arm, while the NEA's general counsel serves on its board, raising conflict-of-interest concerns as the organization works to shape the federal judiciary.



Recipients

Additional Organizations

IDENTITY-BASED ADVOCACY

National Black Justice Coalition

▶ **\$186,660** | FY 2019-2021

which links racial-justice and LGBTQ advocacy. Former NEA president Becky Pringle has [appeared](#) on its podcast.

Center for Black Equity

▶ **\$45,000** | FY 2020-2023

which [focuses](#) on Black LGBTQ advocacy.

Southern Poverty Law Center

▶ **\$10,000** | FY 2018

which distributes classroom resources to teachers. The NEA funded SPLC and also [promotes](#) SPLC's Learning for Justice project. SPLC has recently been [federally charged](#) with wire fraud.

SEARAC

▶ **\$50,000** | FY 2024

which works with Southeast Asian communities [toward](#) a "socially just and equitable society"

Asian Americans Advancing Justice

▶ **\$10,000** | FY 2016

which signed a [letter](#) defending the NEA's "right to advocate" on federal education-policy initiatives



POLICING, RESTORATIVE JUSTICE, AND COMMUNITY ACTIVISM

Community Justice for Youth Institute

▶ **\$399,000** | FY 2017-2018

which implemented a “court diversion program in Chicago based on restorative justice” and offers schools, communities, and the juvenile justice system “regular trainings in restorative justice and peace-making circles”

National Action Network

▶ **\$185,000** | FY 2023-2024

which was founded by Al Sharpton and promotes “No Justice, No Peace”

HOUSING AND LABOR

Poverty & Race Research Action Council

▶ **\$260,000** | FY 2017-2025

focused on “structural inequality” through housing and education policy

Jobs with Justice

▶ **\$60,150** | FY 2016-2018

and its affiliate Jobs with Justice Education Fund, focused on labor rights

Coalition of Educators for Change

▶ **\$12,500** | FY 2024

affiliated with the California Teachers Association

▶ WHY IT MATTERS

The NEA’s spending extends its support to a broad progressive infrastructure encompassing immigration, policing, restorative justice, housing, and efforts to shape the judiciary.



2.5. MOVEMENT AND COALITION PARTNERS

The NEA participates in coalitions that organize educators, students, school-board activists, and unions around broader political and social goals.

Sunrise Movement

WHAT THE ORGANIZATION DOES

The Sunrise Movement is a climate-activist [organization](#) that promotes [civil disobedience](#) and political “revolution.” Sunrise encourages K–12 and college students to participate in “[ICE Out walkouts](#),” saying that “no school can run as usual” if schools side with ICE. Many Sunrise chapters have also adopted [anti-Zionist positions](#). One Sunrise activist participating in a union webinar described the movement’s goal as to “[seize the means of production](#).” The executive director of the Sunrise Movement, Aru Shiney-Ajay, was a [member](#) of Students for Justice in Palestine.

RELATIONSHIP WITH THE NEA

The NEA is a partner of the Sunrise Movement. Former NEA president Becky Pringle [headlined](#) a Sunrise Movement event while in office. The Sunrise Movement and the NEA are both [partner organizations](#) of Public School Strong.

WHY IT MATTERS

The partnership places the NEA inside a broader activist network mobilizing students and educators around climate policy, immigration, civil disobedience, anti-Zionism, and political organizing.

Public School Strong

WHAT THE ORGANIZATION DOES

Public School Strong, a project of [H.E.A.L. Together](#), is a “movement of activists and advocates,” which was integral in organizing the 2026 May Day protests. It later [held a webinar](#) with Rethinking Schools in which organizers discussed using public schools to transform society.

RELATIONSHIP WITH THE NEA

The NEA is a [member](#) of Public School Strong, whose fiscal sponsor is [Race Forward Action](#), the 501(c)(4) advocacy arm to which the NEA gave \$300,000. Because the coalition is fiscally sponsored rather than separately incorporated, no NEA payment is directly traceable to it.

WHY IT MATTERS

The relationship illustrates how the NEA participates as a member of an activist coalition, while also funding the 501(c)(4) that provides fiscal sponsorship.



Alliance to Reclaim Our Schools (AROS)

WHAT THE ORGANIZATION DOES

AROS was [formed](#) in 2013 to fight for “[education justice](#).” Its [demands](#) include the development of “community schools,” an end to “exclusionary school discipline policies,” and a commitment to “racial, economic, housing, environmental, and education justice.” It describes public education as the “gateway to racial and economic justice.”

AROS joined [Midwest Academy](#) in April 2026 for an [organizing webinar](#) focused on countering “billionaires” and “authoritarianism” and training participants in organizing and “base building.”

RELATIONSHIP WITH THE NEA

The NEA is a member of AROS, [alongside](#) the AFT, H.E.A.L. Together, the Schott Foundation, and the Center for Popular Democracy.

NEA National Education Campaign Manager [Kyle Serrette](#) is an AROS co-founder; he also chairs the Schott Foundation, AROS’s fiscal sponsor. The NEA gave Schott and its 501(c)(4) affiliate, the Opportunity to Learn Action Fund, \$794,911 combined, including \$525,000 to Schott itself. The NEA’s payments to Schott are not earmarked, and no filing shows money passing to AROS.

WHY IT MATTERS

The relationship shows how the NEA funds the fiscal sponsor of an organization co-founded by one of its own senior officials, while also participating as a member.



03 The NEA's own activity



The activism documented in Part II is not merely supported by NEA funding and partnerships. It is also built into the NEA's own leadership training, governing resolutions, organizing strategy, and resources for educators.



Leadership training

▶ WHAT THE NEA DOES

The NEA uses its leadership programs to prepare union leaders to organize around racial, political, and social causes.

The NEA's "[Leadership Competency Guide](#)" prepares NEA leaders to address "institutional racism" and "equity." Its March 2026 [Leadership Summit](#) was themed "Saving Public Education and Our Democracy." The NEA described the summit as training educators to "build a movement" and transform public education into a "racially and socially just and equitable system." Former NEA president Becky Pringle indicated that she saw the event as "organized power" with which "we are able to escalate our collective activism."

Sessions [included](#) "Hope Floats: Anchoring Racial and Social Justice in the Floods of Authoritarianism," "Advocacy Isn't Optional: Equipping Educators to Lead Change Now," and "Leadership Opportunities to Promote Diversity, Equity, and Inclusion." Race Forward's executive vice president, Eric Ward, gave a [keynote](#).

The NEA also runs an annual [Minority and Women's Leadership Training seminar](#) "to advance racial & social justice." Its stated objectives include providing strategies for "coalition building around racial, social, and economic equity issues," and the [2024 agenda](#) told participants to put "race, class and gender" at the center of their work.

▶ WHY IT MATTERS

By incorporating movement-building into recurring leadership programs, the union is building an internal pipeline of leaders trained to mobilize the union around political causes.



Representative Assembly resolutions and political training

▶ WHAT HAPPENED

At its 2026 [national assembly](#), delegates [advanced New Business Items](#) to sever ties with the Anti-Defamation League, to use the word “fascism” for the Trump administration in NEA materials, to back the “No Kings” movement, and to fund “[Labor Solidarity Travel](#)” for May Day organizing. Local affiliates were subsequently invited to seek May Day grants if their activities would “advance racial, economic, and social justice.”

During the 2026 assembly, delegates approved a \$10 dues increase for a ballot-measure, a media fund projected to add more than \$20 million a year, and an initiative directing the NEA to educate members about local cooperation with ICE. A referred New Business Item would add curricula from groups including Jewish Voice for Peace, Rethinking Schools, PARCEO, and the Zinn Education Project to the NEA website.

The assembly’s [workshops](#) included training on political campaigns, influencing school boards, activism and protesting, anti-ICE advocacy, and organizing around race and identity. One session taught “escalation tactics” for collective action “up to and including strikes”; another described May Day 2026 as “just the beginning” of a national movement to build worker power.

▶ WHY IT MATTERS

The prominence of immigration enforcement, ballot spending, and organizing protests on the assembly’s agenda reflects the union’s institutional priorities.



An expanding political and ideological agenda

► WHAT THE NEA DOES

The NEA runs a [Climate & Environmental Justice](#) initiative that provides educators with curriculum, advocacy materials, a Climate Justice Instructional Toolkit, and classroom activities beginning in kindergarten. It also encourages educators to advocate for climate policies within their districts.

The union promotes the concept of “[white supremacy culture](#),” publishing material (drawn from [Tema Okun](#)) that brands professional norms such as “objectivity,” “perfectionism” and “worship of the written word” as its markers. The NEA [frames](#) teaching itself as a choice about how to approach race: teachers can “passively perpetuate racism” or “actively pursue racial equity.” NEA webinars [scheduled](#) for 2026 and 2027 train participants in “white supremacy culture, interpersonal racism and systemic racism.” The NEA’s Representative Assembly previously [affirmed](#) “White Supremacy Culture” as a “primary root cause” of “racial and social injustice.”

The NEA website’s homepage [invites](#) teachers to “advance justice” for LGBTQ+ and immigrant students, and provides additional activism resources on the “[Education Justice](#)” page, including [racial justice resources](#), talking points, and [templates](#). The NEA “Tools for Racial and Social Justice” [include](#) activist art depicting a girl in a keffiyeh and an [invitation](#) to join Zinn Education Project’s Teach Truth Day of Action. The NEA’s “[Racial Justice in Education Resource Guide](#)” urges teachers to assess their work based on “racial inequities and impacts” and directs teachers to bring race into the classroom.

In December 2023, then-president Pringle [called for a Gaza ceasefire](#), which was [reaffirmed by the board](#) in February 2024.

► WHY IT MATTERS

The NEA uses its institutional resources to advance political positions on environmental, racial, social, and foreign-policy issues. It integrates that advocacy into educator training and classroom materials, including resources for young children.



04 Recommendations for Reform



The evidence in this report demonstrates widespread, systemic political activity and points to the need for structural reform.



FOR FEDERAL AND STATE POLICYMAKERS

- ❶ **Strengthen conflict-of-interest disclosure and oversight.** Policymakers should require the disclosure of potential conflicts of interest, including when officers or senior staff serve on the boards or in leadership roles at organizations that receive union funds, and they should require such payments to undergo independent review.
- ❷ **End government collection and transfer of public-sector union dues.** Policymakers should require unions to collect dues directly from members rather than relying on public employers to deduct and remit them.
- ❸ **Require greater disclosure of political money routed through outside organizations.** Policymakers should require unions to identify substantial payments to 501(c)(4) organizations, fiscal sponsors, pass-through entities, and affiliated political committees, including downstream recipients.
- ❹ **Strengthen member-consent requirements.** Policymakers should require unions to provide members with clear disclosure of how their dues may be used and a clear and user-friendly opportunity to opt in to support political activities.
- ❺ **Reform the tax treatment of the union's political communications with its members.** Federal policymakers should amend the tax code to require 501(c)(5) labor organizations to pay tax on the full amount they spend on these political communications.
- ❻ **Limit lobbying expenditures by tax-exempt labor organizations.** Federal policymakers should amend the tax code to place limits on the share of a 501(c)(5) labor organization's revenue that may be devoted to lobbying activities.
- ❼ **Require consolidated disclosure of political spending.** Policymakers should require unions to provide a single accounting of political expenditures made directly and indirectly through affiliated entities.
- ❽ **Review the NEA's federal charter.** Congress should examine whether the NEA's activities remain consistent with the purposes of its federal charter.

FOR EDUCATORS

- ❶ **Demand greater control over political spending.** Members should seek approval mechanisms that require them to affirmatively opt in each year before their dues are used for electoral or ideological activities beyond workplace representation. An unchecked box should mean no consent – and no spending of that member's dues for those purposes. Members should be required to renew their authorization annually.
- ❷ **Use union governance mechanisms to demand accountability.** Members should use elections, votes, resolutions, budget review, and other procedures available under the union's governing documents to press for greater transparency and accountability.



Together, these reforms would give union members greater control over their dues, increase transparency around political and lobbying expenditures, strengthen oversight of conflicts of interest and outside spending, and impose greater accountability on the use of tax-exempt resources for political activity.

Until such reforms are enacted and enforced, the NEA will continue to amass and wield its political influence in support of an ideological agenda that promotes anti-American sentiment and pulls educators away from their core purpose of educating children.



Appendix A



A note on reading the financial tables:

Sorted by raw dollars, the largest figures in the full political-spending table (Appendix A) are the NEA's own state affiliates — for example, the California Teachers Association at roughly \$143,844,183 counted — and routine operational vendors such as the public-relations firm Weber Shandwick and the printer Quad/Graphics. Those totals reflect internal transfers and operating costs rather than outside political activity. The figures most relevant to this report's analysis are the NEA's own political fund and its payments to outside advocacy, ballot-initiative, and ideological organizations.



Direct Spending

Organization	Counted total (USD)	Payments
State Engagement Fund	58,825,000	44
Education International	30,066,245	73
Strategic Victory Fund	19,300,000	8
Public Schools Strong (Colorado ballot committee)	4,037,500	4
Sixteen Thirty Fund	3,362,371	31
Democracy Alliance	2,914,034	39
Center for Popular Democracy	2,685,200	36
Ballot Initiative Strategy Center	2,235,000	26
State Victory Fund LLC	2,100,000	4
Color of Change	1,905,000	6
Race Forward	1,739,760	55
Midwest Academy	1,735,000	22
Center for American Progress	1,675,000	20
Citizens Not Politicians	1,500,000	3
Tides (Advocacy / Center / Foundation)	890,472	35
NEO Philanthropy	784,000	10
Will of the People	600,000	2
Race and Equity in Education	592,360	26
Schott Foundation	525,000	4
Committee for High Standards Not High Stakes	500,000	1
Landslide Political LLC	495,159	1
Imagine US LLC	419,422	32
Community Justice For Youth Institute	399,000	7
Nilc Immigrant Justice Fund	350,000	6
Poverty & Race Research Action Council	260,000	14
Alliance For Justice	225,000	14
National Black Justice Coalition	186,660	4
NATIONAL ACTION NETWORK	185,000	2
Proteus Fund	165,000	9
Alliance For Justice Action Campaign	115,000	7
Educators for Equity	94,400	1
Rethinking Schools	90,249	7
Challenging Racism	80,500	2
Teaching for Change	80,000	3
National Equity Project	79,517	7
Jobs With Justice Education Fund	50,150	3
Speakout	50,000	1
Center For Black Equity, Inc.	45,000	3
Training for Change	18,250	1
Action Center on Race and the Economy	15,000	1
Southern Poverty Law Center	10,000	1



Organization	Counted total (USD)	Payments
ASIAN AMERICANS ADVANCING JUSTICE - AAJC INC	10,000	2
Jobs With Justice	10,000	2
GRAND TOTAL — overlap removed	141,405,249	579

State Engagement Fund, Strategic Victory Fund, and State Victory Fund LLC are compiled from the underlying OLMS and IRS 990 filings. Every NEA payment to these three entities is reported on Schedule 17 (Contributions, Gifts and Grants), not Schedule 16, so none carries any Schedule 16 political spending.

Largest Political Expenditures Reported on Schedule 16

The fifteen largest political expenditures (by Schedule 16) are summarized below, with a category tag to distinguish the NEA's own super PAC, its state affiliates, ballot and electoral committees, and vendors.

#	Recipient	Political (Sch 16)	Category
1	NEA ADVOCACY FUND	116,861,781	NEA's own super PAC
2	CALIFORNIA TEACHERS ASSOCIATION	11,062,069	State affiliate
3	INVEST IN EDUCATION, LLC	9,328,000	Ballot / electoral
4	MONTANA FEDERATION OF PUBLIC EMPLOYEES	7,744,264	State affiliate
5	PROTECT OUR SCHOOLS KY	7,215,000	Ballot / electoral
6	FAIR SHARE MASSACHUSETTS	7,000,000	Ballot / electoral
7	MICHIGAN EDUCATION ASSOCIATION	6,688,929	State affiliate
8	SAVE OUR PUBLIC SCHOOLS	5,400,000	Ballot / electoral
9	NORTH CAROLINA ASSOC. OF EDUCATORS, INC.	4,713,730	State affiliate
10	COMMITTEE TO KEEP GEORGIA SCHOOLS	4,700,000	Ballot / electoral
11	CATALIST, LLC	4,316,657	Political data vendor
12	SUPPORT OUR SCHOOLS NEBRASKA	4,298,076	Ballot / electoral
13	THE GOOD LAND COMMITTEE, INC.	4,285,594	Ballot / electoral
14	ARIZONA EDUCATION ASSOCIATION	4,058,009	State affiliate
15	PUBLIC SCHOOLS STRONG	4,037,500	Ballot / electoral



The super PAC as a distribution layer

Organizations Funded both directly and through the Advocacy Fund

In at least fourteen cases the NEA funded the same organization, or an affiliated entity in the same organizational network, through two channels — **once directly from the union and again through the Advocacy Fund**:

Organization	Direct from the NEA	Via the Advocacy Fund (2016 - 2026 election cycles)
For Our Future / For Our Future Action Fund	18,205,938	5,108,890
America Votes / America Votes Action Fund	4,893,756	6,430,166
Sixteen Thirty Fund	3,362,371	500,000
Citizens Who Support Maine's Public Schools	2,956,000	1,341,000
Color of Change / ColorOfChange PAC	1,905,000	650,000
Future Forward USA Action / Future Forward PAC	1,500,000	2,700,000
Priorities USA / Priorities USA Action	1,170,000	1,576,800
American Bridge 21st Century	1,035,000	600,000
NEO Philanthropy	784,000	25,000
Voto Latino / Voto Latino Action Fund	500,000	125,000
Great Schools Now	385,000	1,891,000
Fair Fight Action / Fair Fight	225,000	1,025,000
EMILY's List	160,000	150,000
BlackPAC	30,500	665,867
TOTAL	37,112,565	22,788,723

"Direct from the NEA" is the reconciled total across all OLMS schedules and the union's Form 990 — not Schedule 16 alone. Most of these payments sit on Schedule 17, Contributions, Gifts and Grants: the Sixteen Thirty Fund and Color of Change totals carry no Schedule 16 component at all.

Direct payments cover the NEA's fiscal years 2016–2025 (1 September 2015 to 31 August 2025). Advocacy Fund payments are counted by federal election cycle, as reported to the FEC, and include \$435,133 paid between January and August 2015.

A reader of the NEA's Labor Department filings alone would see \$37,112,565 reaching these organizations. The true figure is \$59,901,288. In six cases — Great Schools Now, Fair Fight, BlackPAC, Future Forward, America Votes and Priorities USA — the super PAC gave more than the union did directly. The Fund also routed money to the NEA's own state affiliates, including \$849,329 to the Montana Federation of Public Employees and \$116,808 to the Colorado Education Association, both of which receive far larger sums directly.



Lobbying expenditures

Federal lobbying expenses the NEA reported to Congress

Federal lobbying expenses the NEA reported to Congress in its quarterly Lobbying Disclosure Act reports, calendar years 2016–2025 — its own figures, filed as a self-registrant. Because the NEA lobbies with its own staff, each figure also includes any fees paid to outside lobbying firms.

Year	Q1 (Jan–Mar)	Q2 (Apr–Jun)	Q3 (Jul–Sep)	Q4 (Oct–Dec)	Total reported (USD)
2016	677,000	676,000	705,000	676,000	2,734,000
2017	677,000	676,000	664,500	646,000	2,663,500
2018	683,876	773,056	723,766	699,162	2,879,860
2019	621,334	670,000	630,000	670,000	2,591,334
2020	700,000	680,000	650,000	580,000	2,610,000
2021	590,000	650,000	740,000	740,000	2,720,000
2022	730,000	670,000	790,000	770,000	2,960,000
2023	740,000	790,000	840,000	760,000	3,130,000
2024	780,000	780,000	460,000	760,000	2,780,000
2025	650,000	700,000	600,000	670,000	2,620,000
TOTAL	40 reports				27,688,694

Source: Lobbying Disclosure Act quarterly reports (Form LD-2), registrant National Education Association, Ida.gov, registrant ID 27731; figure taken from the “Expenses” line of each report, using the amended report where one was filed. Calendar years, not NEA fiscal years. Federal lobbying only; state lobbying is not included. This spending falls within the \$458,930,295 the NEA reported on Schedule 16 of its Labor Department filings, and should not be added to it.



The Recipients

Foreign Grantmaking*

Year	Amount (USD)	Region	Purpose as filed
TY2013	30,000	Europe (including Iceland and Greenland)	Rebuild and resupply offices of the Union of Education and Science Employees of Ukraine whose office was burned down as a result of political turmoil in the country; to unite educators from around the world to provide quality education to the world's children; and to provide support for the Network of Workers and Latin American Teaching Movement.
TY2014	60,000	North America (including Canada and Mexico, but not the United States)	To sponsor the World Congress Host Night, an event of Education International where policies are established for the global union federation that guide actions related to public education, as well as human and trade union rights. This event fosters deeper interactions amongst the delegates of different education unions and nations, heightening the sense of common mission and focus.
TY2014	43,606	Europe (including Iceland and Greenland)	To provide support to Education International's global response to the commercialization and privatization in/of education. This campaign aims to expose, halt and reverse the expansion of profit-making activities by private corporations in the education sector. The campaign seeks specifically to advocate against the expansion of profit-making in public education, where these activities undermine the right to education, entrench and exacerbate inequalities, and exploit educators' and education support personnel's labor rights and working conditions.
TY2014	10,000	South America	General support of a conference convening the Network of Workers and Latin American Teaching Movement. The overall goal of the meeting is to strengthen the capacity of female leaders to have greater and more effective union participation within the context of a Latin American regional strategy with a gender perspective. This will, in return, create better opportunities to make proposals and advocate for the development of sound education policies, as well as for the promotion of public education and union democracy.
TY2014	10,000	Central America and the Caribbean	To support Education International's Women's Network in Latin America to strengthen female leaders capacities in education unions and therefore help create vibrant union movement within the region.
TY2014	10,000	South Asia	Humanitarian assistance for victims of the earthquake in Nepal.
TY2015	10,000	Central America and the Caribbean	As hurricane Erika hit the island nation of Dominica, there were immediate concerns within NEA and in the Education International federation about the well being of the members of the Dominica Teachers' Association (DTA) and the school communities in which they work. The NEA contributed to EI's Solidarity Fund to help provide direct aid to educators and their families who were displaced and/or funds to help rebuild their homes and to provide support to the rebuilding of schools. Fourteen schools were entirely destroyed or heavily damaged so that school could not open for the 2015-16 school year. The fund allows education unions the safety and security to ensure that their contributed resources will be used wisely in recovery from natural and man-made disasters. It is administered by EI in consultation with the education unions that it serves. The DTA was deeply appreciative of the contribution particularly since NEA had visited the union less than two weeks before the hurricane hit.
TY2015	8,128	Europe (including Iceland and Greenland)	The National Education Association contributed to Education International (EI) to cover expenses regarding sponsorship of education unionists to participate in the EI delegation to the United Nations Commission on the Status of Women. Funding included full travel and stay costs for a representative from the AIPTE education union of India; airfare for a representative from KNUT education union of Kenya; and airfare for a representative from the CEA education union of Argentina. The UN Commission on the Status of Women is an annual event; each year Education International sends a delegation to advocate on behalf of educators at this meeting. Also, each year, NEA provides support funding to Education International to ensure that there is representation by education unionists from developing countries to carry the global education message.



Year	Amount (USD)	Region	Purpose as filed
TY2016	100,000	NORTH AMERICA	THIS GRANT SUPPORTS THE DEVELOPMENT OF A FILM CALLED "STRIKE" WHICH IS ABOUT THE IMPORTANT HISTORY OF UNIONS AND WILL PROVIDE NEA WITH 100,000 DIGITAL COPIES OF THE MOVIE ONCE IT HAS BEEN COMPLETED.
TY2016	16,840	SUB-SAHARAN AFRICA	THE NEA GRANTED THE KENYA NATIONAL UNION OF TEACHERS \$16,840 FOR IMPLEMENTATION OF THE SCHOOL RELATED GENDER-BASED VIOLENCE PREVENTION PROJECT, WHICH IS A PART OF A LARGER EDUCATION INTERNATIONAL AND UNITED NATIONS GIRLS EDUCATION INITIATIVE PROJECT WITH SEVEN EDUCATION UNIONS IN FIVE EAST AFRICAN NATIONS. THE PROJECT INCLUDED EXTENSIVE TEACHER TRAINING ON REALITIES AND SOLUTIONS TO FOSTERING A SCHOOL CULTURE OF RESPECT AND GENDER FAIRNESS.
TY2017	25,000	CENTRAL AMERICA AND THE CARIBBEAN	THE NATIONAL EDUCATION ASSOCIATION (NEA) GRANTED THESE FUNDS FOR THE EDUCATION INTERNATIONAL SOLIDARITY FUND TO ASSIST EDUCATION UNIONS IMPACTED BY THE 2017 HURRICANES HARVEY, IRMA AND MARIA IN THE CARIBBEAN, AS WELL AS SUPPORTING RECOVERY FOR THE EDUCATION UNION IN BANGLADESH THAT WAS IMPACTED BY EXTREME FLOODING. EDUCATION INTERNATIONAL INTERFACED WITH THESE EDUCATION UNIONS REGARDING PRIORITY OF NEEDS IN RECONSTRUCTION OF PHYSICAL OFFICES, AS WELL AS RECOVERY OF RECORDS, AND SUPPORTING EDUCATORS WITH SPECIFIC NEEDS DUE TO THE MASSIVE STORM DAMAGE. EDUCATION INTERNATIONAL HAS PROVIDED UPDATES TO NEA ABOUT THE DISBURSEMENT AND IMPACT OF THESE FUNDS.
TY2017	10,000	SUB-SAHARAN AFRICA	THE NATIONAL EDUCATION ASSOCIATION GRANTED THESE FUNDS TO THE GAMBIA TEACHERS UNION SO THAT IT COULD ORGANIZE THE EDUCATION INTERNATIONAL WAWEN EVENT FOR 40 EDUCATION UNIONISTS FROM THE GAMBIA, NIGERIA, GHANA, AND SIERRA LEONE. THE THREE DAY TRAINING TOOK PLACE IN BANJUL IN JULY 2018; IT SPECIFICALLY ADDRESSED EQUIPPING EDUCATION UNIONS TO CURB SCHOOL-RELATED GENDER-BASED VIOLENCE. THE NEA FUNDS PAID FOR MEETING ROOM USE, MEALS, AND THE PRINTING OF EDUCATIONAL MATERIALS FOR EDUCATION UNION USE. FINANCIAL AND NARRATIVE REPORTS OF THE CONFERENCE WERE PRODUCED.
TY2018	10,000	SUB-SAHARAN AFRICA	THE NATIONAL EDUCATION ASSOCIATION GRANTED THESE FUNDS IN RESPONSE TO AN URGENT ACTION APPEAL FROM EI FOR SUPPORT FOR THE TEACHERS, THEIR FAMILIES, STUDENTS AND SCHOOL COMMUNITIES AFFECTED BY THE CYCLONE, ONE OF THE WORST NATURAL DISASTERS EVER IN THE SOUTHERN AFRICAN REGION. THE GRANT TO THE SOLIDARITY FUND WILL ENABLE EI TO WORK WITH ITS AFFILIATES IN THE AFFECTED AREAS TO ENSURE THEY ARE IN A POSITION TO HELP THEIR MEMBERS.
TY2018	10,000	EAST ASIA AND THE PACIFIC	THE NATIONAL EDUCATION ASSOCIATION (NEA) GRANTED THESE FUNDS FOR THE EDUCATION INTERNATIONAL (EI) BASKET FUND TO ENCOURAGE ORGANIZATIONS ELIGIBLE FOR FINANCIAL ASSISTANCE TO NOMINATE A FEMALE DELEGATE OR DELEGATE UNDER THIRTY-FIVE YEARS OF AGE TO ATTEND THE WORLD CONGRESS (WC) IN BANGKOK, THAILAND JULY 21-26. WITH THIS GRANT FROM NEA AND OTHER EI MEMBER ORGANIZATIONS, EI WAS ABLE TO FUND MORE FEMALE AND YOUNG DELEGATES FROM DEVELOPING COUNTRIES TO THE WORLD CONGRESS. THE 8TH WORLD CONGRESS SET THE ORGANIZATIONAL POLICIES, REVIEWS THE WORK OF THE PAST FOUR YEARS, ADOPTED RESOLUTIONS, APPROVED PROGRAM AND BUDGET, AND ELECTED THE EI LEADERS. NEA PRESIDENT LILY ESKELSEN GARCIA WAS RE-ELECTED VICE PRESIDENT OF EI, REPRESENTING NORTH AMERICA/CARIBBEAN REGION. THE WORLD CONGRESS ALSO CONSIDERED THE AUDITED FINANCIAL REPORT, SET THE MEMBERSHIP DUES AND ADOPTED THE GENERAL BUDGET FOR 2020-2023.
TY2018	10,000	EAST ASIA AND THE PACIFIC	THE NATIONAL EDUCATION ASSOCIATION (NEA) GRANTED THESE FUNDS FOR THE EI SPECIAL SOLIDARITY FUND ACCOUNT TO ASSIST PERSATUAN GURU REPUBLIK INDONESIA (PGRI), THE TEACHERS ASSOCIATION OF THE REPUBLIC OF INDONESIA AND AN EI AFFILIATE. THE GRANT IS TO PREPARE A GROUP OF VOLUNTEER TEACHERS TO DO TRAUMA COUNSELING AND TO SET UP A CRISIS CENTER FOR DISASTER RELIEF ACTIVITIES. PRIORITIES OF THE CENTER INCLUDE GATHERING FACTS AND DATA ABOUT TEACHERS, THEIR FAMILIES, SCHOOLS AND STUDENTS AFFECTED BY THE QUAKE; DISTRIBUTING SUPPLIES AND EQUIPMENT; TRAUMA COUNSELING FOR STUDENTS AND TEACHERS; AND ENROLLING TEMPORARY TEACHERS WITH EXPERIENCE IN EMERGENCY SITUATIONS.



Year	Amount (USD)	Region	Purpose as filed
TY2019	50,000	SUB-SAHARAN AFRICA	THE NATIONAL EDUCATION ASSOCIATION (NEA) GRANTED THESE FUNDS FOR THE EI'S SRGBV PROGRAM TO SUPPORT ITS MEMBER ORGANIZATIONS IN AFRICA TO TAKE ACTION AGAINST SRGBV. WITH THIS GRANT FROM NEA, EI CONDUCTED TRAINING WORKSHOPS/WEBINARS AND CONVERTED THE TRAINING MATERIALS INTO DIGITAL FORMAT. THROUGH THIS PROGRAM, MEMBERS IN 9 COUNTRIES IN EAST, WEST, AND SOUTHERN AFRICA DEVELOPED NEW SKILLS, AND ESTABLISHED CONTEXT-SPECIFIC UNION-LED INITIATIVES TO ADDRESS SRGBV WITHIN SCHOOLS AND WITHIN THEIR ORGANIZATIONS. THE PROGRAM ALSO ENABLED PEER LEARNING WITHIN AND BETWEEN THE DIFFERENT UNIONS.
TY2019	25,000	SUB-SAHARAN AFRICA	THE NATIONAL EDUCATION ASSOCIATION GRANTED \$25000 TO THE EI'S COVID 19 SOLIDARITY FUND TO ASSIST THE EI MEMBER ORGANIZATIONS IMPACTED BY THE COVID 19 PANDEMIC. WITH THIS GRANT FROM NEA, EI PROVIDED SUPPORT TO SEVERAL MEMBER ORGANIZATIONS AND HELPED THEM RESPOND TO THE IMPACT OF LOCKDOWN MEASURES ON THE ORGANIZATIONS' CAPACITY TO CONNECT TO THEIR GRASSROOTS MEMBERS. EI ALSO HELPED THESE MEMBER ORGANIZATIONS COLLECT EVIDENCE ON THE IMPACT OF THE COVID OUTBREAK ON EDUCATION SYSTEMS AND COMMUNITIES AND TRANSFORM FINDINGS INTO ADVOCACY TOOLS.
TY2019	15,000	SOUTH AMERICA	THE NATIONAL EDUCATION ASSOCIATION GRANTED THESE FUNDS AS PART OF THE DEVELOPMENT COOPERATION PROJECT ORGANIZED BY EI TO SUPPORT EI'S WOMEN'S NETWORK IN LATIN AMERICA. WITH THIS GRANT FROM NEA AND FUNDING FROM OTHER COOPERATION PARTNERS, THE EI'S WOMEN'S NETWORK IN LATIN AMERICA ADVOCATED FOR INCREASING WOMEN REPRESENTATION IN THE UNIONS' LEADERSHIP, ENCOURAGED YOUNG WOMEN TO PARTICIPATING IN UNIONS' ACTIVITIES, AND REACHED OUT TO WOMEN MEMBERS THROUGH VARIOUS COMMUNICATION TOOLS. EDUCATION INTERNATIONAL HAS PROVIDED A REPORT ABOUT THE DISBURSEMENT AND IMPACT OF THESE FUNDS.
TY2020	25,000	SUB-SAHARAN AFRICA	THE NATIONAL EDUCATION ASSOCIATION GRANTED \$25,000 TO THE KENYA NATIONAL UNION OF TEACHERS (KNUT-KENYA) TO SUPPORT PRINTING OF BALLOTS FOR ELECTIONS. WITH THIS GRANT, KNUT-KENYA CONDUCTED SUCCESSFUL ELECTIONS AT ALL LEVELS OF UNION STRUCTURES AND PREVENTED THE UNION FROM BEING DEREGISTERED UNDER KENYAN LAW FOR FAILING TO CONDUCT PROPER ELECTIONS.
TY2020	10,000	EAST ASIA AND THE PACIFIC	THE NATIONAL EDUCATION ASSOCIATION GRANTED \$10,000 TO THE EDUCATION INTERNATIONAL'S (EI) MYANMAR EDUCATION WORKERS SOLIDARITY FUND TO PROVIDE SUPPORT FOR EDUCATORS LEADING THE CIVIL DISOBEDIENCE MOVEMENT AGAINST MILITARY RULE IN THE COUNTRY. WITH THIS GRANT, EI PROVIDED FINANCIAL SUPPORT TO EDUCATORS WHO STAND UP AGAINST THE UNLAWFUL MILITARY REGIME IN MYANMAR.
TY2021	15,000	RUSSIA AND NEIGHBORING STATES	THE NATIONAL EDUCATION ASSOCIATION GRANTED \$15,000 TO THE EDUCATION INTERNATIONAL'S UKRAINE SOLIDARITY FUND TO ASSIST THE EI MEMBER ORGANIZATIONS AND EDUCATORS IMPACTED BY THE DEVASTATING UNJUSTIFIED WAR IN UKRAINE. WITH THIS GRANT, EI PROVIDED IMMEDIATE FINANCIAL SUPPORT TO HELP EDUCATORS IN UKRAINE. NEA'S CONTRIBUTION WAS VITAL IN REAFFIRMING SOLIDARITY WITH THE UKRAINIAN EDUCATION COMMUNITY AND PEOPLE.
TY2021	10,000	SOUTH AMERICA	THE NATIONAL EDUCATION ASSOCIATION GRANTED \$10,000 TO EDUCATION INTERNATIONAL (EI) LATIN AMERICA WOMEN'S NETWORK AS PART OF THE DEVELOPMENT COOPERATION PROJECT ORGANIZED BY EI. WITH THIS GRANT FROM NEA AND FUNDING FROM OTHER COOPERATION PARTNERS, EI LATIN AMERICA WOMEN'S NETWORK ADVOCATED FOR INCREASING WOMEN'S REPRESENTATION IN THE UNIONS' LEADERSHIP, ENCOURAGED YOUNG WOMEN TO PARTICIPATE IN UNIONS' ACTIVITIES, AND REACHED OUT TO WOMEN MEMBERS THROUGH VARIOUS COMMUNICATION TOOLS.
TY2021	10,000	CENTRAL AMERICA AND THE CARIBBEAN	THE NATIONAL EDUCATION ASSOCIATION GRANTED \$10,000 TO THE EDUCATION INTERNATIONAL'S HAITI EARTHQUAKE SOLIDARITY FUND TO SUPPORT EI MEMBER ORGANIZATIONS IN HAITI AFTER THE CATASTROPHE EARTHQUAKE HIT THE COUNTRY. WITH THIS GRANT, EI PROVIDED FINANCIAL SUPPORT TO EDUCATORS RECOVERING AND REBUILDING LIVES AFTER THE NATURAL DISASTER.



Year	Amount (USD)	Region	Purpose as filed
TY2022	10,111	MIDDLE EAST AND NORTH AFRICA	THE NATIONAL EDUCATION ASSOCIATION GRANTED \$10,111 TO THE EI'S GENERAL UNION OF PALESTINIAN TEACHERS (GUPT) FUND TO HELP BUILD THE CAPACITY OF WOMEN UNION LEADERS IN THIS UNION AND HELP THE UNION ADAPT TO MORE MODERN APPROACHES TO PEDAGOGY AND TEACHING. THIS PROJECT WILL FOCUS ON INCREASING WOMEN'S PARTICIPATION IN UNION ACTIVITIES AND IN DECISION-MAKING POSITIONS THROUGH PROFESSIONAL DEVELOPMENT AND FURTHER ENHANCE THE ROLE OF THE WOMEN'S COMMITTEE. THIS PROJECT WILL ALSO HELP GUPT TO EMBARK ON A PROCESS OF SELF-REFLECTION AND TRANSFORMATION OF THE UNION STRUCTURES AND ORGANIZATION, WITH THE UNION TAKING OWNERSHIP OF THEIR TRANSFORMATION INTO A STRONGER AND DEMOCRATIC ORGANISM THAT CAN ADEQUATELY REPRESENT THE MEMBERSHIP IN TERMS OF DEMOGRAPHICS, BUT ALSO VALUES AND PRIORITIES.
TY2022	10,000	CENTRAL AMERICA AND THE CARIBBEAN - ANTIGUA & BARBUDA, ARUBA, BAHAMAS,	THE NATIONAL EDUCATION ASSOCIATION (NEA) GRANTED \$10,000 TO EDUCATION INTERNATIONAL (EI) LATIN AMERICA WOMEN'S NETWORK AS PART OF THE DEVELOPMENT COOPERATION PROJECT ORGANIZED BY EI. WITH THIS GRANT FROM NEA AND FUNDING FROM OTHER COOPERATION PARTNERS, EI LATIN AMERICA WOMEN'S NETWORK ADVOCATED FOR INCREASING WOMEN'S REPRESENTATION IN THE UNION'S LEADERSHIP, ENCOURAGED YOUNG WOMEN TO PARTICIPATE IN UNION ACTIVITIES, AND REACHED OUT TO WOMEN MEMBERS THROUGH VARIOUS COMMUNICATION TOOLS.
TY2023	30,000	EUROPE (INCLUDING ICELAND & GREENLAND) - ALBANIA, ANDORRA, AUSTRIA, BELGIUM	BUILD INCLUSIVE, QUALITY PUBLIC EDUCATION FOR ALL - THE GO PUBLIC! FUND EDUCATION CAMPAIGN IS A CORE ELEMENT OF EI'S STRATEGIC PLAN. GO PUBLIC! FUND EDUCATION IS A CALL FOR GOVERNMENTS WORLDWIDE TO INVEST IN PUBLIC EDUCATION, A FUNDAMENTAL HUMAN RIGHT AND PUBLIC GOOD, AND TO INVEST IN RECRUITING, RETAINING, RESPECTING, AND DEVELOPING TEACHERS. THROUGH ITS INTERNATIONAL AFFILIATES, EI LEADS POLICY AND ADVOCACY CAMPAIGNS TO PUSH GOVERNMENTS TO PROVIDE COMPETITIVE SALARIES, GOOD WORKING CONDITIONS, MANAGEABLE WORKLOADS, PROFESSIONAL AUTONOMY, AND SMALLER CLASS SIZES, SUPPORTING THE IMPLEMENTATION ON THE UNITED NATIONS HIGH-LEVEL PANEL ON THE TEACHING PROFESSION RECOMMENDATIONS. THE FUNDS PROVIDED ARE USED DIRECTLY BY EI AND ITS AFFILIATES TO SUPPORT ADVOCACY CAMPAIGNS TO TACKLE EDUCATOR SHORTAGES AND RETENTION, AS WELL AS ENSURE EDUCATOR AND UNION VOICES ARE CENTRAL TO EDUCATION POLICY DEVELOPMENT.
TY2023	30,000	MIDDLE EAST AND NORTH AFRICA	END SCHOOL-RELATED GENDER-BASED VIOLENCE - NEA HAS SUPPORTED EDUCATION INTERNATIONAL (EI) AFRICA'S SCHOOL-RELATED GENDER-BASED VIOLENCE (SRGBV) WORK SINCE 2016. THROUGH OUR PARTNERSHIP WITH EI AFRICA, WE HAVE SUPPORTED UNIONS ACROSS THE REGION IN ENHANCING MEMBERS' CAPACITY TO ADDRESS SRGBV AT LOCAL, PROVINCIAL, AND NATIONAL LEVELS THROUGH PEER-SHARING, AFTER-SCHOOL CLUBS, AND LEADERSHIP TRAINING. THE LATEST PHASE OF THE SRGBV WORK SUPPORTS FOUR EI AFFILIATES IN ADDRESSING SRGBV THROUGH COMMUNITY-BASED APPROACHES THAT ADVANCE ADVOCACY AND POLICY DIALOGUES WITH MINISTRIES OF EDUCATION, NONGOVERNMENTAL ORGANIZATIONS, AND LOCAL COMMUNITIES.
TOTAL	603,685	27 grants	

*The majority of the payments went to Education International (EI), EI-led programming, affiliates and regional bodies. One \$100,000 grant in TY2016 falls outside the EI network - it was to develop the pro-union film "Strike" — this appears to refer to the Canadian film about the 1919 Winnipeg General Strike, released in 2019 as "Stand!" — for which the NEA pre-purchased 100,000 digital copies for classroom distribution.



Political Activities and Lobbying (Full Line-Item Table)

Organization	Political (Sch 16)	OLMS all schedules	IRS 990 Sch I	COUNTED
NEA ADVOCACY FUND	116,861,781	116,861,781	—	116,861,781
CALIFORNIA TEACHERS ASSOCIATION	11,062,069	143,140,482	111,140,698	143,844,183
INVEST IN EDUCATION, LLC	9,328,000	9,328,000	—	9,328,000
MONTANA FEDERATION OF PUBLIC EMPLOYEES	7,744,264	16,321,877	6,697,287	16,321,877
PROTECT OUR SCHOOLS KY	7,215,000	7,215,000	—	7,215,000
FAIR SHARE MASSACHUSETTS	7,000,000	7,000,000	—	7,000,000
MICHIGAN EDUCATION ASSOCIATION	6,688,929	56,427,734	47,031,235	56,769,855
SAVE OUR PUBLIC SCHOOLS	5,400,000	5,400,000	—	5,400,000
NORTH CAROLINA ASSOC. OF EDUCATORS, INC.	4,713,730	15,747,161	9,620,859	15,844,622
COMMITTEE TO KEEP GEORGIA SCHOOLS	4,700,000	4,700,000	—	4,700,000
CATALIST, LLC	4,316,657	4,316,657	375,000	4,316,657
SUPPORT OUR SCHOOLS NEBRASKA	4,298,076	4,298,076	—	4,298,076
THE GOOD LAND COMMITTEE, INC.	4,285,594	4,285,594	3,500,000	4,285,594
ARIZONA EDUCATION ASSOCIATION	4,058,009	16,694,631	11,149,361	16,694,631
PUBLIC SCHOOLS STRONG	4,037,500	4,037,500	—	4,037,500
VIRGINIA EDUCATION ASSOCIATION, INC.	3,873,885	23,079,296	18,574,795	24,131,420
EDUCATION MINNESOTA	3,807,443	28,080,331	21,962,399	28,080,331
AFL-CIO SECRETARY-TREASURER	3,726,000	3,726,000	—	3,726,000
FLORIDA EDUCATION ASSOCIATION	3,374,977	40,631,158	31,792,407	40,736,729
FOR OUR FUTURE	3,000,000	3,000,000	—	3,000,000
CITIZENS WHO SUPPORT MAINE'S PUBLIC SCHOOLS	2,956,000	2,956,000	235,000	2,956,000
FISCALNOTE, INC.	2,863,203	2,863,203	—	2,863,203
FOR OUR FUTURE ACTION FUND	2,700,000	15,205,938	1,800,000	15,205,938
RESONANCE CAMPAIGNS LLC	2,666,030	2,666,030	—	2,666,030
THE NEW MEDIA FIRM, INC.	2,530,624	2,735,715	—	2,735,715
CLEAN MISSOURI	2,500,000	2,500,000	—	2,500,000
BATTLEAXE DIGITAL	2,470,800	2,470,800	—	2,470,800
TEXAS STATE TEACHERS ASSOCIATION	2,424,479	22,844,238	18,645,042	22,962,654
INVEST IN ARIZONA NOW	2,408,221	2,408,221	—	2,408,221
YES ON 97	2,350,000	2,350,000	—	2,350,000
BATTLEAX STRATEGIES	2,267,224	3,657,224	—	3,657,224
MISSION CONTROL, INC	2,265,909	2,265,909	—	2,265,909
NGP VAN, INC.	2,251,670	3,145,889	—	3,145,889
WISCONSIN EDUCATION ASSOCIATION COUNCIL	2,210,875	18,180,718	15,421,365	19,838,422
BALLOT INITIATIVE STRATEGY CENTER INC.	2,210,000	2,210,000	385,000	2,235,000
PROTECT UTAH WORKERS	2,151,669	2,151,669	—	2,151,669
IMAGE POINTE	2,145,096	3,020,326	—	3,020,326
IDAHO EDUCATION ASSOCIATION	2,045,789	13,158,082	8,797,135	13,158,082
PENNSYLVANIA STATE EDUCATION ASSOCIATION	2,025,496	57,365,326	48,539,860	57,365,326
UTAH EDUCATION ASSOCIATION	2,008,521	11,082,677	7,448,993	11,179,802



Organization	Political (Sch 16)	OLMS all schedules	IRS 990 Sch I	COUNTED
KANSAS NEA	1,901,810	11,877,627	9,024,931	11,906,793
PUBLIC AFFAIRS SUPPORT SERVICES, INC.	1,873,666	1,873,666	—	1,873,666
YES ON THE CHILDREN'S AMENDMENT	1,730,000	1,730,000	180,000	1,730,000
GEORGIA ASSOCIATION OF EDUCATORS	1,712,857	11,092,888	8,494,663	11,288,709
LOUISIANA ASSOCIATION OF EDUCATORS	1,699,218	10,976,824	7,678,229	10,976,824
OKLAHOMA EDUCATION ASSOCIATION	1,645,917	16,672,307	12,518,621	16,699,285
KIVVIT, LLC	1,631,584	3,082,719	—	3,082,719
TENNESSEE EDUCATION ASSOCIATION	1,598,821	19,451,356	14,115,944	19,500,290
KENTUCKY EDUCATION ASSOCIATION	1,522,668	14,709,548	12,167,117	14,727,801
INFORMATION MANAGEMENT SERVICES, INC.	1,520,067	2,110,296	—	2,110,296
ALABAMA EDUCATION ASSOCIATION	1,505,000	31,974,305	26,534,807	32,003,616
CITIZENS NOT POLITICIANS	1,500,000	1,500,000	—	1,500,000
SCREEN STRATEGIES MEDIA LLC	1,450,415	1,450,415	—	1,450,415
ROCK CREEK COUNSEL, LLC	1,404,892	1,404,892	—	1,404,892
HUSTLE, INC	1,385,104	1,662,604	—	1,662,604
DEVELOPMENT NOW FOR CHICAGO	1,375,000	1,375,000	1,375,000	1,375,000
WATERFRONT STRATEGIES INC.	1,335,765	1,335,765	—	1,335,765
WASHINGTON EDUCATION ASSOCIATION	1,330,000	37,777,841	32,293,716	37,800,333
NEA - NEW HAMPSHIRE	1,226,813	10,590,158	8,629,995	10,977,915
AFL-CIO	1,209,287	1,228,487	484,000	1,432,487
GBAO	1,162,308	3,008,508	—	3,008,508
QUAD/ GRAPHICS, INC.	1,151,961	11,556,809	—	11,556,809
PROTECT OUR PUBLIC SCHOOLS	1,148,380	1,148,380	—	1,148,380
NORTH DAKOTA UNITED	1,129,058	10,975,544	7,062,211	10,975,544
COLORADO LEAGUE OF RESPONSIBLE VOTERS	1,120,000	1,120,000	—	1,120,000
ONE PERSON ONE VOTE	1,120,000	1,120,000	—	1,120,000
MEA-MFT	1,070,000	3,515,107	2,279,730	3,515,107
IOWA STATE EDUCATION ASSOCIATION	1,069,868	16,104,475	12,857,059	16,234,547
ANGLE MASTAGNI MATHEWS POLITICAL STR	1,050,548	1,050,548	—	1,050,548
NEW PARTNERS CONSULTING, INC.	1,038,951	1,091,999	—	1,091,999
NEVADA STATE EDUCATION ASSOCIATION	1,001,781	10,824,329	8,781,068	10,962,265
GREATER WISCONSIN COMMITTEE	1,000,000	1,250,000	—	1,250,000
EVERYACTION, INC.	995,311	1,050,760	—	1,050,760
SOUTH DAKOTA EDUCATION ASSOCIATION	934,037	8,262,427	6,927,477	9,556,254
MAJORITY INSTITUTE LLC	877,659	877,659	—	877,659
NATIONAL JOURNAL GROUP INC	855,561	1,645,097	—	1,645,097
VOTE YES FOR FAIR TAX	850,000	850,000	—	850,000
LAKE RESEARCH PARTNERS, INC.	838,292	838,292	—	838,292
GUMBINNER & DAVIES COMMUNICATIONS LLC	821,036	821,036	—	821,036
OKLAHOMA'S CHILDREN OUR FUTURE, INC.	800,000	800,000	50,000	800,000
FRY COMMUNICATIONS, INC.	799,687	6,433,830	—	6,433,830
OHIO EDUCATION ASSOCIATION	786,433	47,823,300	47,163,572	53,745,611
INDIANA STATE TEACHERS ASSOCIATION	778,107	16,796,932	14,012,395	16,799,807



Organization	Political (Sch 16)	OLMS all schedules	IRS 990 Sch I	COUNTED
MASSACHUSETTS TEACHERS ASSOCIATION	750,834	43,828,926	30,253,084	44,307,051
NO ON 2109	750,000	750,000	500,000	750,000
NEA ALASKA	703,982	9,513,640	7,247,038	9,660,775
GAMBIT STRATEGIES LLC	701,784	701,784	—	701,784
DELIVER STRATEGIES, LLC	686,995	1,010,385	—	1,010,385
NEA-NEW MEXICO	680,394	12,200,690	14,937,950	16,886,279
TERRIS, BARNES & WALTERS, LLC	669,522	669,522	—	669,522
NEIGHBORS FOR PUBLIC SCHOOLS	658,920	658,920	—	658,920
FOLEY HOAG LLP	650,000	650,000	—	650,000
COLORADO FAMILIES FOR A FAIR WAGE	630,000	630,000	—	630,000
ST PAUL FEDERATION OF TEACHERS	625,585	1,186,189	452,840	1,351,189
LSC COMMUNICATIONS US, LLC	614,125	6,218,161	—	6,218,161
EMERGING AMERICAN MAJORITIES	610,000	1,135,000	1,135,000	1,495,000
DEWEY SQUARE GROUP, LLC	609,275	3,116,791	—	3,116,791
A BETTER WISCONSIN TOGETHER, INC.	600,000	900,000	300,000	900,000
PUBLIC EDUCATION DEFENSE FUND, INC.	600,000	800,000	—	800,000
SOMOS VOTANTES - FAMILY FRIENDLY ACTION FUND	600,000	600,000	—	600,000
WILL OF THE PEOPLE ARIZONA	600,000	600,000	—	600,000
WEBER SHANDWICK	557,142	29,680,956	—	29,680,956
CQ ROLL CALL, INC.	536,806	536,806	—	536,806
HAWAII STATE TEACHERS ASSOCIATION	536,079	7,542,673	7,467,745	9,406,038
MILWAUKEE TEACHERS EDUCATION ASSN	532,175	1,794,228	1,156,114	1,794,228
NEW YORK STATE UNITED TEACHERS	530,977	21,787,984	18,197,055	22,018,366
BLUEPRINT INTERACTIVE LLC	526,000	825,500	—	825,500
PHILADELPHIA 2016 HOST COMMITTEE	510,000	510,000	510,000	510,000
BUILDING BACK TOGETHER	500,000	1,150,000	500,000	1,150,000
COMMITTEE FOR HIGH STANDARDS NOT HIGH	500,000	500,000	—	500,000
DEFEND OUR CONSTITUTION	500,000	500,000	—	500,000
MARYLAND PROMISE COMMITTEE	500,000	500,000	—	500,000
NAACP	500,000	1,150,000	500,000	1,150,000
NO TAX CUT FOR THE SUPER RICH	500,000	500,000	500,000	500,000
OREGON VOTES YES	500,000	500,000	—	500,000
PUT FAMILIES FIRST	500,000	500,000	—	500,000
STOP DECEPTIVE AMENDMENTS	500,000	500,000	—	500,000
VOTO LATINO INC.	500,000	500,000	500,000	500,000
YES ON AMENDMENT B	500,000	500,000	—	500,000
LANDSLIDE POLITICAL, LLC	495,159	495,159	—	495,159
K&R INDUSTRIES, INC.	489,545	1,432,655	—	1,432,655
POLITICO LLC	483,211	483,211	—	483,211
PENTA GROUP HOLDINGS, INC.	465,000	600,000	—	600,000
MAKE IT HERE LLC	456,084	1,216,781	—	1,216,781
COLORADANS FOR THE COMMON GOOD	450,000	450,000	300,000	450,000
VERMONT - NEA	434,912	9,695,036	7,667,217	9,695,036



Organization	Political (Sch 16)	OLMS all schedules	IRS 990 Sch I	COUNTED
ECONOMIC POLICY INSTITUTE	425,000	1,975,000	1,726,500	1,976,500
BLUE STATE DIGITAL, INC.	424,674	612,572	—	612,572
REGIONAL ECONOMIC MODELS, INC.	422,780	559,280	—	559,280
MISSOURI NATIONAL EDUCATION ASSOCIATION	410,059	4,384,232	5,925,749	8,305,351
COLORADO EDUCATION ASSOCIATION	407,982	24,807,133	20,861,789	24,807,133
GBA STRATEGIES INC	405,405	1,345,852	—	1,345,852
KEEP IT LOCAL (ND)	404,000	404,000	—	404,000
RISING TIDE INTERACTIVE, LLC	400,239	400,239	—	400,239
FAITH IN MINNESOTA	400,000	400,000	400,000	400,000
GREAT SCHOOLS NOW	385,000	385,000	—	385,000
HILLTOP PUBLIC SOLUTIONS	384,376	384,376	—	384,376
THE SOUTH CAROLINA EDUCATION ASSOCIATION	380,733	9,748,746	7,636,482	10,064,318
EVERY ELIGIBLE AMERICAN	375,000	425,000	375,000	425,000
WEST VIRGINIA EDUCATION ASSOCIATION	373,749	7,582,250	5,482,098	7,838,071
MARYLAND STATE EDUCATION ASSOCIATION	372,217	30,089,086	25,684,236	30,456,572
CHISM STRATEGIES LLC	367,764	770,567	—	770,567
AL MEDIA LLC	361,000	361,000	—	361,000
ARIZONAN'S FOR FAIR WAGES	350,000	350,000	—	350,000
MISSOURI -NEA	344,711	6,841,299	2,203,031	6,841,299
VAN SCOYOC ASSOCIATES, INC.	330,000	330,000	—	330,000
OUTREACHCIRCLE INC.	323,000	323,000	—	323,000
MISSISSIPPI ASSOCIATION OF EDUCATORS	316,005	7,819,726	6,280,281	7,857,757
NEW JERSEY EDUCATION ASSOCIATION	312,263	61,406,989	52,118,434	69,411,020
SUSAN ELIZABETH KENNEDY	311,750	568,000	—	568,000
HUDSON COLLECTIVE	302,101	740,566	—	740,566
LYONS PUBLIC RELATIONS, LLC	301,250	2,329,844	—	2,329,844
ACCELERATE ACTION, INC.	300,000	300,000	300,000	300,000
COMMITTEE ON STATES	300,000	2,725,000	900,000	2,725,000
MARYLANDERS FOR QUESTION 1	300,000	300,000	—	300,000
NATIONAL REDISTRICTING ACTION FUND	300,000	400,000	200,000	400,000
NEO PHILANTHROPY ACTION FUND, INC.	300,000	704,000	700,000	704,000
LINDENMEYR CENTRAL	290,975	2,378,505	—	2,378,505
ANZALONE LISZT GROVE RESEARCH, INC.	287,172	322,072	—	322,072
VOTE YES FOR MPS COMMITTEE	270,000	270,000	—	270,000
LEROY HEDGEPEETH	264,524	1,465,762	—	1,465,762
GBI STRATEGIES LLC	262,560	262,560	—	262,560
OREGON EDUCATION ASSOCIATION	260,000	22,457,927	19,233,119	22,734,840
PFD VOTER REGISTRATION	260,000	260,000	—	260,000
CONNECTICUT EDUCATION ASSOCIATION	255,532	15,157,317	13,259,396	15,157,317
WYOMING EDUCATION ASSOCIATION	252,718	9,043,514	7,824,542	10,092,979
KEELEN GROUP, LLC	250,023	250,023	—	250,023
COLORADANS FOR BALLOT TRANSPARENCY	250,000	250,000	—	250,000
COLORADANS FOR PROSPERITY	250,000	250,000	—	250,000



Organization	Political (Sch 16)	OLMS all schedules	IRS 990 Sch I	COUNTED
FLORIDIANS FOR A FAIR DEMOCRACY	250,000	250,000	—	250,000
KEEPING COLORADO GREAT	250,000	250,000	—	250,000
NAACP NATIONAL VOTER FUND	250,000	250,000	250,000	250,000
OKLAHOMA DECIDES, INC.	250,000	250,000	—	250,000
OUR OREGON	250,000	250,000	—	250,000
PRESERVE OUR HAWAII	250,000	250,000	—	250,000
PROGRESSNOW EDUCATION	250,000	250,000	250,000	250,000
WIN MINNESOTA	250,000	250,000	250,000	250,000
YES ON 832 RAISE THE WAGE OKLAHOMA	250,000	250,000	—	250,000
YES ON QUALITY SCHOOLS	250,000	250,000	—	250,000
ML STRATEGIES, LLC	240,000	240,000	—	240,000
NEBRASKA STATE EDUCATION ASSOCIATION	234,929	14,032,020	12,436,380	14,692,993
LINEMARK PRINTING, INC.	233,705	3,075,126	—	3,075,126
MAINERS FOR FAIR WAGES	231,000	231,000	—	231,000
MONTANANS FOR FISCAL RESPONSIBILITY	228,292	228,292	—	228,292
EDUCATORS FOR WASHOE SCHOOLS	225,000	225,000	—	225,000
FAIR FIGHT ACTION, INC.	225,000	225,000	225,000	225,000
AMERICA VOTES	224,500	4,893,756	3,064,799	4,893,756
ATLAS PROJECT, INC.	220,000	235,000	—	235,000
GREAT SCHOOLS THRIVING COMMUNITIES	220,000	220,000	—	220,000
MELLMAN GROUP, INC	212,821	311,821	—	311,821
A BRIGHTER HEALTHIER FUTURE FOR	200,000	200,000	—	200,000
DEFEND OREGON	200,000	200,000	—	200,000
FAIR MAPS COLORADO	200,000	200,000	—	200,000
FLORIDA WATCH INC.	200,000	200,000	200,000	200,000
NATIONAL ASSOCIATION FOR THE ADVANCEMENT	200,000	261,300	—	261,300
PROJECT NEW AMERICA	200,000	200,000	—	200,000
PROPERTY TAX RELIEF NOW	200,000	200,000	—	200,000
WHEN WE ALL VOTE	200,000	400,000	400,000	400,000
SPEAKEASY POLITICAL, INC.	195,583	195,583	—	195,583
NEA FUND FOR CHILDREN & PUBLIC EDUCATION	194,865	194,865	—	194,865
AMERICAN ROOTS WEAR, INC.	192,331	244,406	—	244,406
DIRECT MAIL PROCESSORS, INC.	187,454	187,454	—	187,454
TODD STRATEGY, LLC	180,000	180,000	—	180,000
ADVERTISING ANALYTICS LLC	162,500	162,500	—	162,500
CENTER FOR POPULAR DEMOCRACY, INC.	161,750	1,630,200	901,750	1,630,200
CONVENTIONS EXHIBITS PROMOTIONS INC.	161,097	418,177	—	418,177
EMILY'S LIST	160,000	160,000	—	160,000
THE SOFT EDGE, INC.	152,375	188,125	—	188,125
M & T BANK	152,042	152,042	—	152,042
SAVE MAINE ABSENTEE VOTING INC	150,000	150,000	—	150,000
SEATTLE EDUCATION ASSOCIATION	150,000	702,700	552,700	737,700
YES FOR OUR CHILDREN	150,000	150,000	—	150,000



Organization	Political (Sch 16)	OLMS all schedules	IRS 990 Sch I	COUNTED
FETISSOFF & BRICKMAN LLC	147,500	147,500	—	147,500
ARKANSAS EDUCATION ASSOCIATION	147,230	7,071,193	5,313,750	7,071,193
VOTERCIRCLE INC.	145,000	145,000	—	145,000
OPPORTUNITY TO LEARN ACTION FUND	144,911	269,911	144,911	269,911
NEA OF NEW MEXICO INC. LAS CRUCES	142,780	160,580	30,300	173,080
KATHERINE HILTS	141,760	647,653	—	647,653
CENTER FOR MEDIA AND DEMOCRACY	140,000	245,000	190,000	245,000
PROJECT KEYSTONE	135,100	135,100	135,100	135,100
NATIONAL PUBLIC PENSION COALITION	135,000	1,425,000	1,155,000	1,425,000
GROFF CREATIVE	134,261	1,307,929	—	1,307,929
NEWCO PUBLIC AFFAIRS STRATEGIES	133,065	133,065	—	133,065
EQUIS RESEARCH, LLC	130,000	130,000	—	130,000
CANOPY	129,319	129,319	—	129,319
CAROL H. MALONE	125,930	158,296	—	158,296
BALLAST RESEARCH, LLC	125,000	125,000	—	125,000
LYNNE GARRAMONE-MASON	125,000	914,871	—	914,871
SAFE SCHOOLS, SAFE COMMUNITIES OREGON	125,000	125,000	—	125,000
STABALLUS HOLDINGS, INC.	125,000	200,000	—	200,000
VOTERS NOT POLITICIANS	125,000	125,000	—	125,000
VOTES IDAHO COMPANY	123,500	123,500	—	123,500
PARK TRIANGLE PRODUCTIONS	123,058	705,544	—	705,544
CHAD SCHLEGEL	123,000	1,105,834	—	1,105,834
SWAN CREEK STRATEGIES LLC	120,000	120,000	—	120,000
BRAVURA CONSULTING	118,500	118,500	—	118,500
RR DONNELLEY RECEIVABLES INC	113,389	1,056,793	—	1,056,793
HEDRUSH AGENCY	111,398	9,487,932	6,500	9,487,932
8821 STRATEGIES LLC	110,000	120,192	—	120,192
SHELLEY SEEBERG	103,388	809,552	—	809,552
SWIFT STRATEGIES, LLC	102,500	102,500	—	102,500
AMERICAN BRIDGE PAC	100,000	100,000	100,000	100,000
FLORIDIANS FOR TAX FAIRNESS	100,000	100,000	—	100,000
GARNER PUBLIC POLICY STRATEGIES LLC	100,000	100,000	—	100,000
INSURE THE GOOD LIFE	100,000	100,000	—	100,000
KENTUCKIANS FOR PUBLIC EDUCATION	100,000	100,000	—	100,000
NORTH CAROLINA CITIZENS FOR PROTECTING	100,000	375,000	—	375,000
OREGONIANS UNITED AGAINST PROFILING	100,000	100,000	—	100,000
OUR SCHOOLS NOW, INC.	100,000	100,000	—	100,000
RURAL UTAH PROJECT, INC.	100,000	100,000	100,000	100,000
UNITED TEACHERS LOS ANGELES	100,000	3,110,653	2,798,151	3,435,653
VOTE YES TO REFORM THE NEW MEXICO PRC	100,000	100,000	—	100,000
EDUCATORS FOR EQUITY	94,400	94,400	—	94,400
BIG BOWL OF IDEAS INC	93,000	93,000	6,000	93,000
BALLOTREADY, INC.	90,500	90,500	—	90,500



Organization	Political (Sch 16)	OLMS all schedules	IRS 990 Sch I	COUNTED
KINETIC21 LLC	90,000	90,000	—	90,000
MOBILIZEAMERICA, INC.	84,535	84,535	—	84,535
CLARK HILL PLC	84,286	84,286	—	84,286
PRECISION STRATEGIES, LLC	81,304	81,304	—	81,304
NEA RHODE ISLAND	80,516	8,060,094	6,541,450	8,078,664
ACTUM II, LLC	80,000	80,000	—	80,000
THE VOTER PROJECT	80,000	80,000	80,000	80,000
RACHEL CORCORAN	78,330	332,033	—	332,033
COMMUNICATIONS PLUS DIGITAL	77,365	2,688,832	—	2,688,832
THE SEGAL COMPANY (EASTERN STATES), INC	76,000	76,000	—	76,000
AMERICAN BRIDGE 21ST CENTURY FOUNDATION	75,000	705,000	555,000	780,000
AMERICANS AGAINST DOUBLE TAXATION INC.	75,000	75,000	—	75,000
PROTECT AR CONSTITUTION	75,000	75,000	—	75,000
IMPLAN GROUP LLC	74,200	124,200	—	124,200
EMRZ LLC	73,569	73,569	—	73,569
NU ERA PRODUCTIONS, LLC	72,250	391,387	—	391,387
ART BUILD WORKERS LLC	72,016	470,362	—	470,362
CAMERON SMITH	71,500	71,500	—	71,500
POLITICAL DATA INC.	71,250	71,250	—	71,250
CALIBRE CPA GROUP PLLC	70,812	2,714,100	—	2,714,100
KCM CONSULTING	70,446	70,446	—	70,446
MICHIGANDERS FOR THE COMMONWEALTH	70,000	70,000	—	70,000
FACEBOOK	69,897	122,474	—	122,474
MACOMB FOR KIDS	65,000	65,000	—	65,000
LEVY RESTAURANTS	63,545	592,246	—	592,246
CARE2.COM INC.	63,000	103,000	—	103,000
AMERICAN FEDERATION OF STATE COUNTY &	62,719	62,719	—	62,719
BETTER BOUNDARIES	60,000	60,000	—	60,000
IMPACT SOCIAL LTD	60,000	60,000	—	60,000
NP CONSULTING INC.	60,000	60,000	—	60,000
INNO-VERSITY LLC	58,800	802,614	—	802,614
LINDA B. PARIS	58,000	231,875	—	231,875
ILLINOIS EDUCATION ASSOCIATION	56,342	15,027,321	13,630,830	24,126,986
MAINE EDUCATION ASSOCIATION	55,211	8,208,493	7,625,862	9,058,213
LEXISNEXIS	52,056	83,766	—	83,766
THE ATLANTIC MONTHLY GROUP, INC.	50,000	50,000	—	50,000
FACTS FIRST USA	50,000	50,000	—	50,000
JEFFCO UNITED	50,000	50,000	50,000	50,000
PROMOTE THE VOTE	50,000	50,000	—	50,000
TEXANS FOR ALL INC DBA HOUSTON UNITES	50,000	50,000	—	50,000
VOTER RIGHTS COLORADO	50,000	50,000	—	50,000
VOTE.ORG	48,240	48,240	—	48,240
MUNDELEIN HIGH SCHOOL EDUCATION ASSOCIAT	48,000	48,000	—	48,000



Organization	Political (Sch 16)	OLMS all schedules	IRS 990 Sch I	COUNTED
PL PHASE ONE OPERATIONS, LP	47,694	47,694	—	47,694
MOUNT VERNON PRINTING COMPANY	47,497	1,068,430	—	1,068,430
PAUL A. HUNT	47,495	736,555	—	736,555
HODAS & ASSOCIATES, INC.	46,000	46,000	—	46,000
SALESFORCE.COM INC	45,522	5,615,168	—	5,615,168
THE SMOOT TEWES GROUP INC.	45,000	45,000	—	45,000
YOUNGDAHL STRATEGIES	45,000	45,000	—	45,000
AMERICAN VIEWPOINT, INC.	44,040	44,040	—	44,040
REVOLUTION MESSAGING, LLC	43,500	48,750	—	48,750
YOURVOTERGUIDE, INC.	41,200	41,200	—	41,200
IAM27J	40,000	40,000	—	40,000
PATRICIA WELTE	40,000	40,000	—	40,000
YES FOR FREEDOM TO VOTE EARLY	40,000	40,000	—	40,000
THE DESIGN PARTNERSHIP, LLC	38,661	93,459	—	93,459
CIVIS ANALYTICS, INC.	38,625	776,525	—	776,525
76 WORDS CORP	38,000	38,000	—	38,000
FOR MI KIDS FOR OUR SCHOOLS	38,000	38,000	—	38,000
BERNSTEIN STRATEGY GROUP LLC	36,000	36,000	—	36,000
ALASKANS FOR EXCELLENT PUBLIC EDUCATION	35,000	35,000	—	35,000
GAIN POWER	35,000	85,000	50,000	85,000
HATTAWAY COMMUNICATIONS, INC.	35,000	52,000	—	52,000
NATALIE MARGARET SHAW	35,000	35,000	—	35,000
M&R STRATEGIC SERVICES, INC.	33,908	15,350,929	—	15,350,929
CODE AND PATTERN LLC	33,498	113,539	—	113,539
GROW PROGRESS INC.	33,400	293,340	—	293,340
ARKANSAS DEMOCRAT GAZETTE, INC.	32,486	32,486	—	32,486
TREASURER OF UNITED STATES	32,093	32,093	—	32,093
DEMOCRATIC DATA EXCHANGE INC.	31,800	31,800	—	31,800
BLACK PAC	30,500	30,500	—	30,500
LEDGE COUNSEL, INC.	30,500	45,500	—	45,500
BLACK MEN VOTE CIVIC ACTION FUND	30,000	205,000	205,000	205,000
DEMLIST, LLC	30,000	30,000	—	30,000
WEST WING WRITERS, LLC	30,000	81,750	—	81,750
USPS DISBURSING OFFICER	29,055	426,910	—	426,910
GIVESMART US, INC.	28,542	28,542	—	28,542
MCI USA	27,827	289,474	—	289,474
DELAWARE STATE EDUCATION ASSOCIATION	27,642	7,107,214	6,149,496	7,752,833
EXPO PLUS, INC	27,261	8,233,736	—	8,233,736
RACINE EDUCATION ASSOCIATION	26,484	341,453	211,835	342,453
GROUNDSWELL PUBLIC STRATEGIES, INC.	25,457	25,457	—	25,457
CAMPAIGN INDUSTRIES, LLC	25,000	25,000	—	25,000
CENTER FOR ECONOMIC AND POLICY RESEARCH	25,000	100,000	75,000	100,000
INSTITUTE FOR SOUTHERN STUDIES	25,000	50,000	25,000	50,000



Organization	Political (Sch 16)	OLMS all schedules	IRS 990 Sch I	COUNTED
SACRAMENTO CITY TEACHERS ASSOCIATION	25,000	527,833	397,833	527,833
CUMULUS MEDIA NEW HOLDINGS INC.	24,661	24,661	—	24,661
ELEMENT BOSTON SEAPORT	24,558	227,833	—	227,833
CAMPAIGN COMMUNICATION SOLUTIONS, INC.	23,743	23,743	—	23,743
ILANA RUTH BOIVIE	23,656	23,656	—	23,656
KEVIN GREGGS	22,032	165,973	—	165,973
CARRIE L. PUGH	20,000	230,000	—	230,000
DAVID J. GOLDBERG	20,000	20,000	—	20,000
EMERGE AMERICA	20,000	20,000	—	20,000
MONTANANS ORGANIZED FOR EDUCATION	20,000	20,000	20,000	20,000
NEW DEAL STRATEGIES, LLC	20,000	660,000	—	660,000
ABANTO COMMUNICATIONS	19,999	256,374	—	256,374
CREWS CONTROL	19,715	154,840	—	154,840
HOPKINS + SACHS, INC.	18,900	50,479	—	50,479
UNITED PARCEL SERVICE INC.	18,822	1,382,524	—	1,382,524
HOWL AT THE MOON	18,083	18,083	—	18,083
AT&T MOBILITY LLC	17,960	2,659,532	—	2,659,532
STRATALYS RESEARCH & CONSULTING, LLC	17,400	32,500	—	32,500
KENNETH A. RUBERG	17,360	17,360	—	17,360
STATE AFFAIRS COMPANY	17,334	157,520	—	157,520
JULIELYN GIBBONS	16,425	270,553	—	270,553
MARY LYNN FEAKES	15,640	794,155	—	794,155
SERVICE EMPLOYEES INTERNATIONAL UNION	15,378	114,986	15,969	114,986
CARI E ELLEDGE	15,000	15,000	—	15,000
DIVERSIFIED MEDIA ENTERPRISES	15,000	15,000	—	15,000
FOXHOLE COMMUNICATIONS & STRATEGIES LLC	15,000	363,931	—	363,931
GRETCHEN CASEY NAKANISHI	15,000	15,000	—	15,000
HART RESEARCH ASSOCIATES	15,000	15,000	—	15,000
MELISSA KAIULANI FERREIRA	15,000	15,000	—	15,000
NICOLE JEAN FIALA	15,000	15,000	—	15,000
PATRICIA (TRISH) WELTE	15,000	15,000	—	15,000
RHODE ISLAND CITIZENS FOR RESPONSIBLE	15,000	15,000	—	15,000
SPRINGFIELD EDUCATION ASSOCIATION	15,000	56,500	35,000	56,500
STEPHEN BROOKS	15,000	15,000	—	15,000
STG, LLC	15,000	115,000	—	115,000
WAVECREST CONSULTING AND ANALYTICS LLC	15,000	15,000	—	15,000
WISE ROCK MEDIA, PBC	13,875	13,875	—	13,875
HOMEWOOD SUITES WASHINGTON	13,376	1,219,994	—	1,219,994
CHERYL A. PRICE	13,055	147,944	—	147,944
SASHA BRUCE CONSULTING	12,950	12,950	—	12,950
THE ART INSTITUTE OF CHICAGO	12,750	12,750	—	12,750
NETWORK MEDIA PARTNERS, INC.	12,569	154,487	—	154,487
EDUC MN - ST MICHAEL/ALBERTVILLE	12,500	20,750	20,750	20,750



Organization	Political (Sch 16)	OLMS all schedules	IRS 990 Sch I	COUNTED
NCSL FOUNDATION FOR STATE LEGISLATURES	12,500	40,000	12,500	40,000
SNYDER STRATEGIES	12,488	59,439	—	59,439
COPPERSMITH 1894	12,445	24,718	—	24,718
NAT'L ASSOC. OF LEGISLATIVE & POLITICAL	12,000	39,500	—	39,500
NTL ASN OF LEG & POLITICAL SPLT FOR ED	12,000	12,000	—	12,000
KODIAK STARR INC.	11,445	11,445	—	11,445
AMERICAN FEDERATION OF TEACHERS	11,430	316,491	192,673	383,326
PATRICIA GUADALUPE	11,301	34,788	—	34,788
CONSORTIUM FOR EDUCATIONAL CHANGE	11,296	380,416	100,000	380,416
CAMPAIGN SERVICES GROUP, INC.	10,961	10,961	—	10,961
SERVCO, INC.	10,919	954,363	—	954,363
HOMEWOOD SUITES DC CONVENTION CENTER	10,723	10,723	—	10,723
TUNDRA LODGE RESORT	10,655	10,655	—	10,655
JERRY CARUTHERS	10,574	10,574	—	10,574
JOHN P PETER	10,356	10,356	—	10,356
JAMES PETER HRISTAKOS	10,318	10,318	—	10,318
JAMES EDWARD GATTIS, JR	10,226	10,226	—	10,226
AMY H. GUZMAN	10,000	10,000	—	10,000
ARIZONA WINS	10,000	10,000	—	10,000
BRANDON TOWNSEND	10,000	10,000	—	10,000
CHANGE TO WIN	10,000	10,000	—	10,000
COALITION FOR REDISTRICTING REFORM	10,000	10,000	—	10,000
LENWOOD THOMPSON	10,000	10,000	—	10,000
MAUREEN DALEY	10,000	10,000	—	10,000
MELISA ALISON DALTON NORTON	10,000	10,000	—	10,000
THE RABEN GROUP, LLC	10,000	100,496	—	100,496
REYNOLDS EDUCATION ASSOCIATION	10,000	25,000	15,000	25,000
ROBERT B. BULK	10,000	10,000	—	10,000
MASCIOLA CAMPAIGN CONSULTING, LLC	9,996	14,996	—	14,996
JOHANNA R. VAANDERING	9,685	19,292	—	19,292
HILARY PERRY	9,500	76,000	—	76,000
DISCOURSE INTELLIGENCE, INC.	9,000	9,000	—	9,000
RR DONNELLEY & SONS COMPANY	8,918	196,136	—	196,136
CLARITY & RIGOUR LLC	8,500	18,500	—	18,500
QUALITY EDUCATION FOR MINORITIES NETWORK	8,333	164,163	65,000	229,163
FRONTIER	8,291	115,366	—	115,366
FORSYTH COUNTY ASSOC. OF EDUCATORS	8,240	13,240	—	13,240
BATES CREATIVE GROUP LLC	8,048	110,235	—	110,235
CANYONS EDUCATION ASSOCIATION	8,000	32,000	—	32,000
CONGRESS AT YOUR FINGERTIPS	7,841	7,841	—	7,841
CIVIQS	7,750	7,750	—	7,750
CASSANDRA D. HOLMES	7,500	7,500	—	7,500
DANIEL EPSTEIN	7,500	7,500	—	7,500



Organization	Political (Sch 16)	OLMS all schedules	IRS 990 Sch I	COUNTED
EMPOWER INNOVATIONS GROUP INC.	7,500	7,500	—	7,500
KATHLEEN A RANEY	7,500	7,500	—	7,500
MIKE BENSON	7,500	7,500	—	7,500
ZONDRA SICKLES BLAKE	7,500	7,500	—	7,500
DONNA I. WESLEY	7,397	7,397	—	7,397
STANLEY JOEL BINDER	7,273	7,273	—	7,273
THE SHOP CONSULTING, INC.	7,000	7,000	—	7,000
CAPITAL ADVANTAGE, LLC	6,677	6,677	—	6,677
SPOKEN WITH AUTHORITY	6,400	6,400	—	6,400
CHARLES E. HASSE	6,142	6,142	—	6,142
COOK AND COMPANY	6,028	6,028	—	6,028
GREATER ALBANY EDUCATION ASSOCIATION	6,000	12,000	12,000	12,000
LONG VIEW GALLERY	6,000	6,000	—	6,000
REBUILD AMERICA'S SCHOOLS	6,000	21,000	—	21,000
ALPHA MEDIA	5,910	5,910	—	5,910
BROWARD ATWATER	5,855	5,855	—	5,855
PATRICK RYAN	5,400	13,250	—	13,250
TAMARA EMILY ROBINSON	5,182	5,182	—	5,182
DUNBAR ARMORED, INC.	5,030	5,030	—	5,030
ALLIANCE FOR JUSTICE ACTION CAMPAIGN	5,000	115,000	30,000	115,000
American Bridge 21st Century	5,000	155,000	—	155,000
ANTOINETTE D PALLAY	5,000	5,000	—	5,000
CAROLE BAILEY	5,000	5,000	—	5,000
JAIME HARRISON	5,000	5,000	—	5,000
LAQUETTA CARTER	5,000	5,000	—	5,000
LYDIA WHITE	5,000	5,000	—	5,000
VENUS YEARWOOD	5,000	5,000	—	5,000
GRAND TOTAL	378,134,833	1,576,436,199	923,608,210	1,623,099,571

Reconciliation — this table against the NEA's own stated Schedule 16 total

	Amount (USD)
Total of this table — political spending to the recipients named above	378,134,833
Airlines, hotels, caterers, printers and postage removed at the researcher's direction	6,906,142
Paid by the NEA to named recipients on Schedule 16	385,040,975
Officer salaries allocated to political and lobbying work	1,642,230
Staff salaries allocated to political and lobbying work	70,895,777
All other disbursements (payments to recipients never named because they stayed under \$5,000)	1,351,313
NEA'S OWN STATED SCHEDULE 16 TOTAL, FY2016–FY2025	458,930,295

Note: \$72.5 million of the Schedule 16 total is officer and staff pay the NEA allocated to political and lobbying work, including its in-house lobbying. It is not a payment to any outside organization and is not in the \$1.62 billion reconciled total.

Source: U.S. Department of Labor, OLMS, Form LM-2, National Education Association, file number 000-342, Schedule 16 summary lines, FY2016–FY2025.

"Paid by the NEA to named recipients" is \$378,925,134 itemized payment by payment plus \$6,115,841 reported only as a yearly total for a named recipient.



Grants the NEA itself labelled "Racial & Social Justice"

In tax year 2023, the most recent return available, the NEA tagged grants in the Schedule I purpose field with this phrase — its own categorization of its own grantmaking.

Year	Recipient	Amount (USD)	Purpose as filed
TY2023	RACE FORWARD ACTION INC	300,000	RACIAL & SOCIAL JUSTICE
TY2023	COMMITTEE ON STATES	225,000	RACIAL & SOCIAL JUSTICE
TY2023	STATE INNOVATION EXCHANGE	215,000	ELEVATING PROFESSIONS/SAFE, HEALTHY/RACIAL & SOCIAL JUSTICE IN EDUCATION
TY2023	CONGRESSIONAL HISPANIC CAUCUS INSTITUTE	150,000	RACIAL & SOCIAL JUSTICE
TY2023	EDUCATION LAW CENTER INC	125,000	RACIAL & SOCIAL JUSTICE
TY2023	CONGRESSIONAL BLACK CAUCUS FOUNDATION IN	110,000	RACIAL & SOCIAL JUSTICE
TY2023	US HISPANIC LEADERSHIP INSTITUTE INC	60,000	RACIAL & SOCIAL JUSTICE
TY2023	ASIAN PACIFIC AMERICAN INSTITUTE FOR	50,000	RACIAL & SOCIAL JUSTICE
TY2023	NATIONAL ACTION NETWORK INC HOUSE OF JUSTICE	50,000	RACIAL & SOCIAL JUSTICE
TY2023	SEARAC	50,000	RACIAL & SOCIAL JUSTICE
TY2023	HISPANIC ASSOCIATION OF COLLEGES AND	35,000	RACIAL & SOCIAL JUSTICE
TY2023	BLACK MEN VOTE CIVIC ACTION FUND	30,000	RACIAL & SOCIAL JUSTICE
TY2023	POVERTY & RACE RESEARCH ACTION COUNCIL	25,000	RACIAL & SOCIAL JUSTICE
TY2023	GLOBAL CAMPAIGN FOR EDUCATION-US	15,000	ELEVATING THE PROFESSION/RACIAL & SOCIAL JUSTICE
TY2023	STONEWALL NATIONAL MUSEUM & ARCHIVES	15,000	RACIAL & SOCIAL JUSTICE
TY2023	COALITION OF EDUCATORS FOR CHANGE	12,500	RACIAL & SOCIAL JUSTICE
TOTAL	16 grants	1,467,500	



Appendix B



The chart below shows every payment from the National Education Association to each organization in this investigation, with the purpose exactly as entered on the filing, followed by the reconciliation showing how the IRS 990 and DOL OLMS filings were combined without double-counting. Fiscal years are labeled by the year they end, matching the NEA and the Labor Department: FY2025 means 1 September 2024 to 31 August 2025. The IRS labels the same period by the year it BEGINS, so Form 990 tax year N covers the same months as LM-2 fiscal year N+1. OLMS records each payment by its calendar date, so one fiscal year spans two calendar years — every row carries both labels. Grants the NEA filed with a blank recipient name, or under a former name, are recovered by matching on EIN; those rows are marked in the source column so they can be checked against the original filing.



PAYMENTS BY YEAR AND NOTED PURPOSE

State Engagement Fund

Filed as: STATE ENGAGEMENT FUND; STATE ENGAGEMENT FUND CORPORATION; STATE ENGAGEMENT FUND

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2016	TY2015	—	500,000	Financial Assistance	IRS 990 Schedule I	IRS 990 object 201711929349300106
FY2016	CY2016	2016-06-07	500,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 648456
FY2017	TY2016	—	300,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 201821929349300307
FY2017	CY2017	2017-07-26	300,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 658200
FY2018	CY2018	2018-03-16	1,000,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545
FY2018	CY2018	2018-05-14	5,000,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545
FY2018	CY2018	2018-06-11	8,000,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545
FY2019	TY2018	—	250,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202011959349302036
FY2019	CY2018	2018-09-11	500,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 712161
FY2019	CY2018	2018-09-12	1,250,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 712161
FY2019	CY2018	2018-09-25	1,700,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 712161
FY2019	CY2018	2018-10-05	3,250,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 712161
FY2019	CY2018	2018-10-23	3,000,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 712161
FY2019	CY2018	2018-10-23	250,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 712161
FY2019	CY2019	2019-07-03	5,500,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 712161
FY2020	TY2019	—	1,500,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202121969349300912
FY2020	CY2019	2019-12-17	1,000,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 737973



Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2020	CY2020	2020-08-12	500,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 737973
FY2021	TY2020	—	1,175,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202221959349300702
FY2021	CY2020	2020-10-06	275,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587
FY2021	CY2020	2020-10-30	250,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587
FY2021	CY2020	2020-11-02	150,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587
FY2021	CY2021	2021-03-15	75,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587
FY2021	CY2021	2021-03-15	92,100	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587
FY2021	CY2021	2021-03-15	332,900	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587
FY2021	CY2021	2021-07-15	5,500,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587
FY2022	TY2021	—	6,000,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202331949349301318
FY2022	CY2022	2022-02-22	1,000,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 849363
FY2022	CY2022	2022-08-01	5,000,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 849363
FY2023	CY2022	2022-09-27	1,000,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354
FY2023	CY2023	2023-01-31	1,500,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354
FY2023	CY2023	2023-04-03	600,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354
FY2023	CY2023	2023-07-18	1,000,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354
FY2024	CY2023	2023-09-20	150,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 900357



Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2024	CY2023	2023-11-27	1,000,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 900357
FY2024	CY2023	2023-12-18	250,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 900357
FY2024	CY2024	2024-04-02	2,000,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 900357
FY2024	CY2024	2024-07-29	2,000,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 900357
FY2025	CY2024	2024-09-27	3,600,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2025	2025-03-03	500,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2025	2025-03-25	350,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2025	2025-08-07	50,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2025	2025-08-07	250,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2025	2025-08-18	150,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350

Reconciliation — counted total 58,825,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2016	500,000	500,000	500,000	both filings agree
FY2017	300,000	300,000	300,000	both filings agree
FY2018	—	14,000,000	14,000,000	OLMS reports this; the 990 reports nothing for FY2018
FY2019	250,000	15,450,000	15,450,000	BOTH filings cover FY2019 — higher figure counted, 250,000 of overlap removed
FY2020	1,500,000	1,500,000	1,500,000	both filings agree
FY2021	1,175,000	6,675,000	6,675,000	BOTH filings cover FY2021 — higher figure counted, 1,175,000 of overlap removed
FY2022	6,000,000	6,000,000	6,000,000	both filings agree
FY2023	—	4,100,000	4,100,000	OLMS reports this; the 990 reports nothing for FY2023
FY2024	—	5,400,000	5,400,000	OLMS reports this; the 990 reports nothing for FY2024
FY2025	—	4,900,000	4,900,000	OLMS only — fiscal year follows the last 990 on file
TOTAL	9,725,000	58,825,000	58,825,000	Overlap removed — this is the figure to cite



Education International

Filed as: ASSET STRATEGIES INTERNATIONAL, INC.; EDUCATION INTERNATIONAL

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2016	CY2015	2015-09-21	10,000	Financial & mshp svcs	OLMS Sch 18 General Overhead	OLMS report 648456
FY2016	CY2015	2015-11-03	8,142	Financial & mshp svcs	OLMS Sch 18 General Overhead	OLMS report 648456
FY2016	CY2016	2016-03-29	82,829	Organizational dues	OLMS Sch 19 Union Administration	OLMS report 648456
FY2016	CY2016	2016-04-22	1,187,970	Organizational dues	OLMS Sch 19 Union Administration	OLMS report 648456
FY2016	CY2016	2016-04-26	1,189,965	Organizational dues	OLMS Sch 19 Union Administration	OLMS report 648456
FY2016	CY2016	2016-06-29	759,260	Organizational dues	OLMS Sch 19 Union Administration	OLMS report 648456
FY2016	CY2016	2016-07-01	2,071,521	Organizational dues	OLMS Sch 19 Union Administration	OLMS report 648456
FY2016	CY2016	—	3,827	[Non-itemized total for this payee on Schedule 18 — the filing names the payee and states this amount, but does not break it into individual payments]	OLMS Sch 18 General Overhead (non-itemized)	OLMS report 648456
FY2017	CY2016	2016-10-11	10,000	General admin	OLMS Sch 18 General Overhead	OLMS report 658200
FY2017	CY2016	2016-12-01	5,000	General admin	OLMS Sch 18 General Overhead	OLMS report 658200
FY2017	CY2017	2017-03-23	54,918	Organizational dues	OLMS Sch 19 Union Administration	OLMS report 658200
FY2017	CY2017	2017-08-10	1,152,968	Organizational dues	OLMS Sch 19 Union Administration	OLMS report 658200
FY2017	CY2017	2017-08-24	10,000	General admin	OLMS Sch 18 General Overhead	OLMS report 658200
FY2018	CY2017	2017-09-14	25,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545
FY2018	CY2017	2017-09-27	5,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545
FY2018	CY2018	2018-08-23	20,524	Organizational dues	OLMS Sch 19 Union Administration	OLMS report 685545
FY2019	CY2018	2018-09-27	13,077	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 712161
FY2019	CY2018	2018-09-27	24,573	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 712161
FY2019	CY2018	2018-10-15	10,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 712161



Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2019	CY2018	2018-11-15	1,538,055	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 712161
FY2019	CY2019	2019-02-11	1,135,500	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 712161
FY2019	CY2019	2019-02-26	10,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 712161
FY2019	CY2019	2019-03-29	10,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 712161
FY2019	CY2019	2019-04-25	665,298	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 712161
FY2019	CY2019	2019-08-22	7,761	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 712161
FY2020	CY2019	2019-10-30	50,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 737973
FY2020	CY2019	2019-10-31	15,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 737973
FY2020	CY2020	2020-03-12	2,817,592	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 737973
FY2020	CY2020	2020-03-12	545,467	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 737973
FY2020	CY2020	2020-03-12	17,801	Bank charges and credit card fees	OLMS Sch 18 General Overhead	OLMS report 737973
FY2020	CY2020	2020-03-17	5,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 737973
FY2020	CY2020	2020-04-30	25,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 737973
FY2020	CY2020	—	4,227	[Non-itemized total for this payee on Schedule 17 — the filing names the payee and states this amount, but does not break it into individual payments]	OLMS Sch 17 Contributions, Gifts & Grants (non-itemized)	OLMS report 737973
FY2021	CY2020	2020-10-13	5,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587
FY2021	CY2020	2020-12-09	25,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587
FY2021	CY2021	2021-01-14	3,391,736	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587



Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2021	CY2021	2021-01-14	16,662	Bank charges and credit card fees	OLMS Sch 18 General Overhead	OLMS report 788587
FY2021	CY2021	2021-04-09	10,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587
FY2022	CY2021	2021-11-10	10,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 849363
FY2022	CY2022	2022-03-08	15,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 849363
FY2022	CY2022	2022-03-08	10,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 849363
FY2022	CY2022	2022-03-09	545,467	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 849363
FY2022	CY2022	2022-03-09	1,012,533	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 849363
FY2022	CY2022	2022-03-09	8,600	Bank charges and credit card fees	OLMS Sch 18 General Overhead	OLMS report 849363
FY2022	CY2022	2022-03-15	1,574,238	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 849363
FY2022	CY2022	2022-03-15	9,445	Bank charges and credit card fees	OLMS Sch 18 General Overhead	OLMS report 849363
FY2023	CY2022	2022-12-07	1,497,420	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354
FY2023	CY2023	2023-02-13	1,523,232	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354
FY2023	CY2023	2023-07-21	10,111	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354
FY2023	CY2023	2023-07-31	10,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354
FY2023	CY2023	—	1,469	[Non-itemized total for this payee on Schedule 17 — the filing names the payee and states this amount, but does not break it into individual payments]	OLMS Sch 17 Contributions, Gifts & Grants (non-itemized)	OLMS report 875354
FY2024	CY2023	2023-09-14	1,611,930	Organizational dues	OLMS Sch 19 Union Administration	OLMS report 900357
FY2024	CY2023	2023-10-27	30,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 900357
FY2024	CY2023	2023-12-12	30,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 900357



Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2024	CY2024	2024-01-23	30,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 900357
FY2024	CY2024	2024-02-14	1,657,955	Organizational dues	OLMS Sch 19 Union Administration	OLMS report 900357
FY2025	CY2024	2024-10-08	9,924	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2024	2024-10-10	50,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2024	2024-10-10	16,406	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2024	2024-10-10	13,380	Public ed research/analysis	OLMS Sch 19 Union Administration	OLMS report 925350
FY2025	CY2024	2024-10-23	10,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2024	2024-11-14	20,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2024	2024-11-27	1,613,726	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2024	2024-12-11	10,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2024	2024-12-17	9,445	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2025	2025-01-22	30,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2025	2025-01-28	1,612,196	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2025	2025-02-18	41,462	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2025	2025-02-18	31,161	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2025	2025-03-07	9,429	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2025	2025-05-07	8,700	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350



Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2025	CY2025	2025-08-21	50,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2025	—	3,343	[Non-itemized total for this payee on Schedule 19 — the filing names the payee and states this amount, but does not break it into individual payments]	OLMS Sch 19 Union Administration (non-itemized)	OLMS report 925350

Reconciliation — counted total 30,066,245

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2016	—	5,313,514	5,313,514	OLMS reports this; the 990 reports nothing for FY2016
FY2017	—	1,232,886	1,232,886	OLMS reports this; the 990 reports nothing for FY2017
FY2018	—	50,524	50,524	OLMS reports this; the 990 reports nothing for FY2018
FY2019	—	3,414,264	3,414,264	OLMS reports this; the 990 reports nothing for FY2019
FY2020	—	3,480,087	3,480,087	OLMS reports this; the 990 reports nothing for FY2020
FY2021	—	3,448,398	3,448,398	OLMS reports this; the 990 reports nothing for FY2021
FY2022	—	3,185,283	3,185,283	OLMS reports this; the 990 reports nothing for FY2022
FY2023	—	3,042,232	3,042,232	OLMS reports this; the 990 reports nothing for FY2023
FY2024	—	3,359,885	3,359,885	OLMS reports this; the 990 reports nothing for FY2024
FY2025	—	3,539,172	3,539,172	OLMS only — fiscal year follows the last 990 on file
TOTAL	0	30,066,245	30,066,245	Overlap removed — this is the figure to cite

Strategic Victory Fund

Filed as: STRATEGIC VICTORY FUND

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2020	CY2019	2019-09-27	4,500,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 737973
FY2020	CY2020	2020-03-11	10,000,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 737973
FY2020	CY2020	2020-07-30	2,500,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 737973
FY2021	TY2020	—	100,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202221959349300702
FY2021	CY2020	2020-09-15	1,750,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587
FY2021	CY2021	2021-03-05	100,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587
FY2022	TY2021	—	450,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202331949349301318



Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2022	CY2021	2021-10-07	450,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 849363

Reconciliation — counted total 19,300,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2020	—	17,000,000	17,000,000	OLMS reports this; the 990 reports nothing for FY2020
FY2021	100,000	1,850,000	1,850,000	BOTH filings cover FY2021 — higher figure counted, 100,000 of overlap removed
FY2022	450,000	450,000	450,000	both filings agree
TOTAL	550,000	19,300,000	19,300,000	Overlap removed — this is the figure to cite

Public Schools Strong (Colorado ballot committee)

Filed as: PUBLIC SCHOOLS STRONG

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2025	CY2024	2024-09-30	37,500	Ballot Init support grant	OLMS Sch 16 Political Activities & Lobbying	OLMS report 925350
FY2025	CY2024	2024-10-01	3,000,000	Ballot Init support grant	OLMS Sch 16 Political Activities & Lobbying	OLMS report 925350
FY2025	CY2024	2024-10-16	500,000	Ballot Init support grant	OLMS Sch 16 Political Activities & Lobbying	OLMS report 925350
FY2025	CY2024	2024-10-16	500,000	Ballot Init support grant	OLMS Sch 16 Political Activities & Lobbying	OLMS report 925350

Reconciliation — counted total 4,037,500

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2025	—	4,037,500	4,037,500	OLMS only — fiscal year follows the last 990 on file
TOTAL	0	4,037,500	4,037,500	Overlap removed — this is the figure to cite

Sixteen Thirty Fund

Filed as: SIXTEEN THIRTY FUND

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2016	TY2015	—	550,000	Financial Assistance	IRS 990 Schedule I	IRS 990 object 201711929349300106
FY2016	CY2015	2015-09-15	500,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 648456
FY2016	CY2016	2016-03-24	50,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 648456
FY2017	TY2016	—	800,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 201821929349300307



Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2017	CY2016	2016-09-22	250,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 658200
FY2017	CY2016	2016-09-22	250,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 658200
FY2017	CY2016	2016-10-27	500,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 658200
FY2017	CY2016	2016-12-08	15,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 658200
FY2017	CY2017	2017-08-31	300,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 658200
FY2018	CY2017	2017-11-08	20,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545
FY2019	TY2018	—	20,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202011959349302036
FY2019	CY2019	2019-06-13	20,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 712161
FY2020	TY2019	—	20,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202121969349300912
FY2020	CY2020	2020-08-03	412,371	Strategic planning-program devel	OLMS Sch 19 Union Administration	OLMS report 737973
FY2020	CY2020	2020-08-05	20,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 737973
FY2021	TY2020	—	350,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202221959349300702
FY2021	CY2020	2020-10-16	100,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587
FY2021	CY2021	2021-05-03	50,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587
FY2021	CY2021	2021-07-21	200,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587
FY2022	TY2021	—	50,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202331949349301318
FY2022	CY2022	2022-02-10	50,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 849363
FY2023	TY2022	—	200,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202411949349300301
FY2023	CY2022	2022-10-03	150,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354



Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2023	CY2022	2022-12-09	50,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354
FY2023	CY2023	2023-08-16	50,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354
FY2024	TY2023	—	50,000	SAFE, HEALTHY, FUTURE-FOCUSED LEARNING ENVIRONMENTS	IRS 990 Schedule I	IRS 990 object 202511959349301466
FY2024	CY2023	2023-11-14	25,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 900357
FY2024	CY2024	2024-05-09	50,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 900357
FY2025	CY2024	2024-09-26	25,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2025	2025-07-31	250,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2025	2025-08-04	25,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350

Reconciliation — counted total 3,362,371

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2016	550,000	550,000	550,000	both filings agree
FY2017	800,000	1,315,000	1,315,000	BOTH filings cover FY2017 — higher figure counted, 800,000 of overlap removed
FY2018	—	20,000	20,000	OLMS reports this; the 990 reports nothing for FY2018
FY2019	20,000	20,000	20,000	both filings agree
FY2020	20,000	432,371	432,371	BOTH filings cover FY2020 — higher figure counted, 20,000 of overlap removed
FY2021	350,000	350,000	350,000	both filings agree
FY2022	50,000	50,000	50,000	both filings agree
FY2023	200,000	250,000	250,000	BOTH filings cover FY2023 — higher figure counted, 200,000 of overlap removed
FY2024	50,000	75,000	75,000	BOTH filings cover FY2024 — higher figure counted, 50,000 of overlap removed
FY2025	—	300,000	300,000	OLMS only — fiscal year follows the last 990 on file
TOTAL	2,040,000	3,362,371	3,362,371	Overlap removed — this is the figure to cite



Democracy Alliance

Filed as: DEMOCRACY ALLIANCE

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2016	TY2015	—	125,000	Financial Assistance	IRS 990 Schedule I	IRS 990 object 201711929349300106
FY2016	CY2015	2015-09-30	125,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 648456
FY2016	CY2016	2016-03-10	60,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 648456
FY2016	CY2016	2016-04-08	125,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 648456
FY2016	CY2016	—	2,160	[Non-itemized total for this payee on Schedule 17 — the filing names the payee and states this amount, but does not break it into individual payments]	OLMS Sch 17 Contributions, Gifts & Grants (non-itemized)	OLMS report 648456
FY2017	TY2016	—	125,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 201821929349300307
FY2017	CY2016	2016-10-27	125,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 658200
FY2017	CY2016	2016-12-21	60,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 658200
FY2017	CY2017	—	772	[Non-itemized total for this payee on Schedule 17 — the filing names the payee and states this amount, but does not break it into individual payments]	OLMS Sch 17 Contributions, Gifts & Grants (non-itemized)	OLMS report 658200
FY2018	TY2017	—	150,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 201901929349301160
FY2018	CY2017	2017-12-13	150,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545
FY2018	CY2017	2017-12-20	46,667	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545
FY2018	CY2017	2017-12-20	23,333	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545
FY2018	CY2018	—	1,102	[Non-itemized total for this payee on Schedule 17 — the filing names the payee and states this amount, but does not break it into individual payments]	OLMS Sch 17 Contributions, Gifts & Grants (non-itemized)	OLMS report 685545
FY2019	TY2018	—	150,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202011959349302036
FY2019	CY2018	2018-12-18	23,333	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 712161



Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2019	CY2018	2018-12-18	150,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 712161
FY2019	CY2018	2018-12-18	46,667	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 712161
FY2020	TY2019	—	210,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202121969349300912
FY2020	CY2019	2019-11-05	200,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 737973
FY2020	CY2019	2019-12-13	52,500	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 737973
FY2020	CY2019	2019-12-13	10,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 737973
FY2020	CY2019	2019-12-13	17,500	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 737973
FY2021	TY2020	—	200,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202221959349300702
FY2021	CY2021	2021-01-28	23,333	Strategic planning-program devel	OLMS Sch 19 Union Administration	OLMS report 788587
FY2021	CY2021	2021-01-28	46,667	Strategic planning-program devel	OLMS Sch 19 Union Administration	OLMS report 788587
FY2021	CY2021	2021-03-05	225,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587
FY2021	CY2021	2021-04-29	200,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587
FY2022	TY2021	—	200,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202331949349301318
FY2022	CY2022	2022-01-28	70,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 849363
FY2022	CY2022	2022-01-28	200,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 849363
FY2023	TY2022	—	240,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202411949349300301
FY2023	CY2023	2023-06-01	70,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354
FY2023	CY2023	2023-06-01	240,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354
FY2024	TY2023	—	310,000	ELEVATING THE PROFESSION/ENHANCING ORGANIZATIONAL REGARD	IRS 990 Schedule I	IRS 990 object 202511959349301466



Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2024	CY2024	2024-03-28	70,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 900357
FY2024	CY2024	2024-07-25	240,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 900357
FY2025	CY2025	2025-02-06	70,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2025	2025-05-06	240,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350

Reconciliation — counted total 2,914,034

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2016	125,000	312,160	312,160	BOTH filings cover FY2016 — higher figure counted, 125,000 of overlap removed
FY2017	125,000	185,772	185,772	BOTH filings cover FY2017 — higher figure counted, 125,000 of overlap removed
FY2018	150,000	221,102	221,102	BOTH filings cover FY2018 — higher figure counted, 150,000 of overlap removed
FY2019	150,000	220,000	220,000	BOTH filings cover FY2019 — higher figure counted, 150,000 of overlap removed
FY2020	210,000	280,000	280,000	BOTH filings cover FY2020 — higher figure counted, 210,000 of overlap removed
FY2021	200,000	495,000	495,000	BOTH filings cover FY2021 — higher figure counted, 200,000 of overlap removed
FY2022	200,000	270,000	270,000	BOTH filings cover FY2022 — higher figure counted, 200,000 of overlap removed
FY2023	240,000	310,000	310,000	BOTH filings cover FY2023 — higher figure counted, 240,000 of overlap removed
FY2024	310,000	310,000	310,000	both filings agree
FY2025	—	310,000	310,000	OLMS only — fiscal year follows the last 990 on file
TOTAL	1,710,000	2,914,034	2,914,034	Overlap removed — this is the figure to cite

Center for Popular Democracy

Filed as: CENTER FOR POPULAR DEMOCRACY ACTION FUND; CENTER FOR POPULAR DEMOCRACY INC; CENTER FOR POPULAR DEMOCRACY, INC; CENTER FOR POPULAR DEMOCRACY, INC.

This organization files as more than one legal entity. Each is shown separately, because reconciling them together lets one entity's OLMS payments mask the other's 990 grants in a shared fiscal year. The family total is the sum of the entity totals.

Center for Popular Democracy (c3)

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2016	TY2015	—	176,750	Financial Assistance	IRS 990 Schedule I	IRS 990 object 201711929349300106
FY2016	CY2015	2015-12-03	27,900	Political research and polling	OLMS Sch 16 Political Activities & Lobbying	OLMS report 648456
FY2016	CY2015	2015-12-03	60,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 648456



Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2016	CY2016	2016-02-11	30,000	Membership recruiting and organizing	OLMS Sch 15 Representational Activities	OLMS report 648456
FY2016	CY2016	2016-02-18	24,600	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 648456
FY2016	CY2016	2016-03-10	8,850	Political research and polling	OLMS Sch 16 Political Activities & Lobbying	OLMS report 648456
FY2016	CY2016	2016-04-21	75,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 648456
FY2016	CY2016	2016-04-21	75,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 648456
FY2016	CY2016	2016-04-22	50,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 648456
FY2016	CY2016	2016-04-22	50,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 648456
FY2016	CY2016	2016-06-23	20,000	Membership recruiting and organizing	OLMS Sch 15 Representational Activities	OLMS report 648456
FY2016	CY2016	2016-06-23	20,000	Membership recruiting and organizing	OLMS Sch 15 Representational Activities	OLMS report 648456
FY2016	CY2016	2016-07-27	75,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 648456
FY2016	CY2016	2016-07-27	75,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 648456
FY2017	TY2016	—	300,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 201821929349300307
FY2017	CY2016	2016-12-08	8,850	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 658200
FY2017	CY2017	2017-02-02	75,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 658200
FY2017	CY2017	2017-02-09	75,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 658200
FY2017	CY2017	2017-03-16	300,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 658200
FY2017	CY2017	2017-03-23	75,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 658200
FY2017	CY2017	2017-03-23	75,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 658200
FY2018	TY2017	—	300,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 201901929349301160



Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2018	CY2018	2018-05-24	300,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545
FY2019	CY2019	2019-02-14	5,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 712161
FY2020	TY2019	—	125,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202121969349300912
FY2020	CY2020	2020-06-25	125,000	Issue/Ed non-profit grant	OLMS Sch 16 Political Activities & Lobbying	OLMS report 737973

Reconciliation — Center for Popular Democracy (c3) — counted total 1,630,200

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2016	176,750	591,350	591,350	BOTH filings cover FY2016 — higher figure counted, 176,750 of overlap removed
FY2017	300,000	608,850	608,850	BOTH filings cover FY2017 — higher figure counted, 300,000 of overlap removed
FY2018	300,000	300,000	300,000	both filings agree
FY2019	—	5,000	5,000	OLMS reports this; the 990 reports nothing for FY2019
FY2020	125,000	125,000	125,000	both filings agree
TOTAL	901,750	1,630,200	1,630,200	Overlap removed — this is the figure to cite

CPD Action Fund (c4)

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2016	TY2015	—	300,000	Financial Assistance	IRS 990 Schedule I	IRS 990 object 201711929349300106
FY2017	TY2016	—	300,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 201821929349300307
FY2017	CY2017	2017-03-16	300,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 658200
FY2017	CY2017	2017-06-15	50,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 658200
FY2017	CY2017	2017-06-15	50,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 658200
FY2018	TY2017	—	205,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 201901929349301160
FY2018	CY2017	2017-11-02	15,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545
FY2018	CY2017	2017-11-02	15,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545
FY2018	CY2018	2018-05-10	25,000	Non-Uniserv CSP Grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545



Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2019	CY2018	2018-09-06	150,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 712161

Reconciliation — CPD Action Fund (c4) — counted total 1,055,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2016	300,000	—	300,000	990 reports this; OLMS reports nothing for FY2016
FY2017	300,000	400,000	400,000	BOTH filings cover FY2017 — higher figure counted, 300,000 of overlap removed
FY2018	205,000	55,000	205,000	BOTH filings cover FY2018 — higher figure counted, 55,000 of overlap removed
FY2019	—	150,000	150,000	OLMS reports this; the 990 reports nothing for FY2019
TOTAL	805,000	605,000	1,055,000	Overlap removed — this is the figure to cite

FAMILY TOTAL — Center for Popular Democracy: 2,685,200

Ballot Initiative Strategy Center

Filed as: BALLOT INITIATIVE STRATEGY CENTER; BALLOT INITIATIVE STRATEGY CENTER INC; BALLOT INITIATIVE STRATEGY CENTER INC.

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2016	CY2015	2015-09-03	150,000	State Ballot Measures	OLMS Sch 16 Political Activities & Lobbying	OLMS report 648456
FY2016	CY2015	2015-09-03	30,000	State Ballot Measures	OLMS Sch 16 Political Activities & Lobbying	OLMS report 648456
FY2016	CY2015	2015-09-10	20,000	State Ballot Measures	OLMS Sch 16 Political Activities & Lobbying	OLMS report 648456
FY2016	CY2016	2016-06-16	150,000	State Ballot Measures	OLMS Sch 16 Political Activities & Lobbying	OLMS report 648456
FY2016	CY2016	2016-06-16	30,000	State Ballot Measures	OLMS Sch 16 Political Activities & Lobbying	OLMS report 648456
FY2017	CY2016	2016-11-03	25,000	State Ballot Measures	OLMS Sch 16 Political Activities & Lobbying	OLMS report 658200
FY2017	CY2017	2017-06-15	30,000	State Ballot Measures	OLMS Sch 16 Political Activities & Lobbying	OLMS report 658200
FY2017	CY2017	2017-06-15	150,000	State Ballot Measures	OLMS Sch 16 Political Activities & Lobbying	OLMS report 658200
FY2018	CY2018	2018-06-18	10,000	State Ballot Measures	OLMS Sch 16 Political Activities & Lobbying	OLMS report 685545
FY2018	CY2018	2018-06-18	50,000	State Ballot Measures	OLMS Sch 16 Political Activities & Lobbying	OLMS report 685545
FY2018	CY2018	2018-06-18	20,000	State Ballot Measures	OLMS Sch 16 Political Activities & Lobbying	OLMS report 685545
FY2018	CY2018	2018-06-18	100,000	State Ballot Measures	OLMS Sch 16 Political Activities & Lobbying	OLMS report 685545
FY2019	CY2019	2019-06-27	30,000	Ballot init grant	OLMS Sch 16 Political Activities & Lobbying	OLMS report 712161
FY2019	CY2019	2019-06-27	150,000	Ballot init grant	OLMS Sch 16 Political Activities & Lobbying	OLMS report 712161



Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2020	TY2019	—	180,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202121969349300912
FY2020	CY2019	2019-10-24	15,000	Mshp communication strategy	OLMS Sch 16 Political Activities & Lobbying	OLMS report 737973
FY2020	CY2020	2020-04-24	180,000	Ballot init grant	OLMS Sch 16 Political Activities & Lobbying	OLMS report 737973
FY2021	CY2020	2020-11-05	45,000	Ballot Init support grant	OLMS Sch 16 Political Activities & Lobbying	OLMS report 788587
FY2021	CY2021	2021-05-11	180,000	Ballot Init support grant	OLMS Sch 16 Political Activities & Lobbying	OLMS report 788587
FY2021	CY2021	2021-07-20	100,000	Ballot Init support grant	OLMS Sch 16 Political Activities & Lobbying	OLMS report 788587
FY2022	TY2021	—	205,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202331949349301318
FY2022	CY2022	2022-06-07	180,000	Ballot Init support grant	OLMS Sch 16 Political Activities & Lobbying	OLMS report 849363
FY2023	CY2022	2022-09-07	25,000	Ballot Init support grant	OLMS Sch 16 Political Activities & Lobbying	OLMS report 875354
FY2023	CY2023	2023-05-18	180,000	Ballot Init support grant	OLMS Sch 16 Political Activities & Lobbying	OLMS report 875354
FY2024	CY2024	2024-08-28	180,000	Ballot Init support grant	OLMS Sch 16 Political Activities & Lobbying	OLMS report 900357
FY2025	CY2025	2025-04-11	180,000	Ballot Init support grant	OLMS Sch 16 Political Activities & Lobbying	OLMS report 925350

Reconciliation — counted total 2,235,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2016	—	380,000	380,000	OLMS reports this; the 990 reports nothing for FY2016
FY2017	—	205,000	205,000	OLMS reports this; the 990 reports nothing for FY2017
FY2018	—	180,000	180,000	OLMS reports this; the 990 reports nothing for FY2018
FY2019	—	180,000	180,000	OLMS reports this; the 990 reports nothing for FY2019
FY2020	180,000	195,000	195,000	BOTH filings cover FY2020 — higher figure counted, 180,000 of overlap removed
FY2021	—	325,000	325,000	OLMS reports this; the 990 reports nothing for FY2021
FY2022	205,000	180,000	205,000	BOTH filings cover FY2022 — higher figure counted, 180,000 of overlap removed
FY2023	—	205,000	205,000	OLMS reports this; the 990 reports nothing for FY2023
FY2024	—	180,000	180,000	OLMS reports this; the 990 reports nothing for FY2024
FY2025	—	180,000	180,000	OLMS only — fiscal year follows the last 990 on file
TOTAL	385,000	2,210,000	2,235,000	Overlap removed — this is the figure to cite



State Victory Fund LLC

Filed as: STATE VICTORY FUND LLC

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2018	CY2017	2017-09-19	1,000,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545
FY2018	CY2018	2018-03-15	1,000,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545
FY2019	TY2018	—	100,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202011959349302036
FY2019	CY2018	2018-10-12	100,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 712161

Reconciliation — counted total 2,100,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2018	—	2,000,000	2,000,000	OLMS reports this; the 990 reports nothing for FY2018
FY2019	100,000	100,000	100,000	both filings agree
TOTAL	100,000	2,100,000	2,100,000	Overlap removed — this is the figure to cite

Color of Change

Filed as: COLOR OF CHANGE.ORG; COLOR OF CHANGE.ORG EDUCATION FUND; COLOR OF CHANGEORG; COLOROFCHANGE.ORG

This organization files as more than one legal entity. Each is shown separately, because reconciling them together lets one entity's OLMS payments mask the other's 990 grants in a shared fiscal year. The family total is the sum of the entity totals.

ColorOfChange.org (c4)

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2018	CY2018	2018-06-21	5,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545
FY2019	TY2018	—	400,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202011959349302036
FY2019	CY2019	2019-08-07	400,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 712161
FY2025	CY2024	2024-09-12	500,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2024	2024-09-12	500,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350

**Reconciliation — ColorOfChange.org (c4) — counted total 1,405,000**

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2018	—	5,000	5,000	OLMS reports this; the 990 reports nothing for FY2018
FY2019	400,000	400,000	400,000	both filings agree
FY2025	—	1,000,000	1,000,000	OLMS only — fiscal year follows the last 990 on file
TOTAL	400,000	1,405,000	1,405,000	Overlap removed — this is the figure to cite

Color of Change Education Fund (c3)

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2023	CY2023	2023-03-31	500,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354

Reconciliation — Color of Change Education Fund (c3) — counted total 500,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2023	—	500,000	500,000	OLMS reports this; the 990 reports nothing for FY2023
TOTAL	0	500,000	500,000	Overlap removed — this is the figure to cite

FAMILY TOTAL — Color of Change: 1,905,000**Race Forward**

Filed as: RACE FORWARD; RACE FORWARD ACTION INC; RACE FORWARD ACTION INC.

This organization files as more than one legal entity. Each is shown separately, because reconciling them together lets one entity's OLMS payments mask the other's 990 grants in a shared fiscal year. The family total is the sum of the entity totals.

Race Forward (c3)

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2016	CY2016	2016-06-30	21,700	Public ed partnership developmt	OLMS Sch 18 General Overhead	OLMS report 648456
FY2017	CY2016	2016-10-20	17,698	Strategic planning-program devel	OLMS Sch 19 Union Administration	OLMS report 658200
FY2017	CY2017	2017-01-12	24,480	Strategic planning-program devel	OLMS Sch 19 Union Administration	OLMS report 658200
FY2017	CY2017	2017-03-16	109,600	Strategic planning-program devel	OLMS Sch 19 Union Administration	OLMS report 658200
FY2017	CY2017	—	4,002	[Non-itemized total for this payee on Schedule 19 — the filing names the payee and states this amount, but does not break it into individual payments]	OLMS Sch 19 Union Administration (non-itemized)	OLMS report 658200
FY2018	CY2017	2017-09-07	214,000	Strategic planning-program devel	OLMS Sch 19 Union Administration	OLMS report 685545
FY2018	CY2018	2018-01-25	7,273	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 685545



Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2018	CY2018	2018-08-01	6,600	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 685545
FY2018	CY2018	2018-08-01	18,727	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 685545
FY2018	CY2018	2018-08-15	68,700	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 685545
FY2018	CY2018	—	20,741	[Non-itemized total for this payee on Schedule 19 — the filing names the payee and states this amount, but does not break it into individual payments]	OLMS Sch 19 Union Administration (non-itemized)	OLMS report 685545
FY2019	CY2018	2018-11-01	56,398	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 712161
FY2019	CY2018	2018-11-01	71,207	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 712161
FY2019	CY2019	2019-02-07	5,000	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 712161
FY2019	CY2019	—	4,991	[Non-itemized total for this payee on Schedule 19 — the filing names the payee and states this amount, but does not break it into individual payments]	OLMS Sch 19 Union Administration (non-itemized)	OLMS report 712161
FY2020	CY2019	2019-10-10	5,200	Assn policy development	OLMS Sch 19 Union Administration	OLMS report 737973
FY2020	CY2019	2019-10-10	27,700	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 737973
FY2020	CY2019	2019-10-10	19,549	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 737973
FY2020	CY2019	2019-10-10	16,549	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 737973
FY2020	CY2019	2019-10-10	6,349	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 737973
FY2020	CY2019	2019-10-10	23,800	Assn policy development	OLMS Sch 19 Union Administration	OLMS report 737973
FY2020	CY2019	2019-10-17	22,200	Assn policy development	OLMS Sch 19 Union Administration	OLMS report 737973
FY2020	CY2019	2019-10-17	40,149	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 737973
FY2020	CY2019	2019-10-17	11,000	Assn policy development	OLMS Sch 19 Union Administration	OLMS report 737973
FY2020	CY2019	2019-10-17	13,949	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 737973
FY2020	CY2019	2019-10-31	50,649	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 737973
FY2020	CY2019	2019-10-31	11,749	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 737973
FY2020	CY2020	2020-01-16	10,000	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 737973
FY2020	CY2020	2020-01-16	9,991	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 737973



Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2020	CY2020	2020-01-17	29,200	Assn policy development	OLMS Sch 19 Union Administration	OLMS report 737973
FY2020	CY2020	2020-08-05	6,129	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 737973
FY2020	CY2020	2020-08-05	22,770	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 737973
FY2020	CY2020	2020-08-19	39,277	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 737973
FY2020	CY2020	2020-08-19	18,120	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 737973
FY2020	CY2020	2020-08-19	5,859	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 737973
FY2020	CY2020	2020-08-26	8,897	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 737973
FY2020	CY2020	—	6,923	[Non-itemized total for this payee on Schedule 19 — the filing names the payee and states this amount, but does not break it into individual payments]	OLMS Sch 19 Union Administration (non-itemized)	OLMS report 737973
FY2021	CY2021	2021-03-04	10,633	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 788587
FY2021	CY2021	2021-03-04	62,893	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 788587
FY2021	CY2021	2021-03-04	16,800	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 788587
FY2022	CY2021	2021-10-07	7,812	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 849363
FY2022	CY2021	2021-10-21	31,682	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 849363
FY2022	CY2021	2021-10-21	19,530	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 849363
FY2022	CY2021	2021-10-21	38,029	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 849363
FY2022	CY2021	2021-10-21	16,492	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 849363
FY2022	CY2021	2021-10-21	40,362	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 849363
FY2022	CY2021	2021-10-21	31,031	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 849363
FY2022	CY2021	2021-10-21	23,870	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 849363
FY2023	TY2022	—	25,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202411949349300301
FY2023	CY2022	2022-12-01	12,500	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354
FY2023	CY2022	2022-12-01	12,500	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354



Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2024	CY2024	2024-01-25	22,500	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 900357
FY2025	CY2025	2025-03-13	36,000	Promotion of Human Rights & Social Justice	OLMS Sch 18 General Overhead	OLMS report 925350

Reconciliation — Race Forward (c3) — counted total 1,439,760

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2016	—	21,700	21,700	OLMS reports this; the 990 reports nothing for FY2016
FY2017	—	155,780	155,780	OLMS reports this; the 990 reports nothing for FY2017
FY2018	—	336,041	336,041	OLMS reports this; the 990 reports nothing for FY2018
FY2019	—	137,596	137,596	OLMS reports this; the 990 reports nothing for FY2019
FY2020	—	406,009	406,009	OLMS reports this; the 990 reports nothing for FY2020
FY2021	—	90,326	90,326	OLMS reports this; the 990 reports nothing for FY2021
FY2022	—	208,808	208,808	OLMS reports this; the 990 reports nothing for FY2022
FY2023	25,000	25,000	25,000	both filings agree
FY2024	—	22,500	22,500	OLMS reports this; the 990 reports nothing for FY2024
FY2025	—	36,000	36,000	OLMS only — fiscal year follows the last 990 on file
TOTAL	25,000	1,439,760	1,439,760	Overlap removed — this is the figure to cite

Race Forward Action (c4)

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2024	TY2023	—	300,000	RACIAL & SOCIAL JUSTICE	IRS 990 Schedule I	IRS 990 object 202511959349301466
FY2024	CY2024	2024-02-29	300,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 900357

Reconciliation — Race Forward Action (c4) — counted total 300,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2024	300,000	300,000	300,000	both filings agree
TOTAL	300,000	300,000	300,000	Overlap removed — this is the figure to cite

FAMILY TOTAL — Race Forward: 1,739,760



Midwest Academy

Filed as: MIDWEST ACADEMY

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2016	TY2015	—	10,000	Financial Assistance	IRS 990 Schedule I	IRS 990 object 201711929349300106
FY2016	CY2015	2015-11-24	10,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 648456
FY2017	TY2016	—	25,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 201821929349300307
FY2017	CY2016	2016-12-01	25,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 658200
FY2019	TY2018	—	20,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202011959349302036
FY2019	CY2019	2019-01-10	20,000	Strategic planning-program devel	OLMS Sch 19 Union Administration	OLMS report 712161
FY2020	TY2019	—	20,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202121969349300912
FY2020	CY2019	2019-10-03	20,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 737973
FY2020	CY2020	2020-06-04	10,000	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 737973
FY2020	CY2020	2020-06-04	10,000	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 737973
FY2020	CY2020	2020-06-04	10,000	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 737973
FY2021	TY2020	—	120,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202221959349300702
FY2021	CY2020	2020-10-22	120,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587
FY2022	TY2021	—	395,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202331949349301318
FY2022	CY2021	2021-12-16	150,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 849363
FY2022	CY2022	2022-06-16	245,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 849363
FY2023	CY2022	2022-12-15	245,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354
FY2023	CY2022	2022-12-15	150,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354
FY2024	TY2023	—	260,000	SAFE, HEALTHY, FUTURE-FOCUSED LEARNING ENVIRONMENTS	IRS 990 Schedule I	IRS 990 object 202511959349301466



Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2024	CY2023	2023-11-21	200,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 900357
FY2024	CY2023	2023-11-21	60,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 900357
FY2025	CY2024	2024-11-14	460,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350

Reconciliation — counted total 1,735,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2016	10,000	10,000	10,000	both filings agree
FY2017	25,000	25,000	25,000	both filings agree
FY2019	20,000	20,000	20,000	both filings agree
FY2020	20,000	50,000	50,000	BOTH filings cover FY2020 — higher figure counted, 20,000 of overlap removed
FY2021	120,000	120,000	120,000	both filings agree
FY2022	395,000	395,000	395,000	both filings agree
FY2023	—	395,000	395,000	OLMS reports this; the 990 reports nothing for FY2023
FY2024	260,000	260,000	260,000	both filings agree
FY2025	—	460,000	460,000	OLMS only — fiscal year follows the last 990 on file
TOTAL	850,000	1,735,000	1,735,000	Overlap removed — this is the figure to cite

Center for American Progress

Filed as: CENTER FOR AMERICAN PROGRESS; CENTER FOR AMERICAN PROGRESS-ACTION FUND

This organization files as more than one legal entity. Each is shown separately, because reconciling them together lets one entity's OLMS payments mask the other's 990 grants in a shared fiscal year. The family total is the sum of the entity totals.

Center for American Progress (c3)

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2016	TY2015	—	125,000	Financial Assistance	IRS 990 Schedule I	IRS 990 object 201711929349300106
FY2016	CY2015	2015-12-18	125,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 648456
FY2017	TY2016	—	250,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 201821929349300307
FY2017	CY2017	2017-02-16	250,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 658200
FY2021	TY2020	—	50,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202221959349300702



Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2021	CY2021	2021-02-11	50,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587
FY2021	CY2021	2021-08-04	50,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587
FY2024	CY2023	2023-12-21	500,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 900357
FY2025	CY2024	2024-12-18	200,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350

Reconciliation — Center for American Progress (c3) — counted total 1,175,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2016	125,000	125,000	125,000	both filings agree
FY2017	250,000	250,000	250,000	both filings agree
FY2021	50,000	100,000	100,000	BOTH filings cover FY2021 — higher figure counted, 50,000 of overlap removed
FY2024	—	500,000	500,000	OLMS reports this; the 990 reports nothing for FY2024
FY2025	—	200,000	200,000	OLMS only — fiscal year follows the last 990 on file
TOTAL	425,000	1,175,000	1,175,000	Overlap removed — this is the figure to cite

CAP Action Fund (c4)

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2018	TY2017	—	250,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 201901929349301160
FY2018	CY2018	2018-06-14	250,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545
FY2019	TY2018	—	50,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202011959349302036
FY2019	CY2019	2019-03-28	50,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 712161
FY2020	TY2019	—	50,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202121969349300912
FY2020	CY2020	2020-04-30	50,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 737973
FY2021	TY2020	—	50,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202221959349300702
FY2022	TY2021	—	50,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202331949349301318
FY2022	CY2022	2022-07-20	50,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 849363



Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2023	TY2022	—	50,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202411949349300301
FY2023	CY2023	2023-07-26	50,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354

Reconciliation — CAP Action Fund (c4) — counted total 500,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2018	250,000	250,000	250,000	both filings agree
FY2019	50,000	50,000	50,000	both filings agree
FY2020	50,000	50,000	50,000	both filings agree
FY2021	50,000	—	50,000	990 reports this; OLMS reports nothing for FY2021
FY2022	50,000	50,000	50,000	both filings agree
FY2023	50,000	50,000	50,000	both filings agree
TOTAL	500,000	450,000	500,000	Overlap removed — this is the figure to cite

FAMILY TOTAL — Center for American Progress: 1,675,000

Citizens Not Politicians

Filed as: CITIZENS NOT POLITICIANS

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2024	CY2024	2024-05-29	500,000	Ballot Init support grant	OLMS Sch 16 Political Activities & Lobbying	OLMS report 900357
FY2024	CY2024	2024-06-24	500,000	Ballot Init support grant	OLMS Sch 16 Political Activities & Lobbying	OLMS report 900357
FY2025	CY2024	2024-09-17	500,000	Ballot Init support grant	OLMS Sch 16 Political Activities & Lobbying	OLMS report 925350

Reconciliation — counted total 1,500,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2024	—	1,000,000	1,000,000	OLMS reports this; the 990 reports nothing for FY2024
FY2025	—	500,000	500,000	OLMS only — fiscal year follows the last 990 on file
TOTAL	0	1,500,000	1,500,000	Overlap removed — this is the figure to cite



Tides (Advocacy / Center / Foundation)

Filed as: THE ADVOCACY FUND; THE ADVOCACY FUND - NEW MEDIA VENTURES; TIDES ADVOCACY; TIDES CENTER; TIDES FOUNDATION

This organization files as more than one legal entity. Each is shown separately, because reconciling them together lets one entity's OLMS payments mask the other's 990 grants in a shared fiscal year. The family total is the sum of the entity totals.

Tides Advocacy / The Advocacy Fund (c4)

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2016	TY2015	—	65,000	Financial Assistance	IRS 990 Schedule I	IRS 990 object 201711929349300106
FY2016	CY2015	2015-12-10	25,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 648456
FY2016	CY2016	2016-05-25	40,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 648456
FY2017	TY2016	—	50,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 201821929349300307
FY2017	CY2016	2016-10-20	25,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 658200
FY2017	CY2017	2017-07-26	25,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 658200
FY2018	TY2017	—	50,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 201901929349301160
FY2018	CY2017	2017-09-14	50,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545
FY2018	CY2017	2017-11-08	20,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545
FY2018	CY2018	2018-03-08	25,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545
FY2018	CY2018	2018-04-26	5,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545
FY2020	CY2019	2019-10-22	25,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 737973
FY2020	CY2019	2019-12-18	16,667	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 737973
FY2020	CY2019	2019-12-18	33,333	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 737973
FY2021	CY2020	2020-10-29	50,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587



Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2022	CY2021	2021-10-21	50,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 849363
FY2023	CY2023	2023-02-23	50,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354
FY2025	CY2024	2024-09-19	75,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2024	2024-10-31	5,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2025	2025-04-10	50,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2025	2025-06-26	25,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350

Reconciliation — Tides Advocacy / The Advocacy Fund (c4) — counted total 595,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2016	65,000	65,000	65,000	both filings agree
FY2017	50,000	50,000	50,000	both filings agree
FY2018	50,000	100,000	100,000	BOTH filings cover FY2018 — higher figure counted, 50,000 of overlap removed
FY2020	—	75,000	75,000	OLMS reports this; the 990 reports nothing for FY2020
FY2021	—	50,000	50,000	OLMS reports this; the 990 reports nothing for FY2021
FY2022	—	50,000	50,000	OLMS reports this; the 990 reports nothing for FY2022
FY2023	—	50,000	50,000	OLMS reports this; the 990 reports nothing for FY2023
FY2025	—	155,000	155,000	OLMS only — fiscal year follows the last 990 on file
TOTAL	165,000	595,000	595,000	Overlap removed — this is the figure to cite

Tides Center (c3)

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2019	TY2018	—	125,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202011959349302036
FY2019	CY2019	2019-06-06	125,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 712161
FY2021	TY2020	—	15,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202221959349300702
FY2021	CY2020	2020-09-02	5,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587
FY2021	CY2021	2021-02-04	10,472	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587



Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2021	CY2021	2021-03-04	15,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587
FY2023	TY2022	—	25,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202411949349300301
FY2023	CY2023	2023-02-09	25,000	Community public ed grants	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354
FY2024	TY2023	—	50,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202511959349301466
FY2024	CY2024	2024-03-20	50,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 900357
FY2025	CY2024	2024-10-10	5,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2025	2025-02-27	50,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350

Reconciliation — Tides Center (c3) — counted total 285,472

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2019	125,000	125,000	125,000	both filings agree
FY2021	15,000	30,472	30,472	BOTH filings cover FY2021 — higher figure counted, 15,000 of overlap removed
FY2023	25,000	25,000	25,000	both filings agree
FY2024	50,000	50,000	50,000	both filings agree
FY2025	—	55,000	55,000	OLMS only — fiscal year follows the last 990 on file
TOTAL	215,000	285,472	285,472	Overlap removed — this is the figure to cite

Tides Foundation (c3)

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2018	TY2017	—	10,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 201901929349301160
FY2018	CY2017	2017-12-20	10,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545

Reconciliation — Tides Foundation (c3) — counted total 10,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2018	10,000	10,000	10,000	both filings agree
TOTAL	10,000	10,000	10,000	Overlap removed — this is the figure to cite

FAMILY TOTAL — Tides (Advocacy / Center / Foundation): 890,472



NEO Philanthropy

Filed as: NEO PHILANTHROPY ACTION FUND INC; NEO PHILANTHROPY ACTION FUND, INC.; NEO PHILANTHROPY INC; NEO PHILANTHROPY, INC.

This organization files as more than one legal entity. Each is shown separately, because reconciling them together lets one entity's OLMS payments mask the other's 990 grants in a shared fiscal year. The family total is the sum of the entity totals.

NEO Philanthropy Inc (c3)

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2016	CY2016	—	5,000	[Non-itemized total for this payee on Schedule 17 — the filing names the payee and states this amount, but does not break it into individual payments]	OLMS Sch 17 Contributions, Gifts & Grants (non-itemized)	OLMS report 648456
FY2025	CY2025	2025-06-13	75,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350

Reconciliation — NEO Philanthropy Inc (c3) — counted total 80,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2016	—	5,000	5,000	OLMS reports this; the 990 reports nothing for FY2016
FY2025	—	75,000	75,000	OLMS only — fiscal year follows the last 990 on file
TOTAL	0	80,000	80,000	Overlap removed — this is the figure to cite

NEO Philanthropy Action (c4)

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2018	TY2017	—	50,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 201901929349301160
FY2018	CY2018	2018-02-15	50,000	Mshp communication strategy	OLMS Sch 16 Political Activities & Lobbying	OLMS report 685545
FY2020	TY2019	—	550,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202121969349300912
FY2020	CY2019	2019-09-13	300,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 737973
FY2020	CY2020	2020-08-17	250,000	Nonpartisan GOTV Campaign	OLMS Sch 16 Political Activities & Lobbying	OLMS report 737973
FY2020	CY2020	—	4,000	[Non-itemized total for this payee on Schedule 17 — the filing names the payee and states this amount, but does not break it into individual payments]	OLMS Sch 17 Contributions, Gifts & Grants (non-itemized)	OLMS report 737973
FY2021	TY2020	—	100,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202221959349300702
FY2021	CY2020	2020-10-19	100,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587

**Reconciliation — NEO Philanthropy Action (c4) — counted total 704,000**

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2018	50,000	50,000	50,000	both filings agree
FY2020	550,000	554,000	554,000	BOTH filings cover FY2020 — higher figure counted, 550,000 of overlap removed
FY2021	100,000	100,000	100,000	both filings agree
TOTAL	700,000	704,000	704,000	Overlap removed — this is the figure to cite

FAMILY TOTAL — NEO Philanthropy: 784,000

Will of the People

Filed as: WILL OF THE PEOPLE ARIZONA

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2023	CY2022	2022-10-18	250,000	Ballot Init support grant	OLMS Sch 16 Political Activities & Lobbying	OLMS report 875354
FY2025	CY2024	2024-10-16	350,000	Ballot Init support grant	OLMS Sch 16 Political Activities & Lobbying	OLMS report 925350

Reconciliation — counted total 600,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2023	—	250,000	250,000	OLMS reports this; the 990 reports nothing for FY2023
FY2025	—	350,000	350,000	OLMS only — fiscal year follows the last 990 on file
TOTAL	0	600,000	600,000	Overlap removed — this is the figure to cite

Race and Equity in Education

Filed as: RACE & EQUITY IN EDUCATION INC; RACE & EQUITY IN EDUCATION, INC.

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2019	CY2019	2019-02-07	19,928	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 712161
FY2019	CY2019	2019-04-25	23,378	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 712161
FY2019	CY2019	—	1,198	[Non-itemized total for this payee on Schedule 19 — the filing names the payee and states this amount, but does not break it into individual payments]	OLMS Sch 19 Union Administration (non-itemized)	OLMS report 712161
FY2020	TY2019	—	71,301	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202121969349300912
FY2020	CY2020	2020-04-16	23,432	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 737973
FY2020	CY2020	2020-04-16	31,660	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 737973
FY2020	CY2020	2020-08-26	47,869	Community Outreach Consult-PR	OLMS Sch 18 General Overhead	OLMS report 737973
FY2021	TY2020	—	106,940	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202221959349300702



Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2021	CY2021	2021-07-01	77,500	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 788587
FY2022	TY2021	—	106,800	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202331949349301318
FY2022	CY2021	2021-09-02	29,440	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 849363
FY2022	CY2022	2022-07-20	45,700	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 849363
FY2022	CY2022	2022-07-20	39,100	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 849363
FY2023	TY2022	—	52,650	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202411949349300301
FY2023	CY2022	2022-09-08	22,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354
FY2023	CY2023	2023-01-26	52,650	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354
FY2024	CY2023	2023-10-12	34,750	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 900357
FY2024	CY2024	2024-06-06	21,750	Employee relations	OLMS Sch 18 General Overhead	OLMS report 900357
FY2024	CY2024	—	1,500	[Non-itemized total for this payee on Schedule 18 — the filing names the payee and states this amount, but does not break it into individual payments]	OLMS Sch 18 General Overhead (non-itemized)	OLMS report 900357
FY2025	CY2024	2024-10-03	5,400	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2025	2025-01-30	20,750	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2025	2025-02-06	12,950	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2025	2025-04-17	18,150	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2025	2025-04-17	13,500	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2025	2025-04-17	18,060	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2025	—	2,255	[Non-itemized total for this payee on Schedule 17 — the filing names the payee and states this amount, but does not break it into individual payments]	OLMS Sch 17 Contributions, Gifts & Grants (non-itemized)	OLMS report 925350

**Reconciliation — counted total 592,360**

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2019	—	44,504	44,504	OLMS reports this; the 990 reports nothing for FY2019
FY2020	71,301	102,961	102,961	BOTH filings cover FY2020 — higher figure counted, 71,301 of overlap removed
FY2021	106,940	77,500	106,940	BOTH filings cover FY2021 — higher figure counted, 77,500 of overlap removed
FY2022	106,800	114,240	114,240	BOTH filings cover FY2022 — higher figure counted, 106,800 of overlap removed
FY2023	52,650	74,650	74,650	BOTH filings cover FY2023 — higher figure counted, 52,650 of overlap removed
FY2024	—	58,000	58,000	OLMS reports this; the 990 reports nothing for FY2024
FY2025	—	91,065	91,065	OLMS only — fiscal year follows the last 990 on file
TOTAL	337,691	562,920	592,360	Overlap removed — this is the figure to cite

Schott Foundation

Filed as: THE SCHOTT FOUNDATION FOR; THE SCHOTT FOUNDATION FOR PUBLIC EDUCATION

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2022	TY2021	—	175,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202331949349301318
FY2022	CY2022	2022-06-16	175,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 849363
FY2025	CY2024	2024-10-23	250,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2025	2025-05-01	100,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350

Note: The NEA reported \$144,911 of its payments to the Opportunity to Learn Action Fund — a December 2019 payment for a presidential nominating convention — as political spending on Schedule 16; the other \$125,000 was reported as a contribution.

Reconciliation — counted total 525,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2022	175,000	175,000	175,000	both filings agree
FY2025	—	350,000	350,000	OLMS only — fiscal year follows the last 990 on file
TOTAL	175,000	525,000	525,000	Overlap removed — this is the figure to cite

Committee for High Standards Not High Stakes

Filed as: COMMITTEE FOR HIGH STANDARDS NOT HIGH

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2025	CY2024	2024-10-21	500,000	Ballot Init support grant	OLMS Sch 16 Political Activities & Lobbying	OLMS report 925350

Reconciliation — counted total 500,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2025	—	500,000	500,000	OLMS only — fiscal year follows the last 990 on file
TOTAL	0	500,000	500,000	Overlap removed — this is the figure to cite



Landslide Political LLC

Filed as: LANDSLIDE POLITICAL, LLC

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2025	CY2025	2025-03-05	495,159	State Ballot Measures	OLMS Sch 16 Political Activities & Lobbying	OLMS report 925350

Reconciliation — counted total 495,159

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2025	—	495,159	495,159	OLMS only — fiscal year follows the last 990 on file
TOTAL	0	495,159	495,159	Overlap removed — this is the figure to cite

Imagine US LLC

Filed as: IMAGINE US, LLC

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2022	CY2022	2022-07-07	14,212	Membership recruiting and organizing	OLMS Sch 15 Representational Activities	OLMS report 849363
FY2022	CY2022	2022-07-13	5,850	Membership recruiting and organizing	OLMS Sch 15 Representational Activities	OLMS report 849363
FY2022	CY2022	2022-07-20	13,325	Membership recruiting and organizing	OLMS Sch 15 Representational Activities	OLMS report 849363
FY2022	CY2022	—	11,975	[Non-itemized total for this payee on Schedule 15 — the filing names the payee and states this amount, but does not break it into individual payments]	OLMS Sch 15 Representational Activities (non-itemized)	OLMS report 849363
FY2023	CY2022	2022-09-29	11,210	Membership recruiting and organizing	OLMS Sch 15 Representational Activities	OLMS report 875354
FY2023	CY2022	2022-10-13	12,549	Membership recruiting and organizing	OLMS Sch 15 Representational Activities	OLMS report 875354
FY2023	CY2022	2022-11-03	12,386	Membership recruiting and organizing	OLMS Sch 15 Representational Activities	OLMS report 875354
FY2023	CY2023	2023-06-22	18,200	Membership recruiting and organizing	OLMS Sch 15 Representational Activities	OLMS report 875354
FY2023	CY2023	2023-08-02	5,850	Membership recruiting and organizing	OLMS Sch 15 Representational Activities	OLMS report 875354
FY2023	CY2023	—	30,624	[Non-itemized total for this payee on Schedule 15 — the filing names the payee and states this amount, but does not break it into individual payments]	OLMS Sch 15 Representational Activities (non-itemized)	OLMS report 875354
FY2024	CY2023	2023-09-07	13,081	Mbr/staff education	OLMS Sch 15 Representational Activities	OLMS report 900357
FY2024	CY2023	2023-10-05	9,331	Mbr/staff education	OLMS Sch 15 Representational Activities	OLMS report 900357
FY2024	CY2023	2023-10-05	9,736	Mbr/staff education	OLMS Sch 15 Representational Activities	OLMS report 900357
FY2024	CY2023	2023-10-12	12,572	Mbr/staff education	OLMS Sch 15 Representational Activities	OLMS report 900357



Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2024	CY2023	2023-11-09	5,402	Mbr/staff education	OLMS Sch 15 Representational Activities	OLMS report 900357
FY2024	CY2023	2023-12-13	7,860	Mbr/staff education	OLMS Sch 15 Representational Activities	OLMS report 900357
FY2024	CY2024	2024-01-18	26,813	Mbr/staff education	OLMS Sch 15 Representational Activities	OLMS report 900357
FY2024	CY2024	2024-05-16	6,419	Mbr/staff education	OLMS Sch 15 Representational Activities	OLMS report 900357
FY2024	CY2024	—	25,714	[Non-itemized total for this payee on Schedule 15 — the filing names the payee and states this amount, but does not break it into individual payments]	OLMS Sch 15 Representational Activities (non-itemized)	OLMS report 900357
FY2025	CY2024	2024-09-05	17,132	Mbr/staff education	OLMS Sch 15 Representational Activities	OLMS report 925350
FY2025	CY2024	2024-09-26	5,686	Mbr/staff education	OLMS Sch 15 Representational Activities	OLMS report 925350
FY2025	CY2024	2024-10-17	15,679	Mbr/staff education	OLMS Sch 15 Representational Activities	OLMS report 925350
FY2025	CY2024	2024-11-14	25,118	Mbr/staff education	OLMS Sch 15 Representational Activities	OLMS report 925350
FY2025	CY2025	2025-01-16	9,392	Mbr/staff education	OLMS Sch 15 Representational Activities	OLMS report 925350
FY2025	CY2025	2025-02-19	20,656	Mbr/staff education	OLMS Sch 15 Representational Activities	OLMS report 925350
FY2025	CY2025	2025-03-13	15,132	Mbr/staff education	OLMS Sch 15 Representational Activities	OLMS report 925350
FY2025	CY2025	2025-03-20	9,142	Mbr/staff education	OLMS Sch 15 Representational Activities	OLMS report 925350
FY2025	CY2025	2025-04-17	9,321	Mbr/staff education	OLMS Sch 15 Representational Activities	OLMS report 925350
FY2025	CY2025	2025-05-15	10,032	Mbr/staff education	OLMS Sch 15 Representational Activities	OLMS report 925350
FY2025	CY2025	2025-06-12	5,260	Mbr/staff education	OLMS Sch 15 Representational Activities	OLMS report 925350
FY2025	CY2025	2025-08-26	11,014	Mbr/staff education	OLMS Sch 15 Representational Activities	OLMS report 925350
FY2025	CY2025	—	12,749	[Non-itemized total for this payee on Schedule 15 — the filing names the payee and states this amount, but does not break it into individual payments]	OLMS Sch 15 Representational Activities (non-itemized)	OLMS report 925350

Reconciliation — counted total 419,422

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2022	—	45,362	45,362	OLMS reports this; the 990 reports nothing for FY2022
FY2023	—	90,819	90,819	OLMS reports this; the 990 reports nothing for FY2023
FY2024	—	116,928	116,928	OLMS reports this; the 990 reports nothing for FY2024
FY2025	—	166,313	166,313	OLMS only — fiscal year follows the last 990 on file
TOTAL	0	419,422	419,422	Overlap removed — this is the figure to cite



Proteus Fund

Filed as: PROTEUS ACTION LEAGUE; PROTEUS FUND INC; PROTEUS FUND INC.

This organization files as more than one legal entity. Each is shown separately, because reconciling them together lets one entity's OLMS payments mask the other's 990 grants in a shared fiscal year. The family total is the sum of the entity totals.

Proteus Fund Inc (c3)

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2021	TY2020	—	15,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202221959349300702
FY2021	CY2020	2020-12-22	15,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587

Reconciliation — Proteus Fund Inc (c3) — counted total 15,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2021	15,000	15,000	15,000	both filings agree
TOTAL	15,000	15,000	15,000	Overlap removed — this is the figure to cite

Proteus Action League (c4)

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2016	CY2016	2016-03-24	50,000	Public ed research/analysis	OLMS Sch 18 General Overhead	OLMS report 648456
FY2017	TY2016	—	50,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 201821929349300307
FY2017	CY2017	2017-07-26	50,000	Strategic planning-program devel	OLMS Sch 19 Union Administration	OLMS report 658200
FY2018	TY2017	—	15,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 201901929349301160
FY2019	CY2018	2018-09-06	15,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 712161
FY2020	TY2019	—	20,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202121969349300912
FY2020	CY2019	2019-11-14	20,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 737973

Reconciliation — Proteus Action League (c4) — counted total 150,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2016	—	50,000	50,000	OLMS reports this; the 990 reports nothing for FY2016
FY2017	50,000	50,000	50,000	both filings agree
FY2018	15,000	—	15,000	990 reports this; OLMS reports nothing for FY2018
FY2019	—	15,000	15,000	OLMS reports this; the 990 reports nothing for FY2019
FY2020	20,000	20,000	20,000	both filings agree



Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
TOTAL	85,000	135,000	150,000	Overlap removed — this is the figure to cite

FAMILY TOTAL — Proteus Fund: 165,000

Educators for Equity

Filed as: EDUCATORS FOR EQUITY

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2024	CY2024	2024-07-15	94,400	Ballot Init support grant	OLMS Sch 16 Political Activities & Lobbying	OLMS report 900357

Reconciliation — counted total 94,400

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2024	—	94,400	94,400	OLMS reports this; the 990 reports nothing for FY2024
TOTAL	0	94,400	94,400	Overlap removed — this is the figure to cite

Rethinking Schools

Filed as: RETHINKING SCHOOLS LTD

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2018	CY2017	2017-10-05	17,814	Mbr/staff education	OLMS Sch 15 Representational Activities	OLMS report 685545
FY2018	CY2018	2018-01-18	11,790	Non-Uniserv CSP Grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545
FY2018	CY2018	—	1,000	[Non-itemized total for this payee on Schedule 15 — the filing names the payee and states this amount, but does not break it into individual payments]	OLMS Sch 15 Representational Activities (non-itemized)	OLMS report 685545
FY2019	CY2019	2019-01-03	11,000	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 712161
FY2023	CY2023	2023-02-16	5,487	Membership recruiting and organizing	OLMS Sch 15 Representational Activities	OLMS report 875354
FY2023	CY2023	—	3,158	[Non-itemized total for this payee on Schedule 15 — the filing names the payee and states this amount, but does not break it into individual payments]	OLMS Sch 15 Representational Activities (non-itemized)	OLMS report 875354
FY2025	CY2025	2025-02-13	40,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350

Reconciliation — counted total 90,249

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2018	—	30,604	30,604	OLMS reports this; the 990 reports nothing for FY2018
FY2019	—	11,000	11,000	OLMS reports this; the 990 reports nothing for FY2019



Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2023	—	8,645	8,645	OLMS reports this; the 990 reports nothing for FY2023
FY2025	—	40,000	40,000	OLMS only — fiscal year follows the last 990 on file
TOTAL	0	90,249	90,249	Overlap removed — this is the figure to cite

Challenging Racism

Filed as: CHALLENGING RACISM

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2022	TY2021	—	80,500	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202331949349301318
FY2022	CY2022	2022-06-16	80,500	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 849363

Reconciliation — counted total 80,500

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2022	80,500	80,500	80,500	both filings agree
TOTAL	80,500	80,500	80,500	Overlap removed — this is the figure to cite

Teaching for Change

Filed as: TEACHING FOR CHANGE

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2024	TY2023	—	40,000	ELEVATING THE PROFESSION	IRS 990 Schedule I	IRS 990 object 202511959349301466
FY2024	CY2023	2023-11-21	40,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 900357
FY2025	CY2025	2025-03-13	40,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350

Reconciliation — counted total 80,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2024	40,000	40,000	40,000	both filings agree
FY2025	—	40,000	40,000	OLMS only — fiscal year follows the last 990 on file
TOTAL	40,000	80,000	80,000	Overlap removed — this is the figure to cite



National Equity Project

Filed as: NATIONAL EQUITY PROJECT

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2024	CY2024	2024-02-22	11,328	Educator Professional Development	OLMS Sch 19 Union Administration	OLMS report 900357
FY2024	CY2024	—	6,613	[Non-itemized total for this payee on Schedule 19 — the filing names the payee and states this amount, but does not break it into individual payments]	OLMS Sch 19 Union Administration (non-itemized)	OLMS report 900357
FY2025	CY2024	2024-09-26	5,000	Educator Professional Development	OLMS Sch 19 Union Administration	OLMS report 925350
FY2025	CY2024	2024-09-26	30,469	Educator Professional Development	OLMS Sch 19 Union Administration	OLMS report 925350
FY2025	CY2025	2025-02-27	12,042	Educator Professional Development	OLMS Sch 19 Union Administration	OLMS report 925350
FY2025	CY2025	2025-06-05	6,908	Educator Professional Development	OLMS Sch 19 Union Administration	OLMS report 925350
FY2025	CY2025	—	7,157	[Non-itemized total for this payee on Schedule 19 — the filing names the payee and states this amount, but does not break it into individual payments]	OLMS Sch 19 Union Administration (non-itemized)	OLMS report 925350

Reconciliation — counted total 79,517

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2024	—	17,941	17,941	OLMS reports this; the 990 reports nothing for FY2024
FY2025	—	61,576	61,576	OLMS only — fiscal year follows the last 990 on file
TOTAL	0	79,517	79,517	Overlap removed — this is the figure to cite

Speakout

Filed as: SPEAKOUT

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2025	CY2025	2025-02-06	50,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350

Reconciliation — counted total 50,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2025	—	50,000	50,000	OLMS only — fiscal year follows the last 990 on file
TOTAL	0	50,000	50,000	Overlap removed — this is the figure to cite



Training for Change

Filed as: TRAINING FOR CHANGE, INC

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2025	CY2024	2024-10-24	18,250	Mbr/staff education	OLMS Sch 15 Representational Activities	OLMS report 925350

Reconciliation — counted total 18,250

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2025	—	18,250	18,250	OLMS only — fiscal year follows the last 990 on file
TOTAL	0	18,250	18,250	Overlap removed — this is the figure to cite

Action Center on Race and the Economy

Filed as: ACTION CENTER ON RACE AND THE ECONOMY

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2025	CY2025	2025-08-28	15,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350

Reconciliation — counted total 15,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2025	—	15,000	15,000	OLMS only — fiscal year follows the last 990 on file
TOTAL	0	15,000	15,000	Overlap removed — this is the figure to cite

Southern Poverty Law Center

Filed as: SOUTHERN POVERTY LAW CENTER

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2018	CY2017	2017-11-30	10,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545

Reconciliation — counted total 10,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2018	—	10,000	10,000	OLMS reports this; the 990 reports nothing for FY2018
TOTAL	0	10,000	10,000	Overlap removed — this is the figure to cite



Community Justice For Youth Institute

Filed as: COMMUNITY JUSTICE FOR YOUTH INSTITUTE

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2017	TY2016	—	189,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 201821929349300307
FY2017	CY2017	2017-02-02	20,000	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 658200
FY2017	CY2017	2017-02-02	5,939	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 658200
FY2017	CY2017	2017-02-02	20,000	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 658200
FY2017	CY2017	2017-02-23	149,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 658200
FY2017	CY2017	—	4,061	[Non-itemized total for this payee on Schedule 19 — the filing names the payee and states this amount, but does not break it into individual payments]	OLMS Sch 19 Union Administration (non-itemized)	OLMS report 658200
FY2018	CY2017	2017-10-05	200,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545

Reconciliation — counted total 399,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2017	189,000	199,000	199,000	BOTH filings cover FY2017 — higher figure counted, 189,000 of overlap removed
FY2018	—	200,000	200,000	OLMS reports this; the 990 reports nothing for FY2018
TOTAL	189,000	399,000	399,000	Overlap removed — this is the figure to cite

Nilc Immigrant Justice Fund

Filed as: NILC IMMIGRANT JUSTICE FUND

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2018	TY2017	—	100,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 201901929349301160
FY2018	CY2017	2017-12-01	100,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545
FY2021	CY2020	2020-12-04	50,000	Educational Partnership Development	OLMS Sch 18 General Overhead	OLMS report 788587
FY2023	TY2022	—	100,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202411949349300301
FY2024	CY2023	2023-09-07	25,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 900357
FY2024	CY2023	2023-09-07	75,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 900357

**Reconciliation — counted total 350,000**

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2018	100,000	100,000	100,000	both filings agree
FY2021	—	50,000	50,000	OLMS reports this; the 990 reports nothing for FY2021
FY2023	100,000	—	100,000	990 reports this; OLMS reports nothing for FY2023
FY2024	—	100,000	100,000	OLMS reports this; the 990 reports nothing for FY2024
TOTAL	200,000	250,000	350,000	Overlap removed — this is the figure to cite

Poverty & Race Research Action Council

Filed as: POVERTY & RACE RESEARCH ACTION COUNCIL

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2017	TY2016	—	25,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 201821929349300307
FY2018	TY2017	—	25,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 201901929349301160
FY2018	CY2017	2017-09-07	25,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545
FY2018	CY2018	2018-08-15	25,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545
FY2019	CY2018	2018-12-18	25,000	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 712161
FY2020	CY2019	2019-10-31	30,000	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 737973
FY2020	CY2020	2020-01-16	30,000	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 737973
FY2022	TY2021	—	25,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202331949349301318
FY2022	CY2022	2022-02-03	25,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 849363
FY2023	TY2022	—	25,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202411949349300301
FY2023	CY2023	2023-03-02	25,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354
FY2024	TY2023	—	25,000	RACIAL & SOCIAL JUSTICE	IRS 990 Schedule I	IRS 990 object 202511959349301466
FY2024	CY2024	2024-03-28	25,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 900357
FY2025	CY2025	2025-08-20	25,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350

**Reconciliation — counted total 260,000**

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2017	25,000	—	25,000	990 reports this; OLMS reports nothing for FY2017
FY2018	25,000	50,000	50,000	BOTH filings cover FY2018 — higher figure counted, 25,000 of overlap removed
FY2019	—	25,000	25,000	OLMS reports this; the 990 reports nothing for FY2019
FY2020	—	60,000	60,000	OLMS reports this; the 990 reports nothing for FY2020
FY2022	25,000	25,000	25,000	both filings agree
FY2023	25,000	25,000	25,000	both filings agree
FY2024	25,000	25,000	25,000	both filings agree
FY2025	—	25,000	25,000	OLMS only — fiscal year follows the last 990 on file
TOTAL	125,000	235,000	260,000	Overlap removed — this is the figure to cite

Alliance For Justice

Filed as: ALLIANCE FOR JUSTICE

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2016	TY2015	—	10,000	Financial Assistance	IRS 990 Schedule I	IRS 990 object 201711929349300106
FY2016	CY2016	2016-04-28	10,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 648456
FY2017	TY2016	—	50,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 201821929349300307
FY2017	CY2017	2017-06-15	20,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 658200
FY2017	CY2017	2017-06-15	30,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 658200
FY2018	TY2017	—	25,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 201901929349301160
FY2018	CY2018	2018-05-31	25,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545
FY2019	TY2018	—	30,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202011959349302036
FY2019	CY2019	2019-07-31	30,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 712161
FY2021	CY2020	2020-10-01	30,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587
FY2022	CY2021	2021-10-01	50,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 849363
FY2023	TY2022	—	30,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202411949349300301



Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2023	CY2023	2023-05-11	10,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354
FY2023	CY2023	2023-07-06	10,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354

Reconciliation — counted total 225,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2016	10,000	10,000	10,000	both filings agree
FY2017	50,000	50,000	50,000	both filings agree
FY2018	25,000	25,000	25,000	both filings agree
FY2019	30,000	30,000	30,000	both filings agree
FY2021	—	30,000	30,000	OLMS reports this; the 990 reports nothing for FY2021
FY2022	—	50,000	50,000	OLMS reports this; the 990 reports nothing for FY2022
FY2023	30,000	20,000	30,000	BOTH filings cover FY2023 — higher figure counted, 20,000 of overlap removed
TOTAL	145,000	215,000	225,000	Overlap removed — this is the figure to cite

National Black Justice Coalition

Filed as: NATIONAL BLACK JUSTICE COALITION

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2019	TY2018	—	6,660	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202011959349302036
FY2019	CY2019	2019-01-24	6,660	Mbr/staff education	OLMS Sch 19 Union Administration	OLMS report 712161
FY2020	TY2019	—	90,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202121969349300912
FY2021	CY2020	2020-09-01	90,000	Community public ed grants	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 788587

Reconciliation — counted total 186,660

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2019	6,660	6,660	6,660	both filings agree
FY2020	90,000	—	90,000	990 reports this; OLMS reports nothing for FY2020
FY2021	—	90,000	90,000	OLMS reports this; the 990 reports nothing for FY2021
TOTAL	96,660	96,660	186,660	Overlap removed — this is the figure to cite



National Action Network Inc House Of Justice

Filed as: NATIONAL ACTION NETWORK INC HOUSE OF JUSTICE

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2023	TY2022	—	135,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202411949349300301
FY2024	TY2023	—	50,000	RACIAL & SOCIAL JUSTICE	IRS 990 Schedule I	IRS 990 object 202511959349301466

Reconciliation — counted total 185,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2023	135,000	—	135,000	990 reports this; OLMS reports nothing for FY2023
FY2024	50,000	—	50,000	990 reports this; OLMS reports nothing for FY2024
TOTAL	185,000	0	185,000	Overlap removed — this is the figure to cite

Alliance For Justice Action Campaign

Filed as: ALLIANCE FOR JUSTICE ACTION CAMPAIGN

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2019	CY2018	2018-12-18	5,000	Political research and polling	OLMS Sch 16 Political Activities & Lobbying	OLMS report 712161
FY2023	TY2022	—	30,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202411949349300301
FY2023	CY2023	2023-05-18	30,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354
FY2023	CY2023	2023-07-06	30,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354
FY2025	CY2024	2024-10-24	10,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2024	2024-10-24	30,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350
FY2025	CY2024	2024-11-01	10,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 925350

Reconciliation — counted total 115,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2019	—	5,000	5,000	OLMS reports this; the 990 reports nothing for FY2019
FY2023	30,000	60,000	60,000	BOTH filings cover FY2023 — higher figure counted, 30,000 of overlap removed
FY2025	—	50,000	50,000	OLMS only — fiscal year follows the last 990 on file
TOTAL	30,000	115,000	115,000	Overlap removed — this is the figure to cite



Jobs With Justice Education Fund

Filed as: JOBS WITH JUSTICE EDUCATION FUND

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2016	TY2015	—	50,000	Financial Assistance	IRS 990 Schedule I	IRS 990 object 201711929349300106
FY2016	CY2015	2015-10-22	50,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 648456
FY2016	CY2016	—	150	[Non-itemized total for this payee on Schedule 17 — the filing names the payee and states this amount, but does not break it into individual payments]	OLMS Sch 17 Contributions, Gifts & Grants (non-itemized)	OLMS report 648456

Reconciliation — counted total 50,150

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2016	50,000	50,150	50,150	BOTH filings cover FY2016 — higher figure counted, 50,000 of overlap removed
TOTAL	50,000	50,150	50,150	Overlap removed — this is the figure to cite

Center For Black Equity, Inc.

Filed as: CENTER FOR BLACK EQUITY INC; CENTER FOR BLACK EQUITY, INC.

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2020	TY2019	—	25,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 202121969349300912
FY2020	CY2020	2020-06-04	25,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 737973
FY2023	CY2022	2022-10-20	20,000	Contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 875354

Reconciliation — counted total 45,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2020	25,000	25,000	25,000	both filings agree
FY2023	—	20,000	20,000	OLMS reports this; the 990 reports nothing for FY2023
TOTAL	25,000	45,000	45,000	Overlap removed — this is the figure to cite



Asian American Advancing Justice-Aajc

Filed as: ASIAN AMERICAN ADVANCING JUSTICE-AAJC

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2016	CY2015	2015-12-18	6,000	Public ed partnership developmt	OLMS Sch 18 General Overhead	OLMS report 648456
FY2016	CY2016	—	4,000	[Non-itemized total for this payee on Schedule 18 — the filing names the payee and states this amount, but does not break it into individual payments]	OLMS Sch 18 General Overhead (non-itemized)	OLMS report 648456

Reconciliation — counted total 10,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2016	—	10,000	10,000	OLMS reports this; the 990 reports nothing for FY2016
TOTAL	0	10,000	10,000	Overlap removed — this is the figure to cite

Jobs With Justice

Filed as: JOBS WITH JUSTICE

Fiscal yr	Reported as	Date paid	Amount (USD)	Purpose as filed	Source document	Filing identifier
FY2018	TY2017	—	10,000	FINANCIAL ASSISTANCE	IRS 990 Schedule I	IRS 990 object 201901929349301160
FY2018	CY2018	2018-04-26	10,000	contribution/natl partnership grant	OLMS Sch 17 Contributions, Gifts & Grants	OLMS report 685545

Reconciliation — counted total 10,000

Fiscal year	IRS 990 Sch I	OLMS LM-2	COUNTED	Basis
FY2018	10,000	10,000	10,000	both filings agree
TOTAL	10,000	10,000	10,000	Overlap removed — this is the figure to cite



The Power Pipeline

How the NEA Turns
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North American Values Institute Inc.

1200 G Street NW, Suite 800
Washington, D.C. 20005

INFO@NAVIVALUES.ORG

(202) 978-3177

NAVIVALUES.ORG